

**The Order of  
United Commercial Travelers  
of America**



**OFFICIAL REPORT  
of the Proceedings  
of the  
132ND ANNUAL  
UCT CONVENTION**

**Held at New Orleans, Louisiana  
June 29-July 2, 2019**

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# UCT Board of Governors Roster

## UCT President

1015 Chris Phelan ..... 112 Park Valley Drive S.E., Calgary, AB T2J 4N5

## UCT Vice President

900 Mary Applegate..... 15 Ruby Lane, Crawfordville, FL 32327

## UCT Chairman of the Board

934 Numan Loafman ..... 11621 Virginia Way Court, Aledo, TX 76008

## UCT Secretary-Treasurer

499 Steve Desselles.....9580 W. Darryl Pkwy., Baton Rouge, LA 70815

## UCT Director

337 Dianna Wolfe .....1009 W. Lawn Ave., Racine, WI 53405

## UCT Director

001 Kenneth Milliser ..... 13490 Pickerington Road N.W., Pickerington, OH 43147

## UCT Director

015 Stanna Funk ..... 1045 13th St., Gering, NE 69341

## UCT Board of Governors

452 Glenn Suever.....996 Williams Drive, Quincy, MI 49082

## UCT Board of Governors

1020 Dave Syrota.....57 Ranchlands Lane N.E., Medicine Hat, AB T1C 2A5

## UCT Chaplain

1051 Jerry Giff..... 1775 Gemini Crescent, Sudbury, ON P3E 5W9

# Home Office Management Team

2000 Kevin Hecker ..... Senior Vice President and CFO

2000 Ronald Ives..... Senior Vice President, Chief Information Officer

2000 Sandy Shafer ..... Vice President, Fraternal

## BOARD COMMITTEES

**Executive:** Numan Loafman,  
Chairperson; Chris Phelan; Mary  
Applegate; Steve Desselles

**Finance:** Steve Desselles, Chairperson;  
Chris Phelan; Mary Applegate;  
Kevin Hecker, Advisor

**Audit:** Glenn Suever, Chairperson;  
Dianna Wolfe; Steve Desselles; Dave  
Syrota; Ken Milliser; Stanna Funk;  
Jerry Thomas, Financial Consultant

**Board Chaplain:** Steve Desselles

**Board Parliamentarian:** Glenn Suever

**Governance** (Responsible for BOG  
Continuing Education, Constitutional  
Review, ERM, including Cyber  
Security): Mary Applegate,  
Chairperson; Dianna Wolfe; Ken  
Milliser

**Board Candidate Qualifying  
Committee (BCQC):** Craig Alcorn;  
Jerry Giff; Tom Smith; Glenn Suever;  
Dave Syrota; Sandy Shafer, Advisor &  
Recording Secretary

## UCT Standing Committees

### Membership Retention

090 Susan Vogel, Co-Chairperson ..2512 Loy Lake Road, Denison, TX 75020-7144  
448 Dave Poets, Co-Chairperson... 1524 McTavish Ave., #2, Brandon, MB R7A 1C6  
015 Lauralee Funk..... 1045 13th St., Gering, NE 69341  
879 Larry MacLeod.....P.O. Box 3430, Stellarton, NS B0K 1S0  
1022 Ron Swenson ..... 308 - 400 Palisades Way, Sherwood Park, AB T8H 0H4

### State of The Order

195 Jeffrey Masse, Chairperson.....439 Proctor Road, Manchester, NH 03109  
1051 Douglas Honeyford.....2182 South Bay Road, Sudbury, ON P3E 6H7  
887 Sid Toleno.....3880 N.W. Hitchman Lane, Roseburg, OR 97471-2261  
144 David Van Order .....240 Eastcreek Drive, Galloway, OH 43119

### Jurisprudence

532 Dennis Baxter, Chairperson..... 432 East Crescent Ave., Redlands, CA 92373  
014 Michael Brakie ..... 428 Strawberry Hill Road, Evansville, IN 47711  
1003 Richard Warner ..... 65-1101 Cameron Ave., Kelowna, BC V1Y 8W1  
266 Jean Thomas.....11 Dunn Place, Regina, SK S4S 4J4

### Examining Finance

499 Richard Redman, Chairperson .....9343 Donna Drive, Baton Rouge, LA 70815  
755 Bernie Regenbogen..... 22 Hockey St., Saint John, NB E2J 2M4  
261 Rick Gruszecki..... P.O. Box 82, Beloit, OH 44609  
043 Alan Poplewski ..... 11520 Roosevelt Road, Saginaw, MI 48609

### Memorial Committee

1047 Melorie E. Davies, Chairperson .....802-199 Holland Ave., Ottawa, ON K1Y 0Y3  
095 Marcia Hoos ..... 1241 W. Urban Ave., Springfield, IL 62704-4919  
357 Thomas Rice ..... 6416 120th Ave., Storm Lake, IA 50588-9801  
064 Cheryl M. Vreeland.....2019 27th Ave. S., Grand Forks, ND 58201  
1051 Jerry Giff, UCT Chaplain..... 1775 Gemini Crescent, Sudbury, ON P3E 5W9

## Delegates-At-Large

665 John Evans..... P.O. Box 1193, Russellville, AR 72811  
174 Dana Wright..... 1104 Wood Road, Lynchburg, VA 24502  
043 Carolyn Dobschensky.....6286 Alexandra St., Saginaw, MI 48603  
384 Robin Walter ..... 407 W. Main St., Crofton, NE 68730  
403 Jeff Zovistoski .....925 Hoosick Road, Troy, New York 12180  
729 Susan DeArmitt ..... 99 Way Lane, Port Matilda, PA 16870  
335 Thomas "Butch" Liebaert ..... 4221 E. 2nd St., Superior, WI 54880  
1016 Sylvia Herman ..... 45-13320 - 124th St., N.W., Edmonton, AB T5L 5B7  
695 Lawrence Shafer ..... 6308 Grant St., Hollywood, FL 33024-5924  
115 Marilyn Freund..... 1068 29th St., Des Moines, IA 50311  
924 Darlene Gillies, Volunteer of the Year  
..... c/o Neepawa Tire Ltd., P.O. Box 999, Neepawa, MB R0J 1H0

## UCT Appointed Committees

### American Fraternal Alliance Representatives

900 Mary Applegate..... 15 Ruby Lane, Crawfordville, FL 32327  
2000 Kate Chillinsky..... 1801 Watermark Drive, Ste. 100, Columbus, OH 43215

### UCT Charities

623 Glenda Dickey, Chairperson ..... 1176 Big Jake Court, Gardnerville, NV 89460  
306 David Baxter ..... 16105 Buckboard Circle, Tyler, TX 75703  
755 Wes Cosman .....2550 Westfield Road, Saint John, NB E2M 6N1  
452 David McKay ..... 134 Fawn Run, Coldwater, MI 49036  
006 David Burt..... 174 Shawnee Drive, Lancaster, OH 43130  
2000 Kevin Hecker, Advisor.. 1801 Watermark Drive, Ste. 100, Columbus, OH 43215

### Volunteer of the Year

043 Theodore Metiva, Chairperson ..... 3200 S. Airport Road, Bridgeport, MI 48722  
001 Thomas Smith .....2834 Laurel Wind Blvd., Lewis Center, OH 43035  
532 George Bohn .....2484 Cymbidium Court, Highland, CA 92346  
284 Kenneth Brown ..... 34609 Semlin Place, Abbotsford, BC V2S 6K7  
195 Yolande Walsh..... 14 Whitehall Road, Hooksett, NH 03106-1923  
924 Darlene Gillies, Volunteer of the Year  
..... c/o Neepawa Tire Ltd., P.O. Box 999, Neepawa, MB R0J 1H0  
2000 Linda Fisher, Advisor ... 1801 Watermark Drive, Ste. 100, Columbus, OH 43215

### President's Advisory Committee

195 James Walsh, Chairperson..... 14 Whitehall Road, Hooksett, NH 03106-1923  
358 Lorin Stough ..... 105 Windrush Lane, Mechanicsburg, PA 17055  
001 Gerald Thomas.....5203 Smothers Road, Westerville, OH 43081  
838 Gorden Woodworth ..... 7 Inverness Ave., Halifax, NS B3P 1X4

### May E. Tisdale Scholarship Fund

358 Sandra Stough..... 105 Windrush Lane, Mechanicsburg, PA 17055  
720 Ruth Grove .....46 Ryland Drive, Palm Coast, FL 32164  
043 Carolyn Dobschensky.....6286 Alexandra St., Saginaw, MI 48603  
043 Marilyn Heidtke..... 4430 Springbrook Drive, Swartz Creek, MI 48473  
115 Marlys Konrardy ..... 1112 Prairie Meadow Court, Waterloo, IA 50701

### 2019 UCT Convention Committee

2000 Sandy Shafer ..... 1801 Watermark Drive, Ste. 100, Columbus, OH 43215  
144 David Knapp ..... 1801 Watermark Drive, Ste. 100, Columbus, OH 43215  
2000 Kate Chillinsky ..... 1801 Watermark Drive, Ste. 100, Columbus, OH 43215

### Grand Counselors' Association

499 Sandi Young, President ..... 9797 Kinglet Drive, Baton Rouge, LA 70809-4612  
067 Charles Cavallaro, Vice President ..... 6 Hebdeen St., Johnston, RI 02919-1419  
015 Lauralee Funk, Secretary ..... 1045 13th St., Gering, NE 69341  
924 Darlene Gillies, Treasurer  
..... c/o Neepawa Tire Ltd., P.O. Box 999, Neepawa, MB R0J 1H0

### International Secretary-Treasurers' Association

452 Roberta Kellogg, President ..... 7173 Brills Lake Road, Jackson, MI 49201  
1016 Lillian McDermott, Vice President  
..... 7, 14235 - 82nd St. N.W., Edmonton, AB T5E 2V7  
448 Myrtle Hudson, Secretary ..... #304-6 Crocus Gardens, Brandon, MB R7A 7R9  
003 David Lee, Treasurer ..... 806 Westhafer Road, Vandalia 45377-2839

### Imperial Guild, A.M.O.B.

499 Janell Gautreaux, Imperial Ruler  
..... 8552 Sharee Place., Denham Springs, LA 70726  
115 Stephen Freund, Clerk of Records & Rev.  
..... 1068 29th St., Des Moines, IA 50311-4017

### Past International Presidents' Association

934 Dianna Loafman, President ..... 11621 Virginia Way Court, Aledo, TX 76008  
499 Randy Young, 1st Vice President  
..... 9797 Kinglet Drive, Baton Rouge, LA 70809-4612  
195 Jim Walsh, 2nd Vice President ..... 14 Whitehall Road, Hooksett, NH 03106-1923  
623 Glenda Dickey, Secretary ..... 1176 Big Jake Court, Gardnerville, NV 89460  
043 Theodore Metiva, Treasurer ..... 3200 S. Airport Road, Bridgeport, MI 48722

## Past International Presidents

\* Denotes deceased

### Line Officers

* John C. Fenimore ..... 1888-1890	* John M. Bailey ..... 1940-1941
* Levi C. Pease ..... 1890-1892	* Edward S. Morris ..... 1941-1942
* William A. Johnson ..... 1892-1894	* William C. Risse ..... 1942-1943
* A. J. Dowd ..... 1894-1895	* O. Lloyd Darter ..... 1943-1944
* Riley N. Hull ..... 1895-1896	* L. C. Hochtritt ..... 1944-1945
* James A. Kimball ..... 1896-1897	* Judson E. Lair ..... 1945-1946
* Robert F. Somerville ..... 1897-1898	* E. Ray Penrose ..... 1946-1947
* Charles W. Rice ..... 1898-1899	* Allard F. Brophey ..... 1947-1948
* William L. Day 1899-1900, 1903-1904	* Edwin A. Robbins ..... 1948-1949
* Clinton E. Hobbs ..... 1900-1901	* Walter L. Walker ..... 1949-1950
* Bargilla E. Zartman ..... 1901-1902	* J. L. Collins ..... 1950-1951
* Edward F. Mallory ..... 1902-1903	* E. Klein Graff ..... 1951-1952
* Samuel S. Morse ..... 1904-1905	* Willard H. Parks ..... 1952-1953
* Clarence J. Miles ..... 1905-1906	* Jesse H. Thomas ..... 1953-1954
* Milton W. Peebles ..... 1906-1907	* George Limpert ..... 1954-1955
* James C. Hunt ..... 1907-1908	* Voris King ..... 1955-1956
* Manly J. Hemmens ..... 1908-1909	* Howard Bard ..... 1956-1957
* Walter D. Murphy ..... 1909-1910	* Lawrence B. Hart ..... 1957-1958
* George W. Rodgers ..... 1910-1911	* E. N. Humiston ..... 1958-1959
* Clarence W. Hodson ..... 1912-1913	* William J. Moore ..... 1959-1960
* Claude Duval ..... 1913-1915	* S. James McGregor ..... 1960-1961
* Frank S. Ganiard ..... 1915-1916	* William G. Martin ..... 1961-1962
* George E. Hunt ..... 1916-1917, 1921	* W. L. Woodhouse ..... 1962-1963
* T. J. Phelps ..... 1917-1918	* L. A. Gode ..... 1963-1964
* Fred J. C. Cox ..... 1918-1919	* Howard E. Unrue ..... 1964-1965
* Reuben A. Tate ..... 1919-1920	* Ray J. Reynolds ..... 1965-1966
* William B. Emerson ..... 1920-1921	* M. Orville Ruby ..... 1966-1967
* C. V. Holderman ..... 1921-1922	* Paul A. Roberts Sr. .... 1967-1968
* Frank J. Roeser ..... 1922-1923	* John B. Baumert ..... 1968-1969
* William J. Sullivan ..... 1923-1924	* Lyman F. Coburn ..... 1969-1970
* William D. Mowry ..... 1924-1925	* Kenneth P. Fallon Jr. .... 1970-1971
* Fred L. Wright ..... 1925-1926	* Alan L. Gabbard ..... 1971-1972
* Sam T. Breyer ..... 1926-1927	* Ray Royce ..... 1972-1973
* Percy A. Patterson ..... 1927-1928	* Kenneth K. Kelly ..... 1973-1974
* M. J. Martin ..... 1928-1929	* Roy Stroessenreuther ..... 1974-1975
* Charles P. Dogherty ..... 1929-1930	* Clarence J. Thibedeau ..... 1975-1976
* Arch W. McFarland ..... 1930-1931	* Wayne F. Dodge ..... 1976-1977
* George W. Urquhart ..... 1931-1932	* Daniel C. Martin ..... 1977-1978
* Ralph H. Davis ..... 1932-1933	* Kenneth S. Zamberlin ..... 1978-1979
* E. B. McMaster ..... 1933-1934	* William M. Schaeffer ..... 1979-1980
* Clarke V. Foland ..... 1934-1935	* LaVern E. Wittler ..... 1980-1981
* James G. Daly ..... 1935-1936	* Luther R. Colvin ..... 1981-1982
* J. Hugh Foster ..... 1936-1937	* Billie E. Pahl ..... 1982-1983
* Howard W. Power ..... 1937-1938	George Mike McComber ... 1983-1984
* John B. Densmore ..... 1938-1939	* Chris C. Antonelli ..... 1984-1985
* Harold C. Smith ..... 1939-1940	* Kenneth E. King ..... 1985-1986

\* Robert J. Izbicki..... 1986-1987  
 \* Orlan C. Cooper ..... 1987-1988  
 \* William E. Roberts..... 1988-1989  
 Bert O. Miller ..... 1989-1990  
 \* Peter Sworin, Sr. .... 1990-1991  
 \* Gerald M. Owens ..... 1991-1992  
 Walter H. Schneider ..... 1992-1993  
 \* William D. Puthoff ..... 1993-1994  
 \* R. Peter Whitmore..... 1994-1995  
 \* H. Gordon Bluhm..... 1995-1996  
 Edward L. Steube..... 1996-1997  
 David H. McKay..... 1997-1998  
 Lorin L. Stough..... 1998-1999  
 David L. Baxter..... 1999-2000  
 Alfred J. Maddalena ..... 2000-2001  
 John A. "Jack" Engel..... 2001-2002

Craig E. Alcorn ..... 2002-2003  
 \* Robert K. Marshall..... 2003-2004  
 Thomas A. Smith..... 2004-2005  
 Kent M. Tucker ..... 2005-2006  
 \* David J. Piper..... 2006-2007  
 Dianna Loafman..... 2007-2008  
 Keith M. Ward..... 2008-2009  
 James V. Walsh..... 2009-2010  
 \* Stewart A. Wagner ..... 2010-2011  
 Randy C. Young ..... 2011-2012  
 \* Larry R. Pilon..... 2012-2013  
 Robert J. Kellogg..... 2013-2014  
 David L. Burt..... 2014-2015  
 Thomas D. Hoffman ..... 2015-2016  
 Gorden P. Woodworth ..... 2016-2017

\* A. W. Johnston ..... 1943-1950  
 Chief Agent for Canada  
 \* Eugene M. Bonham..... 1946-1952  
 Board of Governors  
 \* William E. Nash..... 1947-1953  
 Board of Governors  
 \* Roy D. Martin ..... 1948-1954  
 Board of Governors  
 \* Oren M. Leidlein ..... 1952-1955  
 Board of Governors  
 \* J. Lendall Williams ..... 1953-1959  
 Board of Governors  
 \* Warren B. Crow ..... 1954-1960  
 Board of Governors  
 \* C. C. Higginbottom ..... 1956-1962  
 Board of Governors  
 \* C. L. Chase ..... 1958-1964  
 Board of Governors  
 \* E. C. Tilley ..... 1958-1964  
 Supreme Treasurer  
 \* William C. Shortt..... 1959-1965  
 Chief Agent for Canada  
 \* J. Rex Rice ..... 1960-1965  
 Board of Governors  
 \* Porter R. Graves ..... 1962-1968  
 Board of Governors  
 \* Harold C. Rasmus ..... 1964-1970  
 Board of Governors  
 \* Geoffrey W. Pruden..... 1966-1972  
 Board of Governors  
 Robert C. Torvund ..... 1968-1974  
 Board of Governors  
 \* Justin L. Carroll ..... 1969-1975  
 Board of Governors  
 \* Horace E. Thompson ..... 1970-1976  
 Board of Governors  
 \* Charles D. Loveless ..... 1973-1976  
 Supreme Secretary  
 \* Marvin E. Hindorff..... 1971-1977  
 Board of Governors  
 \* Doral E. Irvin..... 1971-1977  
 Supreme Treasurer  
 \* Frank Higginbottom..... 1972-1978  
 Board of Governors  
 \* Abraham J. Godes ..... 1973-1978  
 Board of Governors  
 J. L. Paul LeBlanc..... 1974-1980  
 Board of Governors  
 \* William H. Blews Jr. .... 1975-1981  
 Board of Governors

\* Jarrell D. Warren ..... 1976-1982  
 Board of Governors  
 \* Richard M. Beasley ..... 1976-1982  
 Supreme Secretary  
 \* Joseph E. Spalasso..... 1977-1983  
 Board of Governors  
 \* Fred P. Entler..... 1977-1983  
 Supreme Treasurer  
 \* Lawrence C. Sommers..... 1978-1984  
 Board of Governors  
 \* Leonard L. Linn ..... 1979-1985  
 Board of Governors  
 \* Philip A. Barone ..... 1980-1986  
 Board of Governors  
 \* Carl N. Marion ..... 1981-1987  
 Board of Governors  
 \* Lester L. Kinnison ..... 1982-1988  
 Supreme Secretary  
 \* Wamon D. Faulk ..... 1982-1988  
 Board of Governors  
 \* Robert G. Clayton..... 1983-1989  
 Supreme Treasurer  
 \* Ralph R. Dressler..... 1983-1989  
 Board of Governors  
 \* Andrew G. Papas ..... 1984-1990  
 Board of Governors  
 \* Emil J. Boris ..... 1984-1991  
 Chief Agent for Canada  
 \* Louis Amell Jr. .... 1985-1991  
 Board of Governors  
 \* Jack van der Geest..... 1986-1992  
 Board of Governors  
 \* Joseph F. Singer..... 1987-1993  
 Board of Governors  
 \* William A. Vogel..... 1988-1994  
 Board of Governors  
 Robert M. Proesch ..... 1988-1994  
 Supreme Secretary  
 \* Joseph H. Fowler ..... 1989-1995  
 Board of Governors  
 \* Jack R. Weiland Sr. .... 1989-1995  
 Supreme Treasurer  
 \* Howard W. Pier ..... 1990-1996  
 Board of Governors  
 G. Douglas Sparks ..... 1995-1997  
 Supreme Secretary  
 Chief Agent for Canada.. 1991-1995  
 \* Gerald Booth..... 1991-1997  
 Board of Governors

**By Honorary Titles**

\* Charles Benton Flagg..... 1893  
 Supreme Secretary  
 \* John Dickey ..... 1907  
 Supreme Executive Committee  
 \* Francis A. Sells..... 1907  
 Supreme Executive Committee  
 \* S. H. Strayer ..... 1907  
 Supreme Executive Committee  
 \* Willis E. Carpenter ..... 1912  
 Supreme Executive Committee  
 \* Charles S. Ammel ..... 1916  
 Supreme Executive Committee  
 \* Walter C. Whitacre ..... 1916  
 Supreme Executive Committee  
 \* William E. Ford ..... 1920  
 Supreme Executive Committee  
 \* James C. Nesbit ..... 1920  
 Supreme Executive Committee  
 \* Daniel P. McCarthy ..... 1921  
 Supreme Executive Committee  
 \* Louis Wirth ..... 1923  
 Supreme Executive Committee  
 \* Charles A. Hebbard ..... 1924  
 Supreme Auditor  
 \* George F. Brown ..... 1926  
 Supreme Executive Committee  
 \* Warren S. Trace ..... 1930  
 Supreme Executive Committee  
 \* H. L. Judell ..... 1930  
 Special Dispensation  
 \* Charles A. Johnson ..... 1931  
 Supreme Executive Committee

\* Herbert J. Percy ..... 1931  
 Supreme Treasurer  
 \* Walter S. Arndt ..... 1932  
 Supreme Executive Committee  
 \* Frank B. Wolfe ..... 1936  
 Supreme Executive Committee  
 \* Harry F. Moulden ..... 1937  
 Chief Agent for Canada  
 \* A. W. Franklin ..... 1937  
 Supreme Secretary  
 \* Emmett W. Kite..... 1937  
 Supreme Executive Committee  
 \* Fred S. Stratmann ..... 1939  
 Supreme Executive Committee  
 \* F. J. Reichenbach..... 1940  
 Supreme Executive Committee  
 Board of Governors  
 \* Charles C. Lewis ..... 1941  
 Supreme Executive Committee  
 Board of Governors  
 \* William S. Moore ..... 1942  
 Supreme Executive Committee  
 Board of Governors  
 \* Frank T. Highland ..... 1946  
 Supreme Treasurer  
 \* Ellis C. Caldwell..... 1946  
 Board of Governors  
 \* Warren M. Wells ..... 1941-1947  
 Board of Governors  
 \* Kenneth P. Fallon Sr. .... 1942-1948  
 Board of Governors

* Ronald J. Smith..... 1992-1998	Board of Governors
Board of Governors	Kenneth E. Brown ..... 1998-2004
J. Wesley Cosman ..... 1993-1999	Board of Governors
Board of Governors	Stewart F. McDonald Sr. .... 2003-2009
Nicholas A. Hannigan ..... 1994-2000	Board of Governors
Board of Governors	Glenda L. Dickey ..... 2003-2009
Martha T. Horn..... 1995-2001	Supreme Secretary-Treasurer
Supreme Treasurer	Darlene A. Gillies..... 2004-2010
Kenneth E. Lee..... 1995-2001	Board of Governors
Board of Governors	Gerald E. Thomas ..... 2009-2015
* Doyle E. Hummell..... 1996-2002	UCT Secretary-Treasurer
Board of Governors	George I. Bohn ..... 2009-2015
Theodore E. Metiva ..... 1997-2003	Board of Governors
Supreme Secretary-Treasurer	Jerry G. Giff ..... 2010-2016
Ronald F. Hedglin ..... 1997-2003	Board of Governors

### Honorary Titles – Posthumously Awarded

Marcus J. Matthews, Elected Supreme Sentinel 1894, died May 1903, while serving as Supreme Junior Counselor.

Louis E. Valoft, Elected Supreme Sentinel 1910, died April 11, 1914, while serving as Supreme Junior Counselor.

George M. Peterson, Elected Supreme Sentinel 1928, died December 4, 1931, while serving as Supreme Conductor.

Cameron B. Aikens, Elected Supreme Sentinel 1965, died October 22, 1966, while serving as Supreme Page.

Ira J. Carter Jr., Elected Supreme Sentinel 1970, died January 27, 1974, while serving as Supreme Junior Counselor.

### Past International President Widows

212	Edna Colvin .....	2332 White Oak Ave., Fort Wayne, IN 46805
339	Priscilla Amell .....	1007 E. Broadway St., Streator, IL 61364
325	Katie Dressler .....	316 Versailles Ave., #241, Bismarck, ND 58503
095	Kay Loveless .....	2601 Hazelnut Drive, Springfield, IL 62702-3332
001	Norma Jean Hummell .....	5148 Woodside Drive, Columbus, OH 43229
840	Ethel Boris .....	502-50 Tillsley Drive, Kitchener ON N2E 3V3
661	Lorna Bluhm .....	1309 5th Ave. N.E., Rochester, MN 55906
002	Edna Puthoff.....	10521 Margate Terrace, Cincinnati, OH 45241
452	Sue Piper.....	214 W. Divison St. N.E., Rockford, MI 49341
788	Lilla Faulk .....	201-1 Strawsberry Lane, Dothan, AL 36305
216	Jeanne Izbicki.....	4631 Idyllbrook Village Dr., Erie, PA 16506
939	Ruth Vogel.....	211 Second St., Denton, TX 762-1
838	Donna Marshall .....	20 Freshwater Trail, Unit 601, Dartmouth, NS B2W 0J3
548	Sudie Clayton	
	.....	3290 Homestead Club Drive, Apt. 5109, Winston-Salem, NC 27103
569	Janis Kinnison	
	.....	Savannah Pines, Apt.127, 3900 Pine Lake Road, Lincoln, NE 68516
160	Connie Whitmore.....	P.O. Box 340, Monmouth, ME 04259
380	Jean Cooper.....	100 Willow Brook Way South, Delaware, OH 43015
1015	Carol Pilon.....	125 Scanlon Hill N.W., Calgary, AB T3L 1K9

### Auxiliary Past International Presidents

\* Denotes deceased

#### Line Officers

* May E. Tisdale..... 1935-1936	Supreme Counselor	* Lois Longstreth..... 1958-1959	Supreme Counselor
* Ethel Brown ..... 1936-1937	Supreme Counselor	* Mae Hestekind ..... 1959-1960	Supreme Counselor
* Estelle Claussen ..... 1937-1938	Supreme Counselor	* Audrey McConihay..... 1960-1961	Supreme Counselor
* Ruth Pouton ..... 1938-1939	Supreme Counselor	* Idabel Vollmer ..... 1961-1962	Supreme Counselor
* Cora Case ..... 1939-1940	Supreme Counselor	* Anne Goodhue ..... 1962-1963	Supreme Counselor
* Carrie Cuttin..... 1940-1941	Supreme Counselor	* Freda Clevenger ..... 1963-1964	Supreme Counselor
* Christine Glaser ..... 1941-1942	Supreme Counselor	* Georgia Boyce ..... 1964-1965	Supreme Counselor
* Betty Brown ..... 1942-1943	Supreme Counselor	* Anna Hall..... 1965-1966	Supreme Counselor
* Rosella Shanks ..... 1943-1944	Supreme Counselor	* Violet Rasmus ..... 1966-1967	Supreme Counselor
* Amy Hohochritt..... 1944-1945	Supreme Counselor	* Isabel Brown ..... 1967-1968	Supreme Counselor
* Ruth Tucker ..... 1945-1946	Supreme Counselor	* Dorcas Tremere ..... 1968-1969	Supreme Counselor
* Myrtle Mellon..... 1946-1947	Supreme Counselor	* Jewell Carroll..... 1969-1970	Supreme Counselor
* Katherine Tracy..... 1947-1948	Supreme Counselor	* Mabel Greene ..... 1970-1971	Supreme Counselor
* Elizabeth Butterfield ..... 1948-1949	Supreme Counselor	* Elizabeth Wilson..... 1971-1972	Supreme Counselor
* Helen Tilley ..... 1949-1950	Supreme Counselor	* Dorothea Schrage ..... 1972-1973	Supreme Counselor
* Minnie McLouth..... 1950-1951	Supreme Counselor	* Roberta Weeks ..... 1973-1974	Supreme Counselor
* Gladys Feeny..... 1951-1952	Supreme Counselor	* Christine Yohe ..... 1974-1975	Supreme Counselor
* Gertrude McCormick ..... 1952-1953	Supreme Counselor	* Muriel Day ..... 1975-1976	Supreme Counselor
* Myrtle Bard..... 1953-1954	Supreme Counselor	* Hulda Baker ..... 1976-1977	Supreme Counselor
* Cora Walker ..... 1954-1955	Supreme Counselor	* Eleanor Olsen ..... 1977-1978	Supreme Counselor
* Grace Mullen ..... 1955-1956	Supreme Counselor	* Anna Miller ..... 1978-1979	Supreme Counselor
* Ruth Pate ..... 1956-1957	Supreme Counselor	* Lourine Savely ..... 1979-1980	Supreme Counselor
* Beatrice Phillips..... 1957-1958	Supreme Counselor	* Ruth Knudson ..... 1980-1981	Supreme Counselor

* Margaret "Ricki" Koel..... 1981-1982 Supreme Counselor	Sandra Stough ..... 1990-1991 Supreme Counselor
Sarah Cooper..... 1982-1983 Supreme Counselor	* Hazel Sexauer..... 1991-1992 Supreme Sentinel
* Patricia Palmer..... 1983-1984 Supreme Counselor	Beverly Kennedy..... 1991-1992 Supreme Counselor
* Allene Mills ..... 1984-1985 Supreme Counselor	Daphne Mitchell ..... 1992-1993 Supreme Counselor
Norma Engel ..... 1985-1986 Supreme Counselor	* V. Kathleen Mullis ..... 1993-1994 Supreme Counselor
* Florrene McCray ..... 1986-1987 Supreme Counselor	Carolyn Dobschensky ..... 1994-1995 Supreme Counselor
Helen Pledger ..... 1987-1988 Supreme Counselor	Jaye Little ..... 1993-1994 Supreme Conductress
Heloise Lueckel..... 1988-1989 Supreme Counselor	Ruth Grove..... 1993-94 Supreme Page
* Elise Marion ..... 1989-1990 Supreme Counselor	Billie Baxter ..... 1993-1994 Supreme Sentinel

**By Honorary Titles**

* Nancy Hardin .....1940 Supreme Executive Board	* Nona Belle Faulkner.....1963 Supreme Treasurer
* Lillian Lockwood.....1941 Supreme Secretary	* Verna Pollock .....1966 Supreme Executive Board
* Florence Dresser.....1941 Supreme Treasurer	* Helen Lieurance .....1967 Supreme Executive Board
* Laura Newbauer.....1941 Supreme Executive Board	* Alverda Feldman.....1968 Supreme Executive Board
* Letta Sarset.....1942 Supreme Executive Board	* Esther Arnold.....1969 Supreme Secretary
* Kathryn Zimmerman.....1947 Supreme Executive Board	* Gertrude Poole.....1970 Supreme Treasurer
* Carrie Tyler.....1947 Supreme Treasurer	* Grace Zinn .....1972 Supreme Executive Board
* Grace Mullen .....1948 Supreme Executive Board	* Ora Taylor.....1973 Supreme Executive Board
* Regina Michaelson .....1952 Supreme Executive Board	* Hattie Schrodle.....1974 Supreme Executive Board
* Margaret Johnston .....1953 Supreme Executive Board	* Ruth Eiler .....1975 Supreme Secretary
* Charlotte Rentfrow .....1956 Supreme Treasurer	* Alice George .....1976 Supreme Treasurer
* Bonnie Goff .....1960 Supreme Executive Board	* Lois Morningstar.....1978 Supreme Executive Board
* Valborg Trogdon.....1961 Supreme Executive Board	* Dorothy Smith .....1979 Supreme Executive Board
* Ada Wooster .....1961 Supreme Executive Board	* Margaret Squires.....1980 Supreme Secretary
* Mural Goodness.....1963 Supreme Secretary	* Helen Brown.....1980 Supreme Executive Board

* Fern Page .....1982 Supreme Treasurer	May Helen May .....1992 Supreme Executive Board
* Norma Faletta .....1984 Supreme Executive Board	* Marie Henning.....1992 Supreme Secretary
* Dorothea Hankin .....1985 Supreme Executive Board	Marilyn Heidtke .....1993 Supreme Organist
Leona Ziegenbein .....1986 Supreme Secretary	* Marian Watkins .....1994 Supreme Treasurer
Alice Beckom .....1986 Supreme Executive Board	Marlys Konrardy.....1994 Supreme Secretary
* Fannie Smits .....1988 Supreme Treasurer	Yvonne Quam .....1994 Supreme Executive Board
Helen Like .....1990 Supreme Executive Board	* Jeannine Presley.....1994 Supreme Executive Board
* Edna Sealy.....1991 Supreme Executive Board	Gay Hill.....1994 Supreme Executive Board



# Official Report of the Proceedings of the 132nd Annual UCT Convention

Held at New Orleans, Louisiana  
June 29-July 2, 2019

The 132nd Annual UCT Convention began with the opening ceremony at 6 p.m., on Saturday, June 29, 2019, in the Empire Ballroom CD of the Hyatt Regency New Orleans. This was followed by the annual memorial service.

## Opening Ceremony

Master of Ceremonies Past International President Tom Smith began the Opening Ceremony for the 132nd annual convention by welcoming all in attendance. The UCT officers and their spouses were then escorted in and introduced.

The United States and Canadian flags were presented. Following the pledge of allegiance to the United States flag and salute to the Canadian flag, as well as the singing of *O Canada* and *The Star Spangled Banner*, the Past International Presidents, Auxiliary Past International Presidents and Past International Presidents' Widows were recognized and UCT President Chris Phelan offered a few remarks.

## Memorial Service

The memorial service began with an invocation by UCT Chaplain Jerry Giff and a welcome from Chairperson Melorie Davies. Eulogies were given in honor of Past International Presidents Larry Pilon and Orlan C. Cooper, Auxiliary Past International Presidents Kathleen Mullis and Dorothea Hankin, Past UCT Chaplain John Lind and Past Fraternalist of the Year Thomas Walker.

Deceased past regional counselors were recognized, and a moment of silence was observed in honor of the men and women in the American and Canadian Armed Forces. A benediction by the UCT Chaplain Jerry Giff closed the program.

## Opening Business Session

Sunday, June 30, 2019

The business session of the 132nd Annual UCT Convention was called to order at 1:30 p.m. on Sunday, June 30, 2019, in the Empire Ballroom CD of the Hyatt Regency New Orleans by UCT President Chris Phelan.

All UCT officers were present and at their stations. The password was taken from those in attendance and it was ascertained that all present were councilors. UCT Director Dianna Wolfe escorted UCT Chaplain Jerry Giff to the altar to open the Bible for the session. UCT Chaplain Giff offered the invocation.

The pledge of allegiance was recited and a salute was made to the Canadian flag. UCT Secretary-Treasurer Steve Desselles then conducted the roll call of UCT

officers, regional council delegates and standing committees. Voting strength was determined to be 162. The sheriff and deputies were then appointed.

UCT President Chris Phelan then announced the 2019 UCT Convention Committees:

## 2019 UCT Convention Committees

### Resolutions

Rod Wilson ..... ACT-UCT  
Brian Ward ..... Ohio  
David Pugh ..... Atlantic  
Dianne Boyd ..... Mississippi/Louisiana

### Tellers for the Election

Donald Sutts ..... Ohio  
Ricky Rubendall ..... Illinois  
Sarah Rumsey ..... ACT-UCT

### Parliamentarian

Gorden Woodward ..... Atlantic

### UCT in Action

Linda Poplewski ..... Michigan  
Barb Washburn ..... Nebraska  
Deb Moore ..... Wisconsin

### Runners

UCT staff

### Grievance Committee

Randy Young ..... Mississippi/Louisiana  
Wes Cosman ..... Atlantic  
Darlene Gillies ..... Manitoba-Saskatchewan  
David Burt ..... Ohio  
Glenda Dickey ..... California-Nevada-Arizona

### Sheriff and Marshals

Christine Holcomb ..... Indiana  
Veniene Regenbogen ..... Atlantic

### Roses for the Living

Brian Ward ..... Ohio  
Edna Puthoff ..... Ohio  
Connie Ward ..... Ohio  
Phyllis Burt ..... Ohio  
David Van Order ..... Ohio  
David Knapp ..... Ohio

### Elections Officer

Doug Sparks ..... Atlantic

Past International President Bob Kellogg made a motion to accept the proceedings of the 131st annual UCT convention. Past International President Stewart McDonald seconded the motion, and it passed unanimously.

## Report of the UCT President

My thanks to all of you for supporting me throughout the past year and for making every effort to meet the challenges UCT faces. I said from the outset that change would be a primary focus for the year – change as a necessity for our organization, change as a part of our progress as members, and change as an ongoing process. While it can be intimidating at first, change is necessary for growth, and growth is essential to UCT's survival.

We are at a crossroads in our organization's history. Membership is declining, local and regional councils are struggling to fill officer positions, and an aging UCT demographic is finding it more and more difficult to initiate our continued community service projects that make such a difference where we live. Action is crucial. But in order to take action, we need to change our mindsets by adopting a more positive, can-do attitude so that we can share all that is good about UCT with others. I believe we have all seen some of that change take place this year, and I'm confident that we have started building a foundation for change that will continue into the future.

The Board of Governors and home office management team have been working on some new initiatives throughout the past year. One of the first of these to be implemented is the Insurance Oversight Board (IOB), which will consist of three individuals with insurance industry knowledge and financial or business acumen to oversee all aspects of UCT's insurance business and product development and sales. This will help ensure that UCT's insurance business receives full attention from insurance professionals while allowing the Board of Governors the opportunity to focus on growing the organization's fraternal side. Two IOB members, Shaun Gregoire, recently retired from Motorists Mutual, and Jeff Sopp, CEO of Kensington Hill Partners, are already in place, with a third member to follow soon. Proposed Amendment No. 5 addresses the official foundation of the IOB. I urge all of you to become familiar with this amendment.

We also had to make some major financial decisions for the good of our organization during the past year. UCT's surplus has been in a decline over the past couple of years, but 13 times the Ohio Department of Insurance requirements. With the continued decline, the Board and the home office management team enacted and are considering some cost-saving plans of action to help us keep expenses to a minimum.

One of these measures was discontinuing insurance sales in Canada. Canadian operations has sustained losses for the past several years due to an inability to bring in new members. With the lack of new business and the continuing decline in membership, the ongoing losses and the costly implementation of a new accounting standard, it was unfortunately necessary to make the decision to discontinue insurance sales.

All insured Canadian members were mailed notifications, and we hope to have everything settled by the end of the year. Policy payouts depending on the type and

age of the policy are being made to members and a year's free fraternal membership is being offered. Fraternal membership offers members all of the UCT benefits and discounts that come with membership, along with the opportunity to take advantage of member programs and the opportunity to get involved and stay involved in community service through their local councils. I encourage all of our Canadian members to remain involved as active fraternal members. I would like to point out that AM Best, our insurance rating agency, viewed the decision to establish the IOB and the decision to discontinue Canadian insurance operations as positive, and they felt the results of these decisions would be realized over the next couple of years.

Another cost-saving measure this past year was cutting back on the travel of the UCT president. It was my choice to decrease travel because, on average, it costs anywhere from \$20-30,000 for the UCT president to visit local and regional councils. It is my feeling that such funds could and should be used to help rebuild our foundation for future growth, with the hope that such travel might increase again once membership and the bottom line are more solid.

Another plan for a more cost-effective future involves the annual UCT convention. Proposed changes include a shorter convention schedule to reduce the cost of hotel rooms and meeting space, preferred locations within driving distance of Columbus to cut back on home office staff travel expenses, and combining events and meal functions at the convention to consolidate costs. This is an opportunity for us to evaluate our convention structure. We've allotted time for all the usual meetings and events during convention week, just on a condensed schedule.

As of April 1, 2019, we had a membership total of 42,891, which is a membership loss of 1,955 members from 2018, a 4.36% decrease from last year. Unfortunately, this has become a trend. As a measure to counter some of these lapses and cancellations, the Membership Retention Committee was established this year. This committee has been tasked with working with regional membership directors to set the pace for local membership directors in an effort to stem membership loss by focusing on retention tactics.

The committee has just begun to scratch the surface of bringing the importance of retention to the local councils, and they are going to need the cooperation and input of every regional membership director to move forward effectively. We always say, and it's always true, that it is easier to keep the members you have than it is to recruit new ones, so I am asking all RMDs to get on board with this endeavor and make every effort to establish local council retention programs within your regions. We are all responsible for member retention, and this committee cannot be successful without our help.

The need to bring in new members is critical to stemming our membership decline. As always, we must continue to strive to increase our membership by sharing the UCT story of community and compassion that connects us across states, provinces, countries and generations. I urge you to share not only the UCT story with family and friends who might become members, but to share your UCT story with them. Tell them why you joined, why you stay involved, how our organization has enriched your life. More than anything, these personal testimonials will appeal to most individuals contemplating UCT membership. Please don't undervalue them.

There are changes taking place and challenges to be met as we move forward, but there is good news to celebrate as well. Over 130 years after our founding, UCT remains the place where community and compassion unite. In just the past year alone, members volunteered 57,068 hours of service and gave \$1,103,987 to charities and causes in communities throughout North America through 800 activities and events. This is community service to be proud of. This is what we're all about.

My best wishes to Mary and Terry Applegate for a successful year ahead as they continue this good work.

*Chris Phelan*  
*UCT President*

Past International President Gorden Woodworth made a motion that the report be accepted and referred to the State of the Order Committee. Past International President Doug Sparks seconded the motion, and it passed unanimously.

## **Report of the UCT Board of Governors**

The UCT Board had another busy year. The annual convention held in Savannah, Georgia, was well-attended. From cowboy hats to cowboy boots and bandanas, everyone attending the annual banquet enjoyed the western-themed event.

We hosted the UCT 130 Celebration party to recognize all the members and local councils who participated in the 130 Challenge. Throughout the challenge, members donated more than \$41,000, completed nearly 5,000 hours of community service, donated more than 13,000 items and signed up 115 new or reinstated members.

We're grateful to all of our members who got involved with the 130 Challenge. Your dedication to community service helped us mark this amazing milestone in UCT's history. Following the conclusion of the business session and installation of officers, members of the Board held their first meeting, which serves as the annual organizational meeting.

At that meeting we said our good-byes to Gorden Woodworth and Chaplain Susan Vogel and welcomed new UCT Director Stanna Funk and UCT Chaplain Jerry Giff to the Board. Board meeting dates were announced for the fall meeting (during this meeting we also conducted the new officer orientation and held a strategic planning session), December 2018 is the annual budget meeting, then we have the March meeting and then it's off to New Orleans for the June/July 2019 meetings. Mixed into all of this we held a couple of conference calls as the need arose.

Effective January 1, 2019, Kevin Hecker was appointed CEO. Kevin, along with Ron Ives and Sandy Shafer, will serve as our senior management team. We thank them, as well as the entire UCT home office staff, for their dedication to our members.

In April 2018, we announced the decision to curtail our insurance sales in Canada and began the very tedious task of notifying all of our Canadian members about the

decision. As of this report, all Canadian members have been sent letters giving them their options moving forward.

UCT continues to support many charitable causes through UCT Charities Trust. The 2018 UCT Convention Community Service project was Savannah's Urban Hope. Our members donated 10 boxes of much needed and requested items along with \$4,700 in cash donations. I know that you will agree with me that our members are always ready to help out a good cause and this project was no exception.

I'm happy to report that the Board Candidate Qualifying Committee reviewed and qualified three members to run for the office of UCT Director at the upcoming convention. It's always good to have a group of qualified individuals to run for an office. Corporate Governance continues to be an area that our regulators focus upon, which means that the UCT Board and home office staff are still focusing on these issues as well, so it is of utmost importance that new officers elected to the UCT Board are up to the ever-changing challenges.

With the Board's approval, the UCT Insurance Oversight Board (IOB) was established, and two members Jeff Sopp and Shawn Gregiore were appointed to serve and went through orientation on April 16, 2019. A third member will be appointed soon. Members of the IOB were selected based on their extensive insurance industry background. We expect to hear positive feedback and direction from them as we go forward.

This is but a brief synopsis of the highlights from this year. To get the full picture of the hard work and effort that your Board members do during the year, please go to the complete minutes of the UCT Board of Governors, which is online on the password protected Members' area of the UCT website at [www.uct.org](http://www.uct.org).

A special thanks goes to Chris and Corey Phelan for their dedicated service to our organization and representing UCT this year.

Finally, a special thank you to my wife, Dianna, for her support these past six years and to all the Board members I had the privilege to work with over this period as well as the home office staff. It has been an honor and a privilege to have met and worked with all of you.

*Numan Loafman, UCT Chairman of the Board*  
*Chris Phelan, UCT President*  
*Mary Applegate, UCT Vice President*  
*Dianna Wolfe, UCT Director*  
*Ken Milliser, UCT Director*  
*Stanna Funk, UCT Director*  
*Steve Desselles, UCT Secretary-Treasurer*  
*Glenn Suever, UCT Board of Governors*  
*Dave Syrota, UCT Board of Governors*

## Report of the UCT Secretary-Treasurer

The following information highlights the council activity and reported deaths of Past International Presidents, Auxiliary Past International Presidents, Past International Chaplain, Past Fraternalist of the Year and Past Regional President deaths for UCT, as well as membership data for the year April 1, 2018, to March 31, 2019.

Also included is the benevolent report for the year ending December 31, 2018, and a UCT Charities update. The list of officer deaths were compiled from information reported to the home office.

Thank you for allowing me to serve as your UCT Secretary-Treasurer this year. As always, it has been a pleasure to work with the home office staff and my fellow Board members.

*Stephen Desselles*  
*UCT Secretary-Treasurer*

### LOCAL COUNCIL ACTIVITY LOCAL COUNCILS CLOSED

#### ACT-UCT DOMINION REGIONAL COUNCIL

**Kelowna, British Columbia Council 1002** closed; members transferred to Kelowna West Council 1003, Kelowna, British Columbia, on June 30, 2018.

**Saskatoon, Saskatchewan Council 1031** closed; members transferred to the council of their choice on August 31, 2018.

#### INDIANA REGIONAL COUNCIL

**Elkhart, Indiana Council 540** closed; members transferred to Logansport, Indiana Council 354, on July 20, 2018.

**Daviess, Indiana Council 851** closed; members transferred to Crescent City Council 14, Evansville, Indiana, on July 20, 2018.

#### IOWA REGIONAL COUNCIL

**Key City Council 255, Dubuque, Iowa**, closed; members transferred to Des Moines, Iowa Council 115 on March 31, 2018.

#### NEBRASKA REGIONAL COUNCIL

**Fall City, Nebraska Council 735** closed; members transferred to Nebraska City, Nebraska Council 569 on June 30, 2018.

#### NEW YORK REGIONAL COUNCIL

**Elmira, New York Council 236** closed; members transferred to Edwin K. Kohl Council 414, Newburgh, New York, on October 12, 2018.

**Chautauqua Council 202, Jamestown, New York**, closed; members transferred to Joseph N. Morin Council 203, Rochester, New York, on February 24, 2019.

**OREGON-WASHINGTON-BRITISH COLUMBIA REGIONAL COUNCIL**  
**Seattle, Washington Council 83** closed; members transferred to Umpqua-Roseburg Council 887, Roseburg, Oregon, on April 25, 2018.

### PAST INTERNATIONAL PRESIDENT DEATHS

#### ACT-UCT DOMINION REGIONAL COUNCIL

**Larry R. Pilon**, Calgary North Council 1015, Calgary, Alberta; joined December 17, 1974; died December 1, 2018, at age 66.

#### OHIO REGIONAL COUNCIL

**Orlan C. Cooper Jr.**, Fraternal Council 380, Jackson, Ohio; joined February 18, 1948; died November 14, 2018, at age 88.

### AUXILIARY PAST INTERNATIONAL PRESIDENT DEATHS

#### CALIFORNIA-NEVADA-ARIZONA REGIONAL COUNCIL

**Kathleen B. Mullis**, Valley Council 463, Phoenix, Arizona; joined November 1, 1981; died June 14, 2018, at age 93.

#### OREGON-WASHINGTON-BRITISH COLUMBIA REGIONAL COUNCIL

**Dorothea J. Hankin**, Vancouver, British Columbia Council 284; joined January 20, 1987; died February 6, 2019, at age 99.

### PAST FRATERNALIST OF THE YEAR DEATH

#### ILLINOIS REGIONAL COUNCIL

**Thomas L. Walker**, Jacksonville, Indiana Council 182; joined September 18, 1963; died November 4, 2018, at age 81.

### PAST UCT CHAPLAIN DEATH

#### ATLANTIC REGIONAL COUNCIL

**John C. Lind**, Scotia Council 838, Halifax, Nova Scotia; joined January 20, 1983; died January 30, 2018, at age 77.

### PAST REGIONAL PRESIDENT DEATHS

#### ATLANTIC REGIONAL COUNCIL

**Roderick A. Hoegg**, Pictonian Council 879, New Glasgow, Nova Scotia; joined January 18, 1967; died February 21, 2019, at age 91.

**William C. McQuoid**, Fredericton, New Brunswick Council 746; joined September 7, 1965; died April 19, 2018, at age 87.

#### CALIFORNIA-NEVADA-ARIZONA REGIONAL COUNCIL

**James P. Basso**, San Jose, California Council 623; joined April 14, 1955; died February 3, 2019, at age 90.

**INDIANA REGIONAL COUNCIL**

**Leo D. Miller Jr.**, Fort Wayne, Indiana Council 212; joined December 16, 1960; died October 19, 2018, at age 91.

**Robert W. Nielsen**, Logansport, Indiana Council 354; joined November 1, 1962; died September 4, 2018, at age 91.

**KY.-VA.-W.VA.-MD.-D.C. REGIONAL COUNCIL**

**Henry B. Enochs Sr.**, Hill City Council 130, Lynchburg, Virginia; joined February 15, 1978; died April 11, 2018, at age 91.

**Raymond W. Welsh**, Martinsburg, West Virginia Council 209; joined July 2, 1971; died December 8, 2017, at age 78.

**MICHIGAN REGIONAL COUNCIL**

**Leo S. Buggia**, Saginaw, Michigan Council 43; joined July 19, 1976; died August 1, 2018, at age 77.

**Elwyn G. Dodgson**, Battle Creek, Michigan Council 253; joined August 9, 1966; died May 13, 2018, at age 89.

**Francis E. Watrous**, Saginaw, Michigan Council 43; joined December 6, 1961; died August 9, 2018, at age 90.

**MINNESOTA-NORTH DAKOTA REGIONAL COUNCIL**

**Ruby G. Schepper**, Bismarck, North Dakota Council 325; joined March 1, 1982; died November 19, 2018, at age 88.

**Carol A. Theis**, Southern Minnesota Council 661, Rochester, Minnesota; joined February 17, 1987; died January 19, 2019, at age 75.

**NEBRASKA-KANSAS REGIONAL COUNCIL**

**Ruby D. Mann**, Beatrice, Nebraska Council 79; joined November 29, 1988; died January 12, 2019, at age 96.

**NEW ENGLAND REGIONAL COUNCIL**

**Arthur C. Newcombe**, Tri-City Council 823, Fitchburg, Massachusetts; joined March 15, 1990; died August 8, 2017, at age 76.

**NEW YORK REGIONAL COUNCIL**

**Edwin K. Kohl**, Edwin K. Kohl Council 414, Newburgh, New York; joined October 27, 1948; died May 21, 2018, at age 102.

**Theodore R. Schoonmaker**, Joseph N. Morin Council 203, Rochester, New York; joined July 21, 1966; died November 19, 2017, at age 87.

**OREGON-WASHINGTON-BRITISH COLUMBIA REGIONAL COUNCIL**

**Larry K. Stratton**, Eugene, Oregon Council 681; joined May 28, 1993; died August 1, 2018, at age 83.

**PENNSYLVANIA REGIONAL COUNCIL**

**Jack R. Rising**, Indiana, Pennsylvania Council 598; joined October 20, 1966; died July 2, 2018, at age 93.

**WISCONSIN REGIONAL COUNCIL**

**Harold H. Hunt**, Chippewa Falls, Wisconsin Council 335; joined May 11, 1972; died August 2, 2018, at age 87.

**Robert Jarvinen**, Racine, Wisconsin Council 337; joined October 26, 1961; died May 22, 2018, at age 80.

**MEMBERSHIP**

**At March 31, 2019**

**INSURED MEMBERSHIP**

<b>Total Insured Membership, April 1, 2018</b>		<b>39,735</b>
New Insured	2,649	
Reinstated Insured	138	
Fraternal Member To Insured	37	
Sub-Total		2,824
<b>Total</b>		<b>42,559</b>
Insured Lapses	2,113	
Insured Deaths	1,399	
Insured To Fraternal Member	2,972	
Insured Cancel Membership	-	
Insurance & Member Cancel	2,401	
Sub-Total		8,885
<b>Total Insured Membership, March 31, 2019</b>		<b>33,674</b>

**FRATERNAL MEMBERSHIP (Uninsured)**

<b>Total Fraternal Member April 1, 2018</b>		<b>5,111</b>
New Fraternal Member	2,445	
Reinstated Fraternal Member	96	
Insured To Fraternal Member	2,972	
Sub-Total		5,513
<b>Total</b>		<b>10,624</b>
Fraternal Member Lapses	1,238	
Fraternal Member Deaths	63	
Fraternal Member To Insured	37	
Fraternal Member Cancel Membership	69	
Sub-Total		1,407
<b>Total Fraternal Members, March 31, 2019</b>		<b>9,217</b>
<b>Total Membership, March 31, 2019</b>		<b>42,891</b>

**BENEVOLENT REPORT**  
For the Year Ended December 31, 2018

<b>Beginning Balance</b>		\$ 25,000
<b>Donations</b>		
Fraternal Benevolent (FBF)	\$ 29,550	
Widows' & Orphans" (W&O)	\$ 14	
Disaster/Foundation	\$ 0	
	<b>\$ 29,564</b>	
<b>Benevolent Payments</b>		
Fraternal Benevolent (FBF)	\$ 19,360	
Widows' & Orphans' (W&O)	\$ 24,305	
Disaster/Foundation	\$ 6,404	
	<b>\$ 50,069</b>	
<b>Net Change</b>		\$ -20,505
Balance Before Funding		\$ 4,495
Funding From General Operations		\$ 20,505
<b>Ending Balance</b>		<b>\$ 25,000</b>

**UCT CHARITIES REPORT**  
For the Year Ended December 31, 2018 (Unaudited)

	UCT Charities	Heaston	Total
<b>Total Assets</b>	<b>\$ 1,948,381</b>	<b>\$ 1,779,749</b>	<b>\$ 3,728,130</b>
<b>Income</b>			
Contributions	\$ 36,189	\$ 1,500	\$ 37,689
Investment	\$ 58,706	\$ 60,485	\$ 119,191
<b>Total</b>	<b>\$ 94,895</b>	<b>\$ 61,985</b>	<b>\$ 156,880</b>
<b>Scholarships Paid</b>	<b>Awarded</b>	<b>Amount</b>	
UCT Charities	99	\$ 40,653	
Heaston Scholarship	8	\$ 36,000	
<b>Total</b>	<b>107</b>	<b>\$ 76,653</b>	
<b>Donations and Awards</b>			
ARC		\$ 5,000	
ARBI-Association for the Rehabilitation of the Brain		\$ 5,000	

**COMPARATIVE MEMBERSHIP**  
Numerical and Percentage  
March 31, 2019, Compared to March 31, 2018  
Sorted by Percentage Gain/Loss 2018-2019

Regional Council Name	Number of Councils March 31, 2019	Membership March 31, 2018	Membership March 31, 2019	Numerical Gain/Loss 2018-2019	Percentage Gain/Loss 2018-2019	Numerical Gain/Loss 2017-2018	Percentage Gain/Loss 2017-2018
COLORADO-WYOMING	3	2,061	2,176	115	5.58	161	8.32
OREGON-WASHINGTON-B.C.	3	1,864	1,927	63	3.38	-27	-1.43
SOUTH DAKOTA	4	409	422	13	3.18	-43	-9.51
MANITOBA-SASKATCHEWAN	10	921	911	-10	-1.09	-77	-7.72
OHIO	20	2,643	2,598	-45	-1.70	-521	-10.45
PENNSYLVANIA	9	1,171	1,147	-24	-2.05	-58	-4.64
MONTANA-UTAH-IDAHO	3	2,348	2,238	-110	-4.68	-198	-7.77
INDIANA	10	2,172	2,067	-105	-4.83	-111	-4.95
ACT- UCT DOMINION	21	1,745	1,627	-118	-6.76	-90	-5.34
ATLANTIC	11	1,766	1,635	-131	-7.42	-64	-3.06
IOWA	3	1,346	1,239	-107	-7.95	-158	-10.51
CALIFORNIA-NEVADA-ARIZONA	6	2,764	2,524	-240	-8.68	-290	-9.49
NEBRASKA-KANSAS	11	3,299	2,974	-325	-9.85	-395	-10.70
ILLINOIS	9	2,733	2,457	-276	-10.10	-291	-9.59
NEWYORK	4	494	442	-52	-10.53	-68	-12.10
NEW ENGLAND	11	697	619	-78	-11.19	-79	-10.18
MICHIGAN	5	1,700	1,497	-203	-11.94	-248	-12.73
TEXAS	6	1,203	1,059	-144	-11.97	-391	-24.26
SOUTHEASTERN	11	3,116	2,720	-396	-12.71	-461	-12.88
ARKANSAS-OKLAHOMA-MISSOURI	10	1,952	1,699	-253	-12.96	-345	-15.02
MINNESOTA-NORTH DAKOTA	8	1,054	914	-140	-13.28	-373	-26.14
KY.-VA.-W.VA.-MD.-D.C.	10	2,470	2,141	-329	-13.32	-514	-17.23
WISCONSIN	4	1,350	1,151	-199	-14.74	-346	-20.40
MISSISSIPPI-LOUISIANA	8	1,727	1,441	-286	-16.56	-1,070	-38.27
SilverScript <sup>1</sup> (Medicare Part D)	-	1,841	3,266	1,425	77.40	-2,275	-4.28
<b>Total</b>	<b>200</b>	<b>44,846</b>	<b>42,891</b>	<b>-1,955</b>	<b>-4.36</b>	<b>-6,057</b>	<b>-11.90</b>

<sup>1</sup> SilverScript is a Prescription Drug Plan with a Medicare contract offered by SilverScript Insurance Company.

## MEMBERSHIP ACTIVITY

Year ending March 31	2019	2018	2017	2016	2015	2014	2013	2012	2011	2010
Lapses	3,351	8,342	4,024	3,737	5,395	4,913	4,093	5,505	8,637	7,082
New Applications Written*	3,522	4,657	4,572	3,668	5,240	6,371	5,520	2,526	4,156	32,974
Reinstatements Written	234	359	325	275	389	505	610	446	332	908

## Independent Auditor's Report & Statutory Financial Statements

**The Order of United Commercial Travelers of America  
For the years ended December 31, 2018 and 2017**

**Board of Governors  
The Order of United Commercial Travelers of America  
Columbus, Ohio**

### Report on the Financial Statements

We have audited the accompanying statutory financial statements of The Order of United Commercial Travelers of America (Order), which comprise the statutory statements of admitted assets, liabilities and surplus and other funds as of December 31, 2018 and 2017, and the related statutory statements of operations and changes in surplus and other funds, and cash flows for the years then ended, and the related notes to the statutory financial statements.

### Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these statutory financial statements in accordance with the accounting practices prescribed or permitted by the Ohio Department of Insurance. Management is also responsible for the design, implementation and maintenance of internal control relevant to the preparation and fair presentation of statutory financial statements that are free from material misstatement, whether due to fraud or error.

### Auditor's Responsibility

Our responsibility is to express an opinion on these statutory financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the statutory financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the statutory financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the statutory financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the statutory financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness

of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the statutory financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinions.

### Basis for Adverse Opinion on U.S. Generally Accepted Accounting Principles

As described in Note 1 to the statutory financial statements, the Order prepared these financial statements using accounting practices prescribed or permitted by the Ohio Department of Insurance, which is a basis of accounting other than accounting principles generally accepted in the United States of America.

The effects on the financial statements of the variances between these statutory accounting practices and accounting principles generally accepted in the United States of America, although not reasonably determinable, are presumed to be material.

### Adverse Opinion on U.S. Generally Accepted Accounting Principles

In our opinion, because of the significance of the matter discussed in the Basis for Adverse Opinion on U.S. Generally Accepted Accounting Principles paragraph, the statutory financial statements referred to above do not present fairly, in accordance with accounting principles generally accepted in the United States of America, the financial position of The Order of United Commercial Travelers of America as of December 31, 2018 and 2017, or the results of its operations or its cash flows for the years then ended.

### Opinion on Regulatory Basis of Accounting

In our opinion, the statutory financial statements referred to above present fairly, in all material respects, the admitted assets, liabilities and surplus and other funds of The Order of United Commercial Travelers of America as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, on the basis of accounting described in Note 1.

**BKD, LLP**

Cincinnati, Ohio  
May 21, 2019

**Statutory Statements of Admitted Assets, Liabilities and Surplus and Other Funds**

**Years Ended December 31, 2018 and 2017**

	2018	2017
<b>Admitted Assets</b>		
Cash and invested assets		
Bonds	\$ 13,314,482	\$ 15,457,033
Policy loans	746,626	788,822
Cash, cash equivalents, and short-term investments (outstanding payments)	710,037	(290,007)
<b>Total cash and invested assets</b>	<b>14,771,145</b>	<b>15,955,848</b>
Premiums receivable	32,540	32,324
Accrued investment income	91,901	114,964
Electronic data processing equipment	13,378	13,877
Reinsurance recoverable	465,054	558,320
Life insurance premiums and annuity considerations deferred and uncollected	60,861	83,641
<b>Total admitted assets</b>	<b>\$ 15,434,879</b>	<b>\$ 16,758,974</b>

**Liabilities and Surplus and Other Funds**

<b>Liabilities</b>		
Accident and health claim reserves	\$ 1,013,523	\$ 1,157,770
Life claim reserves	33,313	16,507
Accident and health policy reserves	961,866	1,059,781
Life and annuity policy reserves	2,580,815	3,162,397
Premiums received in advance	113,187	133,548
Accrued expenses	1,042,491	668,564
Asset valuation reserve	46,564	55,419
Interest maintenance reserve	76,685	182,131
Deferred income on reinsurance assumed	71,659	149,473
Reinsurance payable	924,501	667,146
Other liabilities	316,225	293,002
<b>Total liabilities</b>	<b>7,180,829</b>	<b>7,545,738</b>
<b>Surplus and Other Funds</b>		
Trust funds	25,000	25,000
Unassigned surplus	8,229,050	9,188,236
<b>Total surplus and other funds</b>	<b>8,254,050</b>	<b>9,213,236</b>
<b>Total liabilities and surplus and other funds</b>	<b>\$ 15,434,879</b>	<b>\$ 16,758,974</b>

See Notes to Statutory Financial Statements

**Statutory Statements of Operations**

**Years Ended December 31, 2018 and 2017**

	2018	2017
<b>Revenue</b>		
Accident and health premiums	\$ 12,474,335	\$ 12,063,379
Life, annuity and supplementary contracts premiums	194,688	194,879
Commissions and expense allowances on reinsurance ceded	3,965,874	4,598,781
Net investment income	456,788	497,276
Amortization of interest maintenance reserve	1,254	15,769
Supreme dues	706,165	728,093
Other	398,303	371,834
<b>Total revenue</b>	<b>18,197,407</b>	<b>18,470,011</b>
<b>Benefits and Expenses</b>		
Accident and health benefits	8,115,953	7,451,263
Death and annuity benefits	278,668	250,099
Other benefits paid to members	498,862	47,968
(Decrease) increase in policy reserves	(679,702)	56,761
General and fraternal expense	8,009,274	7,545,772
Commission expense	3,040,128	3,330,762
<b>Total benefits and expenses</b>	<b>19,263,183</b>	<b>18,682,625</b>
Net Realized Gains on Investments	236,041	18,361
<b>Net Loss</b>	<b>\$ (829,735)</b>	<b>\$ (194,253)</b>

See Notes to Statutory Financial Statements

**Statutory Statements of Changes in Surplus and Other Funds**

**Years Ended December 31, 2018 and 2017**

	2018	2017
<b>Surplus and Other Funds, Beginning of Year</b>		
	\$ 9,213,236	\$ 9,411,137
Net loss	(829,735)	(194,253)
Changes in net unrealized foreign currency exchange	(180,712)	199,145
Change in nonadmitted assets	42,406	(201,901)
Change in asset valuation reserve	8,855	(892)
<b>Net decrease</b>	<b>(959,186)</b>	<b>(197,901)</b>
<b>Surplus and Other Funds, End of Year</b>	<b>\$ 8,254,050</b>	<b>\$ 9,213,236</b>

See Notes to Statutory Financial Statements



**Statutory Statements of Cash Flows**  
**Years Ended December 31, 2018 and 2017**

	2018	2017
<b>Operating Activities</b>		
Premiums collected net of reinsurance	\$ 12,657,501	\$ 12,283,457
Net investment income received	709,240	573,248
Miscellaneous income received	5,588,975	5,616,392
Benefit and loss related payments	(9,003,165)	(7,767,479)
Commissions, expenses paid and aggregate write-ins for deductions	(10,769,801)	(10,990,495)
<b>Net cash used in operating activities</b>	<b>(817,250)</b>	<b>(284,877)</b>
<b>Investing Activities</b>		
Proceeds from investments sold or matured	3,670,350	2,394,665
Cost of investments acquired	(1,622,571)	(2,358,684)
Net decrease (increase) in policy loans and premium notes	42,196	(5,189)
<b>Net cash provided by investing activities</b>	<b>2,089,974</b>	<b>30,792</b>
<b>Financing and Other Activities</b>		
Other cash used	(272,680)	(221,663)
<b>Net cash used in financing and other activities</b>	<b>(272,680)</b>	<b>(221,663)</b>
<b>Increase (Decrease) in Cash, Cash Equivalents and Short-Term Investments (Outstanding Payments)</b>	<b>1,000,044</b>	<b>(475,748)</b>
<b>Cash, Cash Equivalents and Short-term Investments (Outstanding Payments), Beginning of Year</b>	<b>(290,007)</b>	<b>185,741</b>
<b>Cash, Cash Equivalents and Short-term Investments (Outstanding Payments), End of Year</b>	<b>\$ 710,037</b>	<b>\$ (290,007)</b>

See Notes to Statutory Financial Statements

**Notes to Statutory Financial Statements**  
**December 31, 2018 and 2017**

**Note 1: Nature of Operations and Summary of Significant Accounting Policies**

**Nature of Operations**

The Order of United Commercial Travelers of America (Order) conducts fraternal activities and provides fraternal benefits, accident, health and life insurance and annuity products to its members throughout the United States and Canada (through the Canadian branch).

The Order is chartered and licensed in the State of Ohio and is licensed in the majority of states and all provinces of Canada. As such, the Order is subject to the regulations of the Ohio Department of Insurance (Department) and the regulations of each state and provinces in which it operates. The Order undergoes periodic financial examination by the Department and insurance regulatory agencies of the states and provinces that choose to participate.

In 2018, the Order made the decision to exit the insurance business in Canada. The Order communicated its plans with the Office of the Superintendent of Financial Institutions and engaged an independent actuary to determine payouts to policyholders for policies in force as of July 1, 2018. Payout amounts were based on the type of policy, length of policy in force, and various other factors. The discontinuation of operations began in 2018 and is expected to conclude during the year-ended December 31, 2019. The impact of the discontinued operations in Canada were reported along with the financial results from continuing operations as of and for the year ended December 31, 2018.

As a result of the discontinued operations in Canada, the Order reported a loss for the year ended December 31, 2018, of \$640,256. The carrying amount immediately prior to classifying the Canadian operations as held for sale was \$2,428,407 and the current fair value less costs to sell was \$1,788,151. The following table reports the effect of the discontinued operations on the Order's assets, liabilities, surplus and operations as of and for the year ended December 31, 2018:

	<b>Amount Attributable to Discontinued Operations</b>
<b>Assets</b>	
Bonds	\$ (951,879)
Cash	62,639
<b>Total effect on admitted assets</b>	<b>(889,240)</b>
<b>Liabilities</b>	
Life and annuity policy reserves	(456,439)
Accident and health policy reserves	(54,827)
Life claim reserves	8,359
Contract claims - A&H	(16,764)
Accrued expenses	270,687
<b>Total effect on liabilities</b>	<b>(248,984)</b>

## Surplus and Other Funds

Unassigned surplus (640,256)

## Operations

Accident and health and death and annuity benefits (386,188)

General and fraternal expense (377,193)

Net realized gains on investments 123,125

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Total effect on operations \$ (640,256)

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A component of the loss on discontinued Canadian operations included estimated expenses and investment gains expected to be realized in 2019. General expenses related to the discontinuation of Canadian operations in the amount of \$359,000 expected to be incurred in 2019 were accrued and reported in accrued expenses on the December 31, 2018, statement of admitted assets, liabilities and surplus and other funds. Payouts to settle the remaining outstanding Canadian policies in the amount of \$143,000 expected to be settled in 2019 were also accrued and reported in accident and health policy reserves and life and annuity policy reserves on the December 31, 2018, statement of admitted assets, liabilities and surplus and other funds. Net unrealized gains of \$258,000 on securities supporting the Canadian business expected to be sold in 2019 were recognized for the year ended December 31, 2018, and reported as an offset to accrued expenses on the December 31, 2018, statement of admitted assets, liabilities and surplus and other funds.

## Use of Estimates

Preparation of the statutory financial statements requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

## Revisions

Certain immaterial revisions have been made to the 2017 financial statements for the fair value of securities in an unrealized loss position of less than 12 months or 12 months and greater disclosed in Note 2: Investments. These revisions did not have an impact on the cash and invested asset balances reported on the December 31, 2018 or 2017, statements of admitted assets, liabilities and surplus and other funds, or the related statements of operations, changes in surplus and other funds, or cash flows for the years then ended.

## Basis of Presentation

The accompanying financial statements of the Order have been prepared in conformity with accounting practices prescribed or permitted by the Department, which practices differ from accounting principles generally accepted in the United States (GAAP). Although the effects have not been determined, the more significant variances from GAAP are as follows:

*Investments* – Investments in bonds are reported at amortized cost or fair value based on their National Association of Insurance Commissioners (NAIC) rating; for

GAAP, such fixed maturity investments would be designated at purchase as held to maturity, trading or available for sale. Held-to-maturity fixed maturity investments would be reported at amortized cost and the remaining fixed maturity investments would be reported at fair value with net unrealized holding gains and losses reported in operations for those designated as trading and as a separate component of equity for those designated as available for sale.

*Valuation Reserves* – Under a formula prescribed by the NAIC, the Order defers the portion of realized gains and losses on sales of fixed income investments, principally bonds, attributable to changes in the general level of interest rates and amortizes those deferrals over the remaining period to maturity of the individual securities sold. The net deferral is reported as the “interest maintenance reserve” in the accompanying statements of admitted assets, liabilities and surplus and other funds. Realized gains and losses are reported in operations net of transfers to the interest maintenance reserve. Under GAAP, realized capital gains and losses would be reported in the income statement in the period that the assets giving rise to the gains or losses are sold. The “asset valuation reserve” (AVR) provides a valuation allowance for invested assets. The AVR is determined by a NAIC prescribed formula with changes reflected directly in surplus; AVR is not recognized for GAAP.

*Policy Acquisition Costs* – The costs of acquiring and renewing business are expensed when incurred. Under GAAP, costs related to the successful acquisition of traditional life insurance and certain long-duration accident and health insurance, to the extent recoverable from future policy revenues, would be deferred and amortized over the premium-paying period of the related policies using assumptions consistent with those used in computing policy benefit reserves. For universal life insurance and investment products, to the extent recoverable from future gross profits, deferred policy acquisition costs are amortized generally in proportion to the present value of expected gross profits from surrender charges and investment, mortality and expense margins.

*Nonadmitted Assets* – Certain assets designated as “nonadmitted,” principally past-due agents’ balances, prepaid expenses, furniture and equipment and other assets not specifically identified as an admitted asset within the NAIC Accounting Practices and Procedures Manual are excluded from the accompanying statements of admitted assets, liabilities and surplus and other funds and are charged directly to unassigned surplus. Under GAAP, such assets are included in the balance sheet.

*Benefit Reserves* – Certain policy reserves are calculated based on statutorily required interest and mortality assumptions rather than on estimated expected experience or actual account balances as would be required under GAAP.

*Life and Annuity Policies* – Revenue for life and annuity policies with mortality or morbidity risk, except for guaranteed interest and group annuity contracts, consist of the entire premium received and benefits incurred represent the total of death benefits paid and the change in policy reserves. Premiums received for annuity contracts are recorded using deposit accounting, and credited directly to an appropriate policy reserve account, without recognizing premium income. Under GAAP, premiums received in excess of policy charges would not be recognized as premium revenue and benefits would represent the excess of benefits paid over the

policy account value and interest credited to the account values.

*Reinsurance* – Policy and contract liabilities ceded to reinsurers have been reported as reductions of the related reserves rather than as assets as would be required under GAAP.

Commissions allowed by reinsurers on business ceded are reported as income when incurred rather than being deferred and amortized with deferred policy acquisition costs as required under GAAP. Commissions on business retroactively ceded are reported directly in surplus.

*Statements of Cash Flow* – Cash and short-term investments in the statements of cash flow represent cash balances and investments with initial maturities of one year or less at the date of acquisition. Under GAAP, the corresponding caption of cash and cash equivalents include cash balances and investments with initial maturities of three months or less.

*Comprehensive Income* – Comprehensive income is not determined for statutory reporting purposes, whereas, for GAAP, such amounts are determined.

Other significant accounting policies are as follows:

#### **Cash, Cash Equivalents and Short-term Investments (Outstanding Payments)**

The Order considers all highly liquid investments purchased with maturities of one year or less from the acquisition date (excluding those classified as cash equivalents) to be short-term investments. The Order's money market mutual funds are accounted for as cash equivalents and are reported at amortized cost, which approximates fair value. Cash and cash equivalents include cash (outstanding payments) of \$562,743 and \$(525,846) and cash equivalents of \$147,294 and \$235,839 as of December 31, 2018 and 2017, respectively.

At December 31, 2018, the amount of the Order's cash accounts that either were not insured by the FDIC or exceeded federally insured limits was approximately \$417,000.

#### **Investments**

Bonds and short-term instruments are stated at values prescribed by the NAIC as follows:

Bonds are stated at amortized cost using the scientific to worst amortized method.

Mortgage-backed securities are valued at amortized cost using the interest method including anticipated prepayments. Prepayment assumptions are obtained from dealer surveys or internal estimates and are based on the current interest rate and economic environment. The retrospective adjustment method is used to value all such securities except principal-only and interest-only securities, which are valued using the prospective method.

Policy loans are reported at unpaid principal balances.

Realized capital gains and losses are determined using the specific identification basis.

Factors considered by the Order in determining whether declines in the fair value of securities are other than temporary include (1) the significance of and duration of the decline; (2) the Order's ability and intent to retain the investment for a sufficient period of time for it to recover; and (3) input from investment advisors regarding liquidity, business prospects and overall financial condition of the issuer. Where such analysis results in a conclusion that declines in fair values are other than temporary, the securities are written down to fair value.

#### **Furniture and Equipment**

The admitted value of the Order's electronic data processing equipment and operating software is limited to 3 percent of surplus. The admitted portion is reported at cost, less accumulated depreciation of \$3,029,576 and \$2,931,896 at December 31, 2018 and 2017, respectively. Electronic data processing equipment and software are depreciated and amortized using the straight-line method over the lesser of its useful life or three years. Other furniture and equipment are included in nonadmitted assets and are depreciated using the straight-line method over five years. Depreciation and amortization expense charged to operations in 2018 and 2017 was \$110,511 and \$99,787, respectively.

#### **Premiums**

Life and accident and health premiums are recognized as revenue when due. Premiums for annuity policies with mortality and morbidity risk, except for guaranteed interest and group annuity contracts, are also recognized as revenue when due. Premiums received for annuity policies without mortality or morbidity risk and for guaranteed interest and group annuity contracts are recorded using deposit accounting.

Premiums are credited to revenue over the premium-paying period of the policies. Amounts received from periods beyond year-end dates are included in the liability for premiums received in advance.

#### **Benefits**

Life, annuity and accident and health disability benefit reserves are developed by actuarial methods and are determined based on published tables using statutorily specified interest rates and valuation methods that will provide, in the aggregate, reserves that are greater than or equal to the minimum or guaranteed policy cash values or the amounts required by the Ohio Department of Insurance. The Order waives deduction of deferred fractional premiums on the death of life and annuity policy insureds and returns any premium beyond the date of death. Surrender values on policies do not exceed the corresponding benefit reserves.

#### **Claim and Policy Reserves**

The liability for accident and health reserves is estimated principally based upon past experience for pending, incurred but not reported and reopened claims settlement costs. The liability provided for accident and health reserves is particularly sensitive to the recent claims frequency and severity experience of the Order. Although considerable variability is inherent in such estimates, management

believes that the reserves for unpaid claims are adequate. The estimates are continually reviewed and adjusted as necessary as experience develops or new information becomes known; such adjustments are included in current operations.

The mean reserve method is used to adjust the calculated terminal reserve to the appropriate reserve at December 31. Mean reserves are determined by computing the regular mean reserve for the plan at the rated age and holding, in addition, one-half of the extra premium charge for the year. Policies issued after January 1, 1993, for standard lives, are charged an extra premium plus the regular premium for the true age. Mean reserves are based on appropriate multiples of standard rates of mortality. An asset is recorded for deferred premiums net of loading to adjust the reserve for model premium payments.

The mortality tables, interest rates and valuation methods used for the majority of life insurance policies in force and current issues are the 1980 and 2001 Commissioner's Standard Ordinary (CSO) tables, respectively, with interest rates ranging from 2.5 percent to 5.0 percent, utilizing interpolated mean reserves.

Reserves for annuity contracts are established on a modified reserve basis under the Commissioner's Annuity Reserve Valuation Method (CARVM). The effect of using CARVM is to offset partially the effect of immediately expensing acquisition costs by providing a policy reserve increase in the first policy year which is less than the reserve increase in renewal years. The life policy reserves on Canadian business are based on methods that equal or exceed the reserves as required by Canadian statutory accounting practices.

At December 31, 2018 and 2017, the Order's net annuity reserves of \$833,488 and \$810,869, respectively, are subject to a discretionary withdrawal provision of 10 percent of accumulated value per year without surrender charges.

Tabular interest, tabular less actual reserve released and tabular cost have been determined by formulas in the annual statement instructions. Tabular interest on funds not involving life contingencies are calculated monthly as the product of the mean amount of funds times the valuation rate of 4 percent.

The Order had \$1,113,327 and \$1,231,610 of insurance in force at December 31, 2018 and 2017, respectively, for which the gross premiums are less than the net premiums with a premium deficiency reserve of \$7,625 and \$3,617 at December 31, 2018 and 2017, respectively.

The liabilities related to guaranteed investment contracts and policyholder funds left on deposit with the Order generally are equal to fund balances less applicable surrender charges.

#### Foreign Exchange Liability

The Order has applied the provision of SSAP 23, Foreign Currency Transactions and Translations, to the financial statements. The foreign exchange liability reflects the application of the exchange rate to the excess of assets over liabilities denominated in Canadian Dollars and converted to U.S. Dollars and is directly charged or credited to surplus.

#### Reinsurance

Reinsurance premiums and benefits paid or provided are accounted for on a basis consistent with those used in accounting for original policies issued and the terms of the reinsurance contract.

#### Federal Income Taxes

The Internal Revenue Service has issued a determination letter stating the Order is exempt from U.S. federal income taxes under provision of Section 501(c)(8) of the Internal Revenue Code.

As a fraternal benefit society, the Canadian operations are also exempt from Canadian federal income taxes.

Under the Canadian Income Tax Act, the Canadian life insurance operations of the Order are subject to certain Canadian income taxes.

#### Subsequent Events

The Company evaluated the impact of subsequent events through May 21, 2019, representing the date at which the statutory-basis financial statements were available to be issued.

#### Note 2: Investments

The Order's investments are summarized as follows:

	Cost or Amortized Cost	Unrealized Gains	Unrealized Losses	Fair Value	Statutory Admitted Value
<b>December 31, 2018</b>					
U.S. Treasury securities	\$ 1,995,610	\$ 5,103	\$ (23,446)	\$ 1,977,267	\$ 1,995,610
Obligations of U.S. Government entities and agencies	703,877	3,141	(17,429)	689,589	703,877
Foreign governments	848,726	194,517	-	1,043,243	848,726
State and political subdivisions	608,201	1,210	(4,988)	604,423	608,201
Mortgage-backed securities	1,491,309	5,036	(24,665)	1,471,680	1,491,309
Industrial and miscellaneous	7,666,759	78,648	(164,952)	7,580,455	7,666,759
	\$ 13,314,482	\$ 287,655	\$ (235,480)	\$ 13,366,657	\$ 13,314,482
<b>December 31, 2017</b>					
U.S. Treasury securities	\$ 2,064,437	\$ 1,102	\$ (13,647)	\$ 2,051,892	\$ 2,064,437
Obligations of U.S. government entities and agencies	607,384	-	(12,376)	595,008	607,384
Foreign governments	1,604,534	340,827	-	1,945,361	1,604,534
State and political subdivisions	1,188,327	9,105	(2,125)	1,195,307	1,188,327
Mortgage-backed securities	1,340,675	8,746	(9,310)	1,340,111	1,340,675
Industrial and miscellaneous	8,651,676	299,383	(35,163)	8,915,896	8,651,676
	\$ 15,457,033	\$ 659,163	\$ (72,621)	\$ 16,043,575	\$ 15,457,033

The statement value and fair value (as defined) of debt securities at December 31, 2018, by contractual maturity, are shown below. Expected maturities may differ from contractual maturities because certain borrowers have the right to call or prepay obligations with or without call or prepayment penalties:

	Fair Value	Statutory Admitted Value
One year or less	\$ 851,276	\$ 846,899
After one through five years	5,933,882	5,868,479
After five through ten years	4,366,120	4,321,816
After ten years	671,896	857,783
Mortgage-backed securities	1,491,309	1,471,680
	<b>\$ 13,314,482</b>	<b>\$ 13,366,657</b>

Proceeds from disposals of investments in debt securities during 2018 and 2017 were \$3,670,350 and \$2,394,665, respectively. Gross gains of \$134,084 and \$8,120 and gross losses of \$4,127 and \$14,524 were realized on those sales in 2018 and 2017, respectively.

At December 31, 2018 and 2017, bonds having an admitted value of \$625,547 and \$626,291, respectively, were on deposit with regulatory authorities as required by law. Additionally, \$1,550,524 and \$3,113,460 of the Order's invested assets were invested in trust as of December 31, 2018 and 2017, respectively, in accordance with the Insurance Companies Act under Canadian regulations and are subject to certain withdrawal restrictions.

Major categories of net investment income are summarized as follows:

	2018	2017
Bonds	\$ 455,516	\$ 492,428
Short-term investments and cash	10,113	8,726
Policy loans	55,733	60,717
Miscellaneous investment income	2,337	3,577
	523,699	565,448
Less investment expenses	(66,911)	(68,172)
Net investment income	<b>\$ 456,788</b>	<b>\$ 497,276</b>

Realized capital gains are reported net of amounts transferred to the interest maintenance reserve (IMR) as follows:

	2018	2017
Realized capital gain (loss)	\$ 129,957	\$ (6,404)
Add amount transferred to IMR	106,084	24,765
Net realized capital gains	<b>\$ 236,041</b>	<b>\$ 18,361</b>

The following tables show gross unrealized losses and fair values of debt securities, aggregated by investment category and length of time that individual securities have been in a continuous unrealized loss position:

Description of Securities	December 31, 2018					
	Less Than 12 Months		12 Months or More		Total	
	Fair Value	Unrealized Losses	Fair Value	Unrealized Losses	Fair Value	Unrealized Losses
U.S. Treasury securities	\$ 195,811	\$ (1,933)	\$ 1,404,269	\$ (21,513)	\$ 1,600,080	\$ (23,446)
Obligations of U.S. Government entities and agencies	-	-	588,658	(17,429)	588,658	(17,429)
State and political subdivisions	201,226	(762)	201,987	(4,226)	403,213	(4,988)
Mortgage-backed securities	778,545	(9,231)	389,005	(15,434)	1,167,550	(24,665)
Industrial and miscellaneous	3,158,860	(77,557)	2,751,694	(87,395)	5,910,554	(164,952)
Total	<b>\$ 4,334,442</b>	<b>\$ (89,483)</b>	<b>\$ 5,335,613</b>	<b>\$ (145,997)</b>	<b>\$ 9,670,055</b>	<b>\$ (235,480)</b>

Description of Securities	December 31, 2017					
	Less Than 12 Months		12 Months or More		Total	
	Fair Value	Unrealized Losses	Fair Value	Unrealized Losses	Fair Value	Unrealized Losses
U.S. Treasury securities	\$ 1,455,152	\$ (12,717)	\$ 398,788	\$ (930)	\$ 1,853,940	\$ (13,647)
Obligations of U.S. Government entities and agencies	102,129	(3,607)	492,880	(8,769)	595,009	(12,376)
State and political subdivisions	101,253	(211)	104,032	(1,914)	205,285	(2,125)
Mortgage-backed securities	40,535	(762)	441,750	(8,548)	482,285	(9,310)
Industrial and miscellaneous	698,567	(8,641)	2,122,459	(26,522)	2,821,026	(35,163)
Total	<b>\$ 2,397,636</b>	<b>\$ (25,938)</b>	<b>\$ 3,559,909</b>	<b>\$ (46,683)</b>	<b>\$ 5,957,545</b>	<b>\$ (72,621)</b>

As a result of the revisions made to the December 31, 2017, table above as discussed in Note 1, the fair value of the investments in unrealized loss position for less than 12 months decreased by approximately \$1,542,000, the fair value of the investments in unrealized loss position for 12 months or more increased by approximately \$1,369,000 and the total fair value of investments in unrealized loss position decreased by approximately \$173,000.

### Note 3: Reinsurance

Certain premiums and benefits are ceded to other insurance companies under various reinsurance agreements with unaffiliated reinsurers. The ceded reinsurance agreements provide the Order with increased capacity to write larger risks and maintain its exposure to loss within its capital resources. The Order remains liable if the reinsurers do not meet their obligations.

The Order's ceded reinsurance arrangements reduced certain items in the accompanying statutory financial statements by the following approximate amounts:

	2018	2017
Premiums	\$ 36,558,000	\$ 41,080,000
Benefits paid or provided	26,755,000	30,423,000
Policy benefit liabilities	21,793,000	23,010,000
Claim benefit liabilities	3,107,000	3,405,000

Reinsurance agreements do not relieve the Order from its obligations to policyholders. Failure of reinsurers to honor their obligations could result in losses to the Order. The Order evaluates the financial condition of its reinsurers and monitors its exposure to significant losses from reinsurer insolvencies.

#### Note 4: Employee Benefit Plans

The Order sponsors a contributory, defined contribution plan that covers substantially all full-time employees. At the Order's discretion, an amount equal to a percentage of each eligible employee's compensation is contributed to the plan. There was no charge to operations for this plan during 2018 or 2017.

The Order also has a 401(k) savings plan covering substantially all of its employees. The plan provides that employees may make contributions to the plan. The Order contributes a matching percentage to this plan of each eligible employee's contribution. The charge to operations for this plan was \$99,804 and \$97,502 for 2018 and 2017, respectively.

#### Note 5: Operating Leases

Noncancellable operating leases primarily for office facilities expire in various years through July 2023. Future minimum lease payments were as follows:

	2019	\$	381,511
	2020		386,254
	2021		380,269
	2022		221,724
	2023		7,987
<b>Total minimum lease payments</b>		<b>\$</b>	<b>1,377,744</b>

Rental expense for all leases was \$597,714 and \$629,532 for 2018 and 2017, respectively.

In 2013, the Order signed a new lease on the office facility that included a five-month rent holiday, leasehold allowance and escalating rents. The rental expense under the lease is being recorded on a straight-line basis.

#### Note 6: Premiums Deferred and Uncollected

The Order reports deferred and uncollected life insurance premiums on policies in force, net of loading charges. Deferred and uncollected premiums as of December 31, 2018 and 2017, on a gross and net basis are as follows:

	2018		2017	
	Gross	Net of Loading	Gross	Net of Loading
Ordinary new business	\$ 2,358	\$ 777	\$ 1,509	\$ 3,578
Ordinary renewal	260,091	256,921	298,716	305,622
	262,449	257,698	300,225	309,200
Less reinsurance	(196,837)	(196,837)	(225,559)	(225,559)
<b>Total</b>	<b>\$ 65,612</b>	<b>\$ 60,861</b>	<b>\$ 74,666</b>	<b>\$ 83,641</b>

#### Note 7: Accident and Health Claim Reserves

The following table provides a reconciliation of the beginning and ending balances of accident and health claim reserves, net of reinsurance recoverable:

	2018	2017
Accident and health claim reserves at beginning of year	\$ 1,157,770	\$ 1,172,798
Add provision for claims occurring in		
Current year	8,324,725	7,770,456
Prior years	(208,772)	(319,193)
<b>Total incurred</b>	<b>8,115,953</b>	<b>7,451,263</b>
Deduct payments for claims occurring in		
Current year	7,323,365	6,626,579
Prior year	936,835	839,712
<b>Total paid</b>	<b>8,260,200</b>	<b>7,466,291</b>
Accident and health claim reserves at end of year	\$ 1,013,523	\$ 1,157,770

The foregoing reconciliation shows that \$208,772 and \$319,193 of favorable development in reserves emerged in 2018 and 2017, respectively. The favorable developments in 2018 and 2017 are a result of the effects of settling claims for less than expected.

#### Note 8: Annuity Reserves

At December 31, 2018 and 2017, the Order's annuity reserves and deposit fund liabilities that are subject to discretionary withdrawal (with minimal or no adjustment), are summarized as follows:

	Amount	Percent
<b>December 31, 2018</b>		
Subject to discretionary withdrawal at book value without adjustment (with minimal or no charge or adjustment)	\$ 3,123,419	100.00%
Less reinsurance ceded	2,289,931	
<b>Net annuity reserves and deposit fund liabilities</b>	<b>\$ 833,488</b>	
<b>December 31, 2017</b>		
Subject to discretionary withdrawal at book value without adjustment (with minimal or no charge or adjustment)	\$ 3,055,687	100.00%
Less reinsurance ceded	2,244,818	
<b>Net annuity reserves and deposit fund liabilities</b>	<b>\$ 810,869</b>	

### Note 9: Surplus and Other Funds

Life and health insurance companies are subject to certain Risk-based Capital (RBC) requirements as specified by the NAIC. Under those requirements, the amount of surplus and other funds maintained by a life and health insurance company is to be determined based on the various risk factors related to it. The Order exceeded its RBC requirements as of December 31, 2018 and 2017.

### Note 10: Assumption Reinsurance

In December 2010, the Order assumed 100 percent of the policy liabilities, totaling \$408,855, of National Masonic Provident Association through an Assumption Reinsurance Agreement. Pursuant to the agreement, the Association's policies were novated to the Order as if such policies were its direct obligations and originally issued by the Order. The Order received assets of \$1,002,374 in compensation for the transaction and recorded deferred income of \$593,519 which is being amortized over 10 years.

### Note 11: Fair Value Measurements

Financial instruments are periodically measured at fair value, such as when impaired, or for certain bonds when carried at the lower of cost or market. The fair value of an asset is the amount at which that asset could be bought or sold in a current transaction between willing parties, that is, other than in a forced or liquidation sale.

Fair values are based on quoted market prices when available. When market prices are not available, fair value is generally estimated using discounted cash flow analyses, incorporating current market inputs for similar financial instruments with comparable terms and credit quality (matrix pricing). In instances where there is little or no market activity for the same or similar instruments, the Order estimates fair value using methods, models and assumptions that management believes market participants would use to determine a current transaction price.

These valuation techniques involve some level of management estimation and judgment which becomes significant with increasingly complex instruments or pricing models. Where appropriate, adjustments are included to reflect the risk inherent in a particular methodology, model or input used.

SSAP 100 R Fair Value establishes a three-level hierarchy for fair value measurements. The hierarchy gives the highest ranking to fair values determined using unadjusted quoted prices in active markets for identical assets and liabilities (Level 1) and the lowest ranking to fair values determined using methodologies and models with unobservable inputs (Level 3). An asset's classification is based on the lowest level input that is significant to its measurement. For example, a Level 3 fair value measurement may include inputs that are both observable (Levels 1 and 2) and unobservable (Level 3). The levels of the fair value hierarchy are as follows:

**Level 1** – Values are unadjusted quoted prices for identical assets in active markets accessible at the measurement date.

**Level 2** – Inputs include quoted prices for similar assets in active markets, quoted prices from those willing to trade in markets that are not active, or other inputs that

are observable or can be corroborated by market data for the term of the instrument. Such inputs include market interest rates and volatilities, spreads and yield curves.

**Level 3** – Certain inputs are unobservable (supported by little or no market activity) and significant to the fair value measurement. Unobservable inputs reflect the Order's best estimate of what hypothetical market participants would use to determine a transaction price for the asset at the reporting date.

There were no financial assets or liabilities measured at fair value at December 31, 2017 and 2016.

### Fair Value of Financial Instruments

The following tables present estimated fair values of the Order's financial instruments and the level within the fair value hierarchy in which the fair value measurements fall at December 31, 2018 and 2017:

2018					
	Statutory Admitted Value	Aggregate Fair Value	Level 1	Level 2	Level 3
Cash, cash equivalents and short-term investments (outstanding payments)	\$ 710,037	\$ 710,037	\$ 710,037	\$ -	\$ -
Bonds	13,314,482	13,366,657	-	13,366,657	-
Policy loans	746,626	746,626	-	746,626	-
Total	\$ 14,771,145	\$ 14,823,320	\$ 710,037	\$ 14,113,283	\$ -

  

2017					
	Statutory Admitted Value	Aggregate Fair Value	Level 1	Level 2	Level 3
Cash, cash equivalents and short-term investments (outstanding payments)	\$ (290,007)	\$ (290,007)	\$(290,007)	\$ -	\$ -
Bonds	15,457,033	16,043,575	-	16,043,575	-
Policy loans	788,822	788,822	-	788,822	-
Total	\$ 15,955,848	\$ 16,542,390	\$(290,007)	\$ 16,832,397	\$ -

The following discussion outlines the methodologies and assumptions used to determine the estimated fair values of the Order's financial instruments. Considerable judgment is required to develop these fair values. Accordingly, the estimates shown are not necessarily indicative of the amounts that would be realized in a one-time, current market exchange of all the Order's financial instruments.

### Cash and Short-Term Investments

The carrying amounts for these instruments approximate fair value.

### Bonds

The fair value of bonds were determined from quotations received from nationally recognized pricing services and brokers/dealers.

## Policy Loans

Policy loans are generally issued with coupon rates below market rates and are considered early payments of the life benefit. As such, the carrying amounts of these instruments are a reasonable estimate of their fair value.

### Note 12: Risks and Uncertainties

#### Contingent Liabilities

The Order is subject to claims and lawsuits which arise primarily in the ordinary course of business. It is the opinion of management that the disposition or ultimate resolution of such claims and lawsuits will not have a material adverse effect on the financial position of the Order.

## Report of Home Office Operations

On January 1, 2019, Kevin Hecker was appointed the UCT Chief Executive Officer. Vice Presidents Ron Ives and Sandy Shafer continue to be part of the senior management team.

UCT worked through a number of challenges during 2018. In March the UCT Board made two difficult but important decisions. One was to discontinue insurance operations in Canada, which had a direct impact on the bottom line, and the other was to establish an Insurance Oversight Board (IOB). Both required time and resources to implement but should prove profitable moving forward.

UCT has been unable to find a way to bring on new members in Canada. As a result, the Canadian operations has sustained losses for the past several years. The final factor for making the decision in March was the announcement by OSFI of the implementation of a new accounting standard, IFRS 17. The implementation of this new standard will be very costly. With the lack of new business and the continuing decline in membership, the ongoing losses and the costly implementation of the new accounting standard, it was unfortunately necessary to make the decision. During the March meeting the UCT Board voted to move forward with discontinuing insurance operations.

UCT worked with our actuary, OSFI and two independent actuaries to come up with the most equitable solution possible for our members. OSFI completed their review, and in October letters and payout checks were mailed to all policyholders with cancelable policies. This was followed up with letters and consent forms in November to all policyholders with non-cancelable policies.

This process should be completed by the end of 2019.

In March 2018, UCT's Board of Governors approved a plan to establish an IOB that would be responsible for oversight of UCT's insurance operations. The IOB would meet regulators' corporate governance standards and provide guidance and direction on insurance operations matters. The first meeting of the IOB took place on April 16 with an orientation to UCT fraternal and insurance operations, along with strategic direction discussions.

UCT's current agency force produced the bulk of the policies issued in 2018.

There are several niche opportunities that are being pursued with associations and credit unions. Current products have been reviewed, and modifications were made to a couple products to improve the overall profitability.

UCT experienced another year of membership losses due to deaths, lapses and cancellations. Those things, partnered with the lack of commissionable sales, lead to the membership loss. A UCT Membership Retention Committee was formed last year, and our hope is that this committee will have an impact on keeping members while working with the Regional Membership Directors going forward.

2018 kicked off a yearlong celebration of UCT's 130th anniversary. Members were invited to take part in the 130 Challenge. The challenge which helped marked the milestone, focused on community service, donations, recruiting new members and allowing members to show off their UCT spirit and dedication. UCT members exceeded expectations by raising more than \$41,000 for charities and causes they support, completing nearly 5,000 hours of community service, signing up 115 new or reinstated members and donating more than 13,000 items to various organizations. We wrapped up the 130 Challenge with a 130 Celebration at the UCT Convention in Savannah, Georgia, to recognize all the hard work our members put into the campaign.

We also worked with UCT President Chris Phelan to implement a universal UCT logo that can be used by all employees and members. Our staff also revised marketing materials, where possible, to include the same logo and UCT branding. The goal is to continue using the universal logo on all platforms and for future UCT presidents to create better brand recognition.

#### Fraternal/W&O/FBF Benefits paid out:

- Fraternal Fund – 3 members were paid a total of \$6404.64 in benefits
- W&O – 31 members were paid a total of \$25,505 in benefits
- FBF – 28 members were paid a total of \$19,360 in benefits

#### Charitable disbursements from UCT Charities:

- UCT Scholarship Program scholarships – 99 scholarships, for a total of \$40,653, were awarded
- UCT Heaston Scholarships – 8 scholarships, for a total of \$36,000, were awarded
- \$5,000 was given to ARBI in Canada and \$5,000 to ARC in the U.S.

*Kevin Hecker, CEO*

*Ron Ives, Senior Vice President, Chief Information Officer*

*Sandy Shafer, Vice President, Fraternal*

## Report of the Representatives to the American Fraternal Alliance

The final annual meeting of the American Fraternal Alliance was held September 5-7, 2018, in Minneapolis, Minnesota.

The meeting featured two days of motivating presentations and workshops, including three keynote speakers: Mark Bonchek of Shift Thinking, Brad Hewitt of



Thrivent Financial and Thomas Mucha from Wellington Management. Bonchek shared his ideas about transformative change in relation to organizing, engaging and competing in the digital age. Hewitt spoke on how a redefined relationship with money can help us find and live out our calling in life while Mucha enlightened attendees with his perspectives on the geopolitical landscape and implications for fraternal executives.

The presentations and workshops covered a variety of topics including the importance of diversity on non-profit boards and in home offices, motivating and rewarding sales forces without breaking the bank, financial and product regulation, making lasting connections with members and getting on board with technology.

AFA President and CEO Joe Annotti and AFA Chair of the Board Kevin Marti shared changes happening within the Alliance, including details about upcoming conferences designed to better target issues and challenges facing fraternalists in lieu of the traditional annual meeting.

The Alliance's Board of Directors were elected at the meeting and include: Chair of the Board Timothy Kuzma, President, Polish Falcons of America; Vice Chair of the Board Cynthia Maleski, National President and CEO, First Catholic Slovak Ladies Association of the USA; and Secretary-Treasurer Kevin Marti, President and CEO, Gleaner Life Insurance Society.

Directors include: Matthew Ellis, Executive Vice President, Secretary and General Counsel, WoodmenLife; Darcy Callas, Director and General Counsel, Modern Woodmen of America; Eivind Heiberg, CEO, Sons of Norway; Paul Johnston, General Counsel and Secretary, Thrivent Financial; William O'Toole, President & CEO, Catholic Financial Life; Nicole Gourley, Global Chief Membership Officer at Foresters Financial; Michael O'Connor, Supreme Secretary of the Knights of Columbus; and Craig Van Dyke, President, Western Fraternal Life Association.

*Mary Applegate, UCT Vice President*  
*Kate Chillinsky, Marketing Manager*  
*Linda Fisher, Public Relations Manager*

## Report of Local Councils' Community Service Activities

### ACT-UCT DOMINION REGIONAL COUNCIL

#### Kelowna, BC Council 1002

- Fourteen members spent 14 hours and \$1,000 supporting the British Columbia Cancer Foundation.
- Twenty-five members spent 40 hours and \$1,360 supporting Starbright Children's Development Centre, benefiting 75 children.
- Twelve members spent 25 hours and \$5,000 supporting the Brain Trust Canada Bike Helmet Program, benefiting 100 individuals.
- Twelve members spent 10 hours and \$500 purchasing and repairing equipment for Safety Village, benefiting 250 individuals.

- Nineteen members spent 32 hours and \$2,000 The Salvation Army, benefiting 50 individuals.
- Twelve members spent 18 hours and \$2,975 the Central Okanagan Bursary Society, benefiting two individuals.
- Twelve members spent 22 hours and \$1,000 supporting Central Okanagan Women's Emergency Shelter, benefiting 60 individuals.
- Twelve members spent 10 hours and \$1,000 supporting British Columbia Hearing, benefiting 30 individuals.
- Thirteen members spent 12 hours and \$1,000 supporting the Pediatric Department of Kelowna, benefiting 100 children.
- Twelve members spent 10 hours and \$1,000 supporting Kelowna Stroke & Recovery, benefiting 50 individuals.
- Twelve members spent 16 hours and \$1,000 supporting Harmony House, benefiting 50 individuals.
- Thirty-two members spent 34 hours supporting the ALS Society, benefiting 50 individuals.

#### Donations

\$100 – UCT Charities  
 \$300 – Alley Cats Society  
 \$500 – Jubilee Medical Foundation  
 \$1000 – South Okanagan Similkamen Medical Foundation  
 \$500 – Vernon Family Resource Centre  
 \$500 – Kelowna Gospel Mission

#### Calgary, AB Council 1014

- Two members spent 20 hours and \$5,000 supporting Foothills County Hospice.
- Thirty-six members spent 20 hours and \$5,000 supporting Calgary Hospice.
- Thirty-six members spent 20 hours and \$5,000 supporting the Providence Child Care Centre.
- Thirty-six members spent 20 hours and \$5,000 supporting Camp Easter Seals.
- Thirty-six members spent two hours and \$500 sponsoring a UCT Safety Poster Contest.
- Thirty-six members spent 20 hours and \$1,000 supporting a local nursing home for veterans.

#### Calgary North Council 1015, Calgary, AB

- Four members spent 35 hours and \$1,000 supporting Calgary Health Trust.
- Eighteen members spent 11 hours and \$10,000 supporting the Association for the Rehabilitation of the Brain injured.
- Nine members spent 364 hours and \$23,559 supporting local scholarships, benefiting 18 individuals.
- 28 members spent 955 hours and \$1,700 supporting the Girl Guides, benefiting 38 individuals.
- Sixteen members spent 38 hours and \$2,700 supporting the Canadian Hemophilia Society.
- Two members spent 18 hours and \$500 supporting the Multiple Sclerosis Society.

#### Donation

\$250 – UCT Charities

### **Edmonton, AB Council 1016**

- Thirty members spent 180 hours and \$2,000 supporting Little Warriors.
- Thirty members spent 180 hours and \$2,000 supporting Easter Seals.
- Six hundred fifty members spent 3,250 hours and \$65,000 supporting Camp Health Hope & Happiness.
- Thirty members spent 180 hours and \$2,000 supporting Meals on Wheels.
- Four members spent 1,280 hours supporting local seniors.

#### **Donations**

\$500 – UCT Charities

\$2,250 – Camp Health, Hope and Happiness

### **Edmonton South Council 1017, Edmonton, AB**

- Members purchased and delivered Christmas dinner hampers, benefiting 19 families.

#### **Donations**

\$1,000 – Youth Empowerment and Support Services

\$1,500 – Camp Health, Hope and Happiness

\$5,000 – Allen Gray Continuing Care Centre

\$5,000 – Little Bits Therapeutic Riding Association

\$1,000 – Second Chance Animal Rescue Society

\$3,000 – Edmonton Wolves Junior Female Hockey

\$1,500 – Junior Women's Curling Team

\$1,500 – Juvenile Men's Curling Team

### **Grande Prairie, AB Council 1018**

- Twenty members spent 300 hours and \$3,100 supporting a local individual with disabilities.
- Twenty members spent 600 hours and \$6,005 building a wheelchair lift for an individual with disabilities.
- Two members spent 10 hours and \$100 supporting Camp Health, Hope and Happiness, benefiting five individuals.
- Twenty members spent 300 hours and \$3,000 purchasing a used motorized scooter for an individual with disabilities.
- Ten members spent six hours and \$600 supporting the Reading University.
- Two members spent 10 hours and \$100 supporting the Royal Canadian Legion, benefiting five individuals.
- Two members spent 10 hours and \$100 supporting Army veterans, benefiting five individuals.

### **Medicine Hat, AB Council 1020**

- One member spent four hours and \$4,000 supporting the Medicine Hat College Foundation, benefiting four individuals.
- Two members spent two hours and \$1,000 supporting Salta Sas, benefiting 15 individuals.
- Two members spent four hours and \$1,750 supporting Medicine Hat Big League Baseball, benefiting 15 individuals.
- Four members spent two hours and \$4,500 supporting the Elm Street School Parents Association, benefiting 40 individuals.

- One member spent one hour and \$2,000 supporting the Marlin Swim Club, benefiting 25 individuals.
- Four members spent four hours and \$20,000 supporting the Medicine Hat & District Health Foundation.
- Two members spent two hours and \$2,500 supporting the Medicine Hat Pregnancy & Family Society.
- Two members spent one hour and \$400 supporting the Medicine Hat Food Bank.
- Two members spent two hours and \$2,500 supporting the Royal Canadian Legion Poppy Fund.
- Four members spent 10 hours and \$4,800 supporting the Medicine Hat New Santa Clause Fund

#### **Donation**

\$300 – UCT Charities

### **Red Deer, AB Council 1021**

- Twelve members spent five hours and \$4,000 supporting Special Olympics Bowling.
- Three members spent \$3,000 supporting Camp Health, Hope and Happiness.
- Three members spent \$1,000 supporting Parkland Class.
- Three members spent \$1,000 supporting the Red Deer Action Group.
- One member spent three hours and \$3,500 supporting the Lending Cupboard.
- Six members spent four hours and \$1,000 supporting Toys for Tots and Ronald McDonald House.

#### **Donation**

\$300 – UCT Charities

### **Sherwood Park Council 1022,**

- Twelve members spent 100 hours and \$10,000 supporting the Festival Place Society, benefiting 150 individuals.
- Four members spent 30 hours and \$3,000 supporting Mills Haven Elementary School, benefiting 50 children.
- Four members spent 20 hours and \$7,000 sponsoring a minor hockey team, benefiting 18 individuals.
- Ten members spent 100 hours and \$4,000 supporting Stollery Children's Hospital, benefiting 200 children.
- Ten members spent 50 hours and \$3,000 supporting various local charities.
- Three members spent 15 hours and \$1,000 supporting various local charities.
- Three members spent 15 hours and \$2,500 supporting local, benefiting five individuals.

#### **Donations**

\$500 – UCT Charities

\$500 – Diabetes Canada

### **Cranbrook, BC Council 1023**

- Six members spent 60 hours supporting the Cranbrook Children's Festival, benefiting 3,000 individuals.
- Fifteen members spent 50 hours supporting the Creston Parade, benefiting 2,000 individuals.

- Twenty members spent 40 hours supporting the Sam Steele Parade, benefiting 3,000 individuals.

#### **Donations**

- \$1,000 – Cresteramics
- \$\$\$500 – Junior Bandits Baseball Team
- \$75 – Royal Canadian Legion
- \$400 – Cranbrook Judo Club
- \$500 – St. Mary’s School
- \$500 – Special Olympics
- \$500 – ALS Society of British Columbia

#### **St. Albert, AB Council 1024**

- Twelve members spent 80 hours and \$830 supporting Camp Health, Hope and Happiness.
- Twenty members spent 120 hours and \$600 supporting Kids Help Line.
- Twenty members spent 600 hours and \$2,549 supporting the Multiple Sclerosis Society.
- Several members spent 100 hours and \$400 supporting the Haglen Teen Girls Curling Team.
- Eight members spent 80 hours and \$720 supporting a local help line.
- Six members spent 39 hours supporting a cleanup program for Camp Health, Hope and Happiness.
- Ten members spent 1,140 hours volunteering for local causes and charities.
- Six members spent 26 hours supporting The Salvation Army.
- Ten members spent 100 hours supporting Robert Rundel School and Wildrose School, benefiting 75 individuals.
- Ten members spent 180 hours and \$1,000 supporting local bursaries.

#### **Donations**

- \$1,500 – Cornerstone Hall
- \$70 – Legion for Wreaths

#### **Moose Jaw, SK Council 1027**

- One member spent three hours and \$150 supporting the Moose Jaw Music Festival, benefiting one individual.
- Two members spent four hours and \$500 supporting a local scholarship, benefiting one individual.
- 30 members spent 30 hours and \$2,000 supporting the Canadian Lung Association, benefiting 100 individuals.
- Twelve members spent 12 hours and \$2,000 supporting KidSport, benefiting 10 individuals.
- Twelve members spent 12 hours and \$5,000 supporting the Moose Jaw Health Foundation.
- Two members spent 15 hours and \$2,000 supporting Crime Stoppers.
- Three members spent 10 hours and \$5,000 supporting Stars Ambulance.
- Two members spent four hours and \$1,200 supporting the Moose Jaw Public District School.
- Two members spent 40 hours and \$800 supporting the Moose Jaw Art Gallery, benefiting 15,070 individuals.

- Five members spent 150 hours and \$1,200 supporting the Queen City Soap Box Races, benefiting 28 individuals.
- Ten members spent 30 hours and \$4,500 supporting Transition House.
- Ten members spent 500 hours and \$1,500 supporting Moose Jaw Canoe & Kayak Club.
- Members spent \$450 sponsoring a UCT Safety Poster Contest

#### **Donations**

- \$250 – UCT Charities
- \$250 – May E. Tisdale Scholarship Fund
- \$80 – Mr. Lys Science Project
- \$250 – Gifts for Seniors

#### **North Battleford, SK Council 1028**

- Fifteen members spent 50 hours and \$700 supporting North Battleford Junior Golf, benefiting 50 individuals.
- Fifteen members spent 600 hours and \$8,525 supporting the North Battleford Sports Museum and Hall of Fame.
- Fifteen members spent 70 hours and \$1,000 supporting the Lung Association.
- Fifteen members spent 45 hours and \$700 supporting the Saskatchewan Heart and Stroke Association.
- Three members spent five hours and \$70 supporting Remembrance Day.
- Three members spent three hours and \$50 supporting The Lighthouse.

#### **Swift Current, SK Council 1032**

- Six members spent 16 hours and \$500 supporting the Saskatchewan Abilities Workshop, benefiting 120 individuals.
- Five members spent 20 hours and \$1,500 supporting Elmwood Golf Club Junior Golf, benefiting 40 individuals.
- Four members spent five hours and \$500 supporting Canadian Cystic Fibrosis, benefiting 30 individuals.
- Eight members spent 24 hours and \$350 supporting the Kiddies Day Parade, benefiting 100 individuals.
- Four members spent 10 hours and \$3,000 supporting the Stingrays Swim Club, benefiting 30 individuals.
- Four members spent 16 hours and \$2,000 supporting Great Plains College, benefiting two individuals.
- Two members spent four hours and \$250 supporting Remembrance Day, benefiting 50 individuals.
- Ten members spent 50 hours and \$2,000 supporting Community Park, benefiting 1,000 individuals.
- Four members spent 10 hours and \$2,500 supporting The Salvation Army, benefiting 50 individuals.
- Two members spent 10 hours and \$500 supporting the Swift Current Wildlife Federation, benefiting 50 individuals.
- Six members spent 12 hours and \$1,000 supporting the Swift Current Ice Breakers Sledge Hockey, benefiting 30 individuals.

#### **Donations**

- \$2,100 – Swift Current 57’s Baseball

\$1,000 – Swift Current Junior Curling

### **Thunder Bay, ON Council 1039**

- Sixty-six members spent 330 hours and \$2,269 supporting House of Kin.
- Forty-five members spent 175 hours and \$931 supporting Community Living Thunder Bay, benefiting 350 individuals.
- Thirty-three members spent 175 hours supporting a 10-mile race for local fire fighters, benefiting 1,100 individuals.
- Twelve members spent 75 hours and \$66 supporting the Thunder Bay Boys & Girls Club, benefiting 275 individuals.
- One hundred ten members spent 1,295 hours and \$11,902 supporting The Salvation Army.
- Several members supported a drug awareness program.

#### **Donations**

\$100 – UCT Charities  
\$200 – Under Ground Gym & Myeloma Canada  
\$50 – Thunder Bay Regional Health Sciences Centre  
\$90 – Royal Canadian Legion

### **Ottawa 2000 Council 1047, Ottawa, ON**

- One member spent 690 hours and \$165 supporting the Children's Hospital of Eastern Ontario, benefiting 126 individuals.
- One member spent 730 hours and \$283 supporting the Children's Hospital of Eastern Ontario, benefiting 174 individuals.

#### **Donation**

\$23 – UCT Charities

### **Sudbury, ON Council 1051**

- Thirty-five members spent 105 hours supporting the Adopt-A-Road Program.
- Forty-four members spent \$7,780 supporting children's program.
- Twenty-five members spent \$7,780 supporting children's programs.
- Twenty members spent 250 hours and \$3,000 supporting Big Brothers-Big Sisters.
- Four members spent 15 hours and \$1,000 supporting the Parkinson's Society.
- Four members spent 10 hours and \$415 supporting Teen Calling Cards.
- Fifty members spent 60 hours and \$318 supporting local shelters, benefiting 100 individuals.

#### **Donations**

\$200 – UCT Charities  
\$1,000 – Heart & Stroke Foundation  
\$500 – Royal Canadian Poppy Fund  
\$1,000 – Lupus Ontario  
\$500 – Independent Living Sudbury  
\$400 – L'Arche International  
\$300 – Brain Injury Association Sudbury  
\$1,000 – Sudbury Food Bank  
\$850 – House of Kin

## **ARKANSAS-OKLAHOMA-MISSOURI REGIONAL COUNCIL**

### **Fort Smith, AR Council 86**

- Eight members spent 16 hours and \$190 sponsoring the Safety Poster Contest, benefiting 13 individuals.

#### **Donations**

\$112 – UCT Charities  
\$112 – National Fire Safety Council Inc.  
\$100 – Special Olympics  
\$100 – Reynolds Cancer Support House

### **Ardmore, OK Council 151**

- Fifteen members spent 10 hours and \$150 sponsoring a Safety Poster Contest, benefiting 60 individuals with disabilities.
- Fifteen members spent two hours and \$83 supporting the Oklahoma Special Olympics State Games, benefiting one individual.
- Fifteen members spent one hour and \$250 sponsoring a student to the Oklahoma Student Council Advanced Summer Camp.
- Fifteen members spent one hour and \$220 sponsoring Oklahoma Girls State week, benefiting one individual.
- Fifteen members spent one hour and \$550 sponsoring Oklahoma Boys State week, benefiting 2 individuals.
- Fifteen members spent seven hours and \$267 supporting a special needs Children's Christmas Party, benefiting 200 individuals.
- Five members spent two hours supporting the Charles Evans Elementary School, benefiting 400 individuals.

#### **Donation**

\$200 – Dickson High School

### **Fayetteville, AR Council 491**

#### **Donation**

\$2,000 – University of Arkansas Scholarship

### **Cape Girardeau, MO Council 534**

- Four members spent two hours and \$225 supporting the Cape Girardeau Public Library Youth Summer Reading Program, benefiting two children.
- One member spent five hours and \$500 supporting Toys for Tots.
- One member spent two hours and \$500 supporting the Amen Center, benefiting 20 homeless individuals.
- Two members spent three hours and \$500 supporting Birthright, benefiting 20 individuals.
- Two members spent two hours and \$750 supporting Fish Food Pantry.
- Two members spent one hour and \$1,000 supporting Jefferson School's Backpack for Kids, benefiting 50 children.
- Two members spent one hour and \$1,000 supporting The Salvation Army.
- Four members spent two hours and \$500 supporting Horizon Enrichment Center, benefiting 25 individuals.

- Two members spent one hour and \$500 supporting the SEMO Alliance for Disabilities.
- Two members spent one hour and \$500 supporting Shriner's Hospital.
- Two members spent one hour and \$750 supporting St. Louis Fisher House.
- Two members spent one hour and \$500 supporting Mississippi Valley Therapeutic Horsemanship.

#### **Donations**

\$179 – May E. Tisdale Scholarship Fund  
 \$250 – Special Olympics  
 \$250 – Cape Girardeau Public Library  
 \$1500 – Local Cancer Patients  
 \$600 – Fish Food Pantry

#### **Russellville, AR Council 665**

- Eight members spent 80 hours and \$180 sponsoring a UCT Safety Poster Contest, benefiting 35 individuals.
- Eight members spent 10 hours supporting cancer awareness.
- Nine members spent five hours and \$500 sponsoring a hole in a golf tournament for Community Christian School.
- Nine members spent 12 hours and \$375 supporting Joseph's House for foster children.
- One member spent 100 hours supporting the River Valley Christian Clinic.
- One member spent 100 hours supporting the Pope County Senior Adult Center.

#### **Donation**

\$200 – UCT Charities

#### **Perryville, AR Council 871**

- Two members spent eight hours and \$200 supporting Terrace Gardens, benefiting 20 individuals.
- Two members spent 300 hours and \$200 supporting a local senior center, benefiting 200 individuals.
- Two member spent 48 hours and \$200 supporting a local food pantry.
- Six members spent 86 hours supporting seniors.
- Eight members spent 200 hours supporting a local church.
- Eight members spent 40 hours and \$200 supporting veteran's organizations.
- Three members spent 15 hours and \$200 supporting the American Cancer Society's Relay for Life.
- Three members spent 12 hours and \$200 supporting a sheltered workshop.

#### **Donations**

\$200 – Shop With a Cop  
 \$200 – Special Olympics  
 \$200 – Women's Crisis Center  
 \$200 – St. Jude's Research Center  
 \$50 – Local Memorial  
 \$50 – Community Member

## **ATLANTIC REGIONAL COUNCIL**

#### **Fredericton, NB Council 746**

- Eight members spent 15 hours and \$2,500 supporting the Fredericton Area Down Syndrome Society.
- Two members spent one hour and \$250 supporting the Under Dogs project.
- Two members spent eight hours and \$2,000 supporting the John Woods Foundation.
- Four members spent four hours and \$1,500 supporting local scholarships.
- Two members spent one hour and \$50 supporting the Canadian Cancer Society.
- Two members spent one hour and \$100 supporting Oromocto Food & Clothing.

#### **Moncton, NB Council 758**

- Ten members spent 16 hours and \$2,274 supporting Special Olympics.
- Three members spent four hours and \$1,500 supporting Pro-Kids.
- Six members spent 25 hours and \$200 supporting the Royal Canadian Legion's Remembrance Day activities.
- Two members spent three hours and \$2,000 supporting Friends of the Moncton Hospital.
- Two members spent four hours and \$2,000 supporting the Tree of Hope.
- Four members spent eight hours and \$400 supporting the Food Bank of Alimentaire, benefiting 4,000 families.
- Two members spent four hours and \$2,000 supporting the CNIB Foundation for the blind.
- One member spent three hours and \$500 supporting the NBCC Foundation, benefiting eight individuals.

#### **Donations**

\$59 – UCT Charities  
 \$100 – Safety Poster Contest Prizes

#### **Restigouche Council 781, Campbellton, NB**

- Twelve members spent eight hours and \$1,000 supporting Curl for Cancer.
- Three members spent \$1,000 supporting a local bursary, benefiting two individuals.
- Three members spent four hours and \$300 supporting Friends of Restigouche Hospital.
- Six members spent 12 hours and \$300 supporting the Campbellton-Dalhousie Foster Family Association.
- Three members spent two hours and \$1,000 supporting the Campbellton Navy League Sea Cadets.
- Two members spent two hours and \$500 supporting Dalhousie Regional High School.
- Two members spent two hours and \$685 repairing a special chair lift, benefiting one individual.
- Two members spent one hour and \$1,000 supporting Special Olympics.
- Two members spent four hours and \$1,000 supporting a Christmas telethon for the Restigouche County Volunteer Action Association.
- Two members spent two hours and \$200 supporting the Restigouche Comets skating club.

- Two members spent two hours and \$200 supporting the Restigouche Multicultural Association.
- Two members spent four hours and \$1,000 supporting the Village of Eel River.

#### **Donations**

\$164 – Production Restigouche Christmas Party  
 \$100 – Campbellton Nursing Home  
 \$1,050 – Travel Expenses for Cancer Patients  
 \$90 – Hospital Fruit Baskets  
 \$450 – Campbellton Christmas Parade

#### **Bathurst, NB Council 827**

- Two members spent 60 hours and \$6,500 supporting local cancer patients, benefiting 130 individuals.
- One member spent 10 hours and \$1,000 supporting the Canadian Cancer Society.
- Four members spent 10 hours and \$1,500 supporting Réseau Services Chaleur.
- Two members spent five hours and \$1,000 supporting the Sea Cadets and Army cadets, benefiting 40 individuals.
- One member spent two hours and \$500 supporting a bike rodeo, benefiting 150 individuals.
- One member spent two hours and \$500 supporting local school milk programs, benefiting 300 students.
- One member spent five hours and \$4,500 supporting local food banks.
- One member spent five hours and \$5,000 supporting Résidences Inkerman, benefiting 30 individuals.
- Three members spent 45 hours and \$10,500 supporting local scholarships, benefiting 21 individuals.
- Three members spent 10 hours and \$2,500 supporting La Barque, benefiting 100 individuals.
- One member spent one hour and \$500 supporting a local music festival, benefiting 100 individuals.
- One member spent one hour and \$500 supporting senior games, benefiting 150 individuals.

#### **Madawaska Council 830, Edmundston, NB**

- Three members spent 15 hours and \$2,000 supporting local bursaries, benefiting seven individuals.
- Six members spent 24 hours and \$480 supporting the Canadian Cancer Society.
- Six members spent 30 hours and \$1,500 sponsoring a Christmas party for 96 individuals with intellectual disabilities.
- Four members spent 30 hours and \$800 supporting a UCT Safety Poster Contest, benefiting 62 individuals.
- Three members spent 60 hours and \$4,000 supporting the Air Cadets, benefiting 22 individuals.

#### **Donations**

\$82 – UCT Charities  
 \$100 – UCT Fraternal Fund  
 \$500 – Local Food Bank

\$200 – Studio Zerith  
 \$250 – Edmundston Soccer  
 \$150 – Judo Club  
 \$500 – OJNB  
 \$500 – Special Olympics  
 \$310 – Special Needs Bursary  
 \$40 – Canadian Legion  
 \$100 – P.R.O. Kids

#### **Scotia Council 838, Halifax, NS**

- Ten members spent 100 hours supporting the Canadian Cancer Society's Daffodil Days.
- Ten members spent 10 hours supporting The Salvation Army.
- Four members spent 150 dollars supporting the Canada for Refugee Resettlement, benefiting three families.
- Four members supported the Royal Canadian Legion.
- Twenty members spent \$250 supporting Feed Nova Scotia.
- Four members supported Senior Resource Centers.

#### **Grand Falls, NB Council 854**

- Four members spent 40 hours and \$145 sponsoring a UCT Safety Poster Contest, benefiting 15 individuals.
- Fifteen members spent 120 hours and \$387 sponsoring Bingo and lunch for 70 individuals with intellectual disabilities.
- Twenty-five members spent 400 hours and \$65 supporting Toll Bridge.
- Seven members spent 165 hours and \$378 sponsoring Bingo and Christmas dinner for 66 individuals with intellectual disabilities.

#### **Donations**

\$850 – Dishwasher for a Local Individual  
 \$500 – Local Scholarship  
 \$1,000 – Special Olympics  
 \$500 – Local Baseball Team  
 \$200 – Toys for Joy  
 \$150 – Local Curling Club  
 \$70 – Local Student

#### **Pictonian Council 879, New Glasgow, NS**

- Eight members spent 32 hours and \$572 supporting Curl for Cancer.
- Eight members spent 30 hours and \$160 supporting Bingo at Summer Street Industries, benefiting 65 individuals.
- Eight members spent 50 hours and \$300 supporting a local soup kitchen, benefiting 162 individuals.
- Ten members spent 50 hours and \$275 supporting Summer Street Industries, benefiting 65 individuals.
- Twelve members spent 50 hours and \$500 supporting the Pictou County Senior's Festival, benefiting 400 individuals.
- Twelve members spent 45 hours and \$2,011 supporting a local food bank.
- Four members spent 10 hours and \$1,500 supporting local bursaries, benefiting three individuals.

- Three members spent 12 hours and \$375 sponsoring a UCT Safety Poster Contest, benefiting 65 individuals.
- Eight members spent 30 hours and \$300 supporting Christmas Client Bingo for Summer Street Industries, benefiting 65 individuals.
- Thirty members spent 95 hours and \$2,229 supporting A Taste of Nova Scotia brunch fundraiser for Summer Street Industries.
- Six members spent 15 hours and \$300 supporting local nursing homes, benefiting 12 individuals.
- Ten members spent 22 hours and \$103,000 supporting The Salvation Army.

#### **Donations**

\$100 – Joe Earle Memorial Road Races  
 \$200 – United Way  
 \$3,000 – Special Olympics  
 \$300 – Christmas Daddies  
 \$300 – West Pictou Consolidated  
 \$500 – LORDA  
 \$200 – Army Cadets  
 \$125 – A.G. Baillee Home and School

#### **Cape Breton Council 883, Sydney, NS**

- Eight members spent 20 hours and \$500 supporting Curl for Cancer.
- Four members spent four hours and \$500 supporting the Cape Breton Minor Hockey Association.
- Twenty members spent 40 hours and \$2,500 supporting Special Olympics, benefiting five individuals.
- Twenty members spent 40 hours and \$500 supporting the Multiple Sclerosis Society.
- Twenty members spent 40 hours and \$500 donating to L'Arche International.
- Twenty members spent 200 hours and \$86,000 supporting the Spanish River Community Centre.
- Twelve members spent 96 hours raising \$10,000 for The Salvation Army.

#### **Donation**

\$1,000 – Cape Breton Regional Hospital Heart & Stroke Unit

#### **Blomidon Council 918, Kentville, NS**

- Several members spent 10 hours and \$500 supporting Evangeline Middle School.
- Several members spent five hours and \$400 supporting Flower Cart.
- Several members spent five hours and \$250 supporting Special Olympics.
- Several members spent five hours and \$100 supporting the Cancer Care Patient Navigator Program.
- Several members spent two hours and \$100 supporting Dykeland Lodge.

### **CALIFORNIA-NEVADA-ARIZONA REGIONAL COUNCIL**

#### **San Diego, CA Council 405**

- Four members spent 12 hours and \$514 supporting the Elks Lodge, benefiting 27 individuals.
- Two members spent four hours and \$260 supporting Foster Kids, benefiting 40 children.

- Three members spent 36 hours and \$2,219 supporting Home of Guiding Hands.

#### **Donations**

\$8,000 – Burn Institute  
 \$7,000 – Alpha Project  
 \$8,000 – San Diego Rescue Mission  
 \$8,000 – Rady Children's Hospital  
 \$7,000 – Humane Society  
 \$8,500 – USO  
 \$5,000 – Promise to Kids  
 \$5,000 – Big Brothers-Big Sisters  
 \$300 – YANA (You Are Never Alone)  
 \$2,000 – Meal on Wheels  
 \$200 – Lunches for Summer Students  
 \$300 – Braille Institute  
 \$200 – Sand Diego Police Department  
 \$1,000 – Special Olympics  
 \$2,000 – Jacob Cushman Ford Drive  
 \$2,000 – San Diego East County Fire Volunteers  
 \$500 – Santee Elks  
 \$1,000 – Shelter Valley  
 \$300 – Regional UCT Benevolent Fund  
 \$500 – American Legion

#### **San Bernardino, CA Council 532**

- Nine members spent 44 hours and \$10,000 supporting the San Bernardino Community Scholarship Association, benefiting 10 individuals.
- Nine members spent nine hours and \$200 supporting Urban Hope.
- Nine members spent 18 hours and \$300 supporting Mary's Table.

#### **San Jose, CA Council 623**

- Six members spent 28 hours and \$520 supporting the regional UCT Benevolent Fund.
- Ten members spent three hours and \$300 supporting Hope.

#### **Donation**

\$51 – UCT Fraternal Fund

#### **Veteran's Council 2001, Scottsdale, AZ**

- Two members spent five hours and \$500 supporting Special Forces Association Chapter 22, benefiting 10 individuals.

### **COLORADO-WYOMING REGIONAL COUNCIL**

#### **Mile High Council 15, Denver, CO**

- Four members spent 12 hours and \$259 supporting Special Olympics Bowling, benefiting 50 individuals.
- Five members spent 10 hours sponsoring a UCT Safety Poster Contest, benefiting 20 individuals.
- Eight members spent 24 hours and \$805 supporting the Wyoming Medium

Correctional Institute for Corrections Officers, benefiting 50 individuals.

- Two members spent four hours and \$48 supporting Valley Youth Connections, benefiting 50 individuals.
- Ten members spent 20 hours and \$250 supporting 11 local teachers.
- Six members spent 20 hours and \$323 supporting Bullying Prevention Month, benefiting 700 individuals.
- Five members spent 15 hours and \$180 supporting Faith's Walk for Community-Veteran's Emergency Relief Fund.
- Three members spent nine hours and \$850 supporting the Bayard Volleyball Team, benefiting 16 individuals.
- Five members spent 10 hours supporting Toys for Tots.

#### **Donations**

\$1,000 – UCT Charities  
\$500 – Camp Scott  
\$500 – International Service Project  
\$200 – Carpenter Center Community Outreach  
\$50 – Reese McKnight Fundraiser  
\$300 – Alzheimer's Association  
\$250 – Scotts Bluff County Thunder Unified Bowling  
\$500 – Riverside Discover Center Spooktacular  
\$200 – Veteran's Emergency Relief Fund  
\$250 – Chris and Sara Mitchell  
\$1000 – American Heart Association  
\$144 – Nebraska Game and Parks Volunteer Youth Fishing Program

#### **Colorado, Greely Council 2009**

- One member spent 10 hours and \$5,500 supporting Embraced by Grace, benefiting a local family.
- One member spent five hours and \$374 supporting H.L.F., Inc., benefiting one individual.

#### **ILLINOIS REGIONAL COUNCIL**

##### **Capitol Council 95, Springfield, IL**

- Ten members spent 12 hours and \$176 supporting The Salvation Army.
- Ten members spent 12 hours and \$100 supporting the Children's Miracle Network.
- Ten members spent 12 hours and \$100 supporting the Southern Illinois University School of Medicine – Camp COCO.
- Ten members spent 12 hours and \$262 supporting St. John's Hospital – Hospice Center.
- Six members spent 24 hours and \$500 supporting the Boys and Girls Club.
- Six members spent 24 hours and \$48 sponsoring a UCT Safety Poster Contest, benefiting nine children.
- Six members spent 24 hours and \$80 sponsoring a UCT Safety Poster Contest, benefiting four individuals with intellectual disabilities.

#### **Donations**

\$100 – Special Project  
\$100 – Shriner's Hospital

#### **Jacksonville, IL Council 182**

- Two members spent 28 hours and \$750 supporting the Franklin Area Food Bank, benefiting 25 families.
- Four members spent 17 hours and \$150 sponsoring a UCT Safety Poster Contest, benefiting five individuals.
- Four members spent 44 hours and \$300 supporting a local food bank, benefiting 25 families.
- Two members spent two hours and \$90 supporting St. Joseph School, benefiting seven individuals.

#### **Donation**

\$100 – May E. Tisdale Scholarship Fund

#### **Louis Amell Jr. Council 339, Streator, IL**

- Two members spent eight hours and \$100 sponsoring a softball team, benefiting 18 individuals.
- Four members spent 14 hours and \$200 supporting the American Cancer Society's Relay for Life, benefiting 40 individuals.
- Two members spent 20 hours and \$175 supporting Streator Youth Baseball Team, benefiting 18 individuals.
- Four members spent 20 hours and \$165 supporting Streator Youth Soccer, benefiting 100 individuals.
- One member spent 110 hours supporting the Streator Food Party, benefiting 100 individuals.
- One member spent 125 hours supporting the Pontiac Food Pantry, benefiting 125 individuals.
- One member spent 56 hours supporting Peoria Clinic, benefiting 105 individuals.

#### **Elgin, IL Council 412**

- Ten members spent six hours and \$200 supporting a spaghetti dinner and basket raffle, benefiting 100 individuals.
- Ten members spent 12 hours and \$200 supporting Fox Valley Hands of Hope Hospice.
- Ten members spent 12 hours and \$200 supporting Oktoberfest, a basket raffle and a 50/50 raffle, benefiting 15 individuals.
- Ten members spent 16 hours and \$200 supporting the Burlington & Hampshire Food Pantry, benefiting 150 individuals.
- Ten members spent eight hours and \$200 supporting the Interfaith Food Party, benefiting 100 individuals.
- Ten members spent five hours and \$200 supporting the Elgin Lions Holiday Food Basket.
- Ten members spent 12 hours and \$200 supporting the Mike Keafer family.

#### **Donations**

\$200 – UCT Charities  
\$319 – UCT Fraternal Fund  
\$50 – Elgin Patriotic Memorial  
\$50 – Elgin United Civic Association  
\$110 – School Backpack Program  
\$600 – Local Food Pantries



**Arthur E. Wagner Council 687, Kankakee, IL**

- Five members spent 10 hours and \$70 sponsoring a UCT Safety Poster Contest, benefiting 175 individuals.
- Five members spent six hours and \$150 supporting Share the Warmth, benefiting two individuals.
- Five members spent six hours and \$50 supporting Angel Tree Ministries, benefiting two individuals.
- Five members spent 15 hours and \$100 the Good Shepard Manor, benefiting 92 individuals.

**INDIANA REGIONAL COUNCIL**

**Indianapolis, IN Council 4**

- One member spent 80 hours and \$560 supporting after school programs, benefiting 80 individuals.
- One member spent 10 hours and \$100 sponsoring a UCT Safety Poster Contest, benefiting 10 individuals.
- One member spent \$400 supporting the Boy Scouts.
- One member spent \$400 supporting the Girl Scouts.
- Two members spent 10 hours and \$1,000 supporting underprivileged children.

**Crescent City Council 14, Evansville, IN**

- Two members spent 12 hours and \$100 supporting the Evansville State Hospital, benefiting two individuals.
- Two members spent five hours and \$52 supporting a local family at Christmas.
- Four members spent two hours and \$200 supporting Holly’s House.
- Five members spent two hours and \$100 supporting the Gilda Club.

**Donation**

\$100 – St. Jude Children’s Research Hospital

**Lafayette, IN Council 341**

- Four members spent eight hours and \$50 supporting Fishing Has No Boundaries, benefiting 100 individuals
- Two members spent 20 hours and \$260 supporting Jackson Street Commons, benefiting 50 individuals.

**Logansport, IN Council 354**

- Four members spent three hours and \$40 cleaning up Dunwoody Park, benefiting 50 individuals.
- Three members spent five hours supporting the Community Elementary School, benefiting 20 individuals.

**Donations**

\$25 – UCT Fraternal Fund  
 \$25 – Urban Hope  
 \$100 – Jean Cole Museum  
 \$100 – Cass County  
 \$25 – American Cancer Society

**Kokomo, IN Council 494**

**Donations**

\$100 – UCT Fraternal Fund  
 \$100 – May E. Tisdale Scholarship Fund  
 \$100 – Urban Hope  
 \$100 – Relay for Life  
 \$100 – We Care  
 \$100 – Boy Scouts  
 \$100 – Girl Scouts

**IOWA REGIONAL COUNCIL**

**Des Moines, IA Council 115**

- Two members spent 150 hours visiting seniors and shut-ins.
- Four members spent 300 hours raising \$1,000 for a children’s hospital.

**Donations**

\$321 – UCT Charities  
 \$150 – Diabetes Research  
 \$50 – Urban Hope  
 \$250 – Dollars for Scholars  
 \$100 – Susan Komen Foundation  
 \$100 – The Salvation Army  
 \$50 – Ruby Van Meter School  
 \$100 – Methodist Hospital  
 \$100 – Ronald McDonald House  
 \$50 – Perkins Special Education Class

**Storm Lake, IA Council 357**

**Donations**

\$255 – UCT Charities  
 \$250 – May E. Tisdale Scholarship Fund  
 \$200 – Buena Vista Regional Medical Center  
 \$200 – Genesis Work Development  
 \$200 – Village Northwest Unlimited  
 \$1,600 – Local Libraries  
 \$25 – Battle Badgers  
 \$200 – Mr. Goodfellow  
 \$250 – Urban Hope  
 \$50 – Youth Group Fundraiser  
 \$25 – United Community Health Center  
 \$100 – Alzheimer’s Research

**KY.-VA.-W.VA.-MD.-D.C. REGIONAL COUNCIL**

**Parkersburg, WV Council 35**

**Donations**

\$500 – UCT Charities  
 \$200 – May E. Tisdale Scholarship Fund  
 \$200 – American Cancer Society

\$427 – Children’s Christmas  
\$100 – The Salvation Army  
\$200 – Smile  
\$100 – Community Member

#### **Hill City Council 130, Lynchburg, VA**

- Two members spent 136 hours supporting Goshen Baptist Church, benefiting 35 individuals.
- Three members spent 75 hours and \$775 supporting Bingo, benefiting 30 individuals.
- One member spent 48 hours supporting Lynchburg General Hospital.

#### **Donations**

\$100 – The Salvation Army  
\$100 – Meals on Wheels  
\$100 – American Cancer Society

#### **Richmond, VA Council 159**

- Four members spent 360 hours knitting hats for the Tree for Christmas Mother for Children project, benefiting 50 individuals.
- Two members spent three hours supporting the American Cancer Society’s Making Strides.
- Four members spent three hours putting wreaths on graves at Quantico Cemetery.
- Ten members spent 50 hours supporting the Domestic Violence Shelter.

#### **Roanoke, VA Council 174**

- One member spent 40 hours supporting the local soap box, benefiting 30 individuals.
- One member spent 150 hours supporting Lighten Up Lynchburg, benefiting 100 individuals.
- One member spent 60 hours and \$100 supporting Real World of Central Virginia, benefiting 60 individuals.
- Two members spent 50 hours and \$180 supporting Samaritan’s Purse, benefiting 50 individuals.
- One member spent \$460 supporting a local youth organization.
- Three members spent \$30 supporting a local rescue mission.
- Two members spent \$100 supporting a local Native American youth.
- One member spent \$120 supporting St. Andrew’s Catholic School.
- One member spent \$20 supporting FIRST.
- Six members spent 11 hours sponsoring a UCT Safety Poster Contest.
- One member spent \$100 supporting a fire and rescue squad.
- Six members spent three hours supporting a local cancer program.

#### **Donations**

\$25 – The Salvation Army  
\$15 – Roanoke Area Ministries  
\$60 – Blue Ridge Parkway  
\$155 – Wounded Warriors  
\$30 – U.S. Army

#### **Martinsburg, WV Council 209**

- Twenty members spent 400 hours and \$1,000 supporting the American Cancer Society, benefiting 100 individuals.
- Twenty members spent 1,000 hours and \$100 supporting Northern Valley Travel Baseball teams, benefiting 200 individuals.
- Ten members spent 25 hours and \$100 supporting Urban Hope.
- Ten members spent 40 hours and \$1,000 supporting Special Olympics, benefiting 35 individuals.
- Fifteen members spent 200 hours and \$2,000 supporting the Martinsburg Berkeley County Parks & Recreation, benefiting 500 individuals.
- Twenty-two members spent 100 hours and \$300 supporting the Martinsburg Little League Association, benefiting 500 individuals.
- Twenty members spent 100 hours and \$100 supporting Hedgesville Men’s Basketball, benefiting 30 individuals.
- Eight members spent 16 hours and \$1,000 supporting the Special Olympics Sports Dinner, benefiting 50 individuals.

#### **Donations**

\$100 – UCT Charities  
\$100 – May E. Tisdale Scholarship Fund  
\$50 – United Methodist Church  
\$50 – United Methodist Church Family Life Center

#### **Galax, VA Council 720**

- Six members spent seven hours and \$132 supporting God’s Soup Kitchen, benefiting 103 individuals.
- Fourteen members spent three hours and \$100 supporting the VFW Angel Tree, benefiting 100 children.
- Fourteen members spent three hours and \$150 supporting Galax Social Services, benefiting 12 individuals.
- Twenty members spent 25 hours and \$100 supporting the Galax Community Chest, benefiting 300 individuals.

#### **Donations**

\$64 – UCT Charities  
\$100 – May E. Tisdale Scholarship Fund  
\$100 – American Cancer Society  
\$100 – Joy Ranch Home for Children  
\$100 – God’s Soup Kitchen

#### **MANITOBA-SASKATCHEWAN REGIONAL COUNCIL**

#### **Regina, SK Council 266**

- Seven members spent 40 hours and \$85 supporting the Regina Lutheran Seniors Centre, benefiting 60 individuals.
- Fifteen members spent 200 hours and \$400 supporting the Queen City Parade, benefiting 55 individuals.
- Ten members spent 80 hours and \$240 supporting Regina Palliative Care-Saskatchewan Health Authority, benefiting 19 individuals.
- Two members spent 46 hours and \$500 supporting the Yorkton Atoms Hockey

Team, benefiting 20 individuals.

- Twenty members spent 60 hours and \$315 supporting a children's Christmas party, benefiting 36 children.
- Ten members spent 100 hours and \$300 supporting the Isabel Johnson Shelter, benefiting 34 individuals.
- Two members spent 70 hours and \$800 providing Christmas gifts for the Isabel Johnson Shelter, benefiting 19 children.
- Five members spent 250 hours and \$7,000 supporting the Queen City United Soccer Club, benefiting 400 individuals.
- Seven members spent 50 hours and \$115 sponsoring a UCT Safety Poster Contest, benefiting 30 individuals.
- Ten members spent 90 hours and \$1,655 supporting Special Olympics, benefiting 30 individuals.
- Ten members spent 30 hours and \$500 supporting the Girl Power Camp, benefiting 60 individuals.
- Six members spent 60 hours and \$500 supporting The Salvation Army.

#### **Donations**

\$500 – UCT Charities  
\$500 – Canadian Cancer Society  
\$500 – Canadian Red Cross  
\$1000 – Health Foundation  
\$500 – Society for Involvement of Good Neighbors  
\$500 – Canadian Mental Health  
\$400 – Yorkton Music Festival  
\$3000 – Special Olympics Raiders Soccer Team  
\$500 – Saskatchewan Abilities Council  
\$500 – Yorkton Soup Kitchen  
\$500 – Sunshine Club Baseball  
\$500 – Senior Mobility  
\$500 – Run for the Cure

#### **James B. Chrisp Council 448, Brandon, MB**

- Seven members spent six hours and \$226 supporting Hot Dog Days.
- Fifty-two members spent 151 hours raising \$10,000 for the Canadian Cancer Society's Daffodil Days
- Thirty six members spent 30 hours and \$7,254 supporting a craft sale.
- Five members spent 30 hours supporting the Brandon Police's Monster Halloween Mash.
- Fifty four members spent 86 hours supporting Helping Hands Soup Kitchen.
- Sixteen members spent 117 hours supporting Girls Under 14 softball and the Ashley Neufeld Park.
- Twenty-four members spent 79 hours supporting a baseball tournament at Simplot Baseball Park.
- Ten members spent 24 hours supporting Meals on Wheels.
- Two members spent 160 hours raising \$6,827 for Travo Chase the Ace.
- Three volunteers spent 120 hours tending a Wishing Well, raising \$2,986.
- Four members spent seven hours and \$603 supporting a local family in need.
- Thirty-two supported Travo Bingo, raising \$25,000.
- Three members raised \$2,500 for junior curling.

- Members spent \$1,000 supporting Sunlife Junior Challenge Curling.
- Seven members spent 16 hours supporting The Salvation Army.
- Thirty-six members spent 108 hours raising \$4,641 for programs for individuals with intellectual disabilities.
- Twenty-five members spent \$360 supporting the Travelers Day Parade.
- Members spent 216 hours and \$2,250 supporting Cor Enterprises.
- Two members supported the UCT/Dennis Truscott Award.
- Three members spent 208 hours selling Chase the Ace tickets, raising \$2,632.

#### **Donations**

\$400 – YMCA Strong Kids Campaign  
\$600 – City Youth Centre Program  
\$3,000 – Junior Super League Curling  
\$10,000 – Ashley Neufeld Softball Park

#### **Moose Jaw, SK Council 519**

- Two members spent two hours and \$500 supporting an early childhood Intervention program, benefiting 20 individuals.
- Two members spent two hours and \$200 supporting the Moose Jaw Transition Home.
- Two members spent two hours and \$500 supporting Moose Jaw Autism, benefiting 16 individuals.
- Two members spent two hours and \$200 supporting the Moose Jaw Music Festival Association.
- Six members spent two hours and \$50 supporting a road safety program.

#### **Portage la Prairie, MB Council 923**

- Eighteen members spent 1,458 hours supporting Terrier hockey games.
- Eleven members spent 264 hours supporting local barbecues.
- Three members spent six hours and \$750 supporting the Portage Ringette Annual Tournament.
- Three members spent 30 hours and \$1,000 supporting ARC Industries, benefiting 30 individuals.
- Twenty-five members spent 200 hours selling tickets for multiple organizations.
- Twenty-seven members spent 250 hours supporting multiple organizations.
- Twenty-one members spent 125 hours supporting multiple organizations.
- Three members spent 10 hours and \$300 supporting three Portage Collegiate Institute life skills graduates.
- Three members spent 15 hours and \$1,000 supporting one Portage Collegiate Institute graduate.
- Eleven members spent 55 hours supporting a multiple sclerosis walk-a-thon.
- One member spent 30 hours and \$50 supporting the Langruth Fall Fair, benefiting two individuals.

#### **Donations**

\$750 – May E. Tisdale Scholarship Fund  
\$750 – Concerts in the Park  
\$500 – Cancer Care  
\$1,000 – Special Olympics  
\$200 – Heart & Stroke Foundation  
\$1,000 – ARC Industries

### **Neepawa, MB Council 924**

- Seven members spent 35 hours supporting Central Plains Cancer Services, benefiting 300 individuals.
- Eight members spent 10 hours and \$75 sponsoring a UCT Safety Poster Contest.
- Fifteen members spent 40 hours and \$740 supporting Progressive Agricultural Safety Day, benefiting 300 individuals.
- Four members spent 25 hours and \$75 supporting the Policy Academy for Older Adults, benefiting 30 individuals.
- Two members spent 100 hours supporting Touchwood Park Residents Bowling, benefiting 20 individuals.
- Four members spent 16 hours supporting the Prairie Mountain Health Flu Clinic, benefiting 150 individuals.
- Ten members spent two hours and \$200 supporting Touchwood Park Residents, benefiting 30 individuals.
- Two members spent four hours and \$27 supporting the Alzheimer's Society Memory Walk, benefiting 50 individuals.
- Four members spent eight hours supporting Ronald McDonald House, benefiting 200 individuals.
- Two members spent four hours supporting the Community Organizations Expo, benefiting 100 individuals.

#### **Donations**

\$369 – May E. Tisdale Scholarship Fund  
\$200 – Terry Fox Run for Cancer and Run for the Cure  
\$40 – Urban Hope  
\$180 – Various Community Groups  
\$100 – NACTV  
\$100 – The Salvation Army  
\$100 – Neepawa Tigers  
\$50 – Beautiful Plains Ag Society  
\$50 – Neepawa Chamber of Commerce  
\$200 – Bird Sanctuary

### **Minnedosa, MB Council 926**

- Twelve members spent 60 hours and \$2,783 supporting the Canadian Cancer Society, benefiting 250 individuals.
- Twenty members spent 60 hours and \$2,991 supporting the Terry Fox Run for Cancer, benefiting 500 individuals.
- Twenty-four members spent 100 hours and \$101 supporting the Waves of Hope Dragon Boat team, benefiting 50 individuals.
- Twenty-seven members spent 80 hours and \$166 sponsoring a Halloween party, benefiting 51 individuals with intellectual disabilities.
- Nine members spent 30 hours and \$109 hosting a Valentine Party, benefiting 23 individuals with intellectual disabilities.
- Fourteen members spent 20 hours and \$1,700 supporting a truck fund for adults, benefiting 20 individuals with intellectual disabilities.
- Five members spent 35 hours and \$322 supporting sponsoring a UCT Safety Poster Contest, benefiting 114 individuals.
- Six members spent 18 hours and \$200 supporting holding a Join Hands Day event, benefiting 10 individuals.

- Twelve members spent five hours and \$500 supporting the Minnedosa Collegiate Graduate Scholarship, benefiting one individual.
- Four members spent 35 hours and \$300 supporting local food banks, benefiting 50 individuals.
- Two members spent eight hours and \$250 supporting a summer reading program for Minnedosa Public Library, benefiting 200 individuals.
- Six members spent 30 hours and \$175 supporting a Junior Golf Tournament, benefiting 21 individuals.

#### **Donations**

\$50 – UCT Fraternal Fund  
\$200 – May E. Tisdale Scholarship Fund  
\$100 – Manitoba Kidney Foundation  
\$300 – Port in the Storm  
\$250 – Youth Bowling  
\$200 – KidSport  
\$100 – Victoria Quilts  
\$50 – Minnedosa Canada Day Committee  
\$150 – Ronald McDonald House  
\$400 – High School Band Parents Association  
\$50 – Minnedosa Christmas Cheer Board  
\$1,000 – Beach Enhancement Project  
\$1,000 – Community Handivan and Services to Seniors  
\$200 – Rolling River Festival of the Arts

### **Boissevain, MB Council 940**

- Six members spent 32 hours and \$1,400 supporting the Canadian Cancer Society's Daffodils Days.
- Six members spent 25 hours and \$200 supporting the Personal Care Home.
- Five members spent 15 hours and \$85 supporting the Prairie Partners Holiday Party, benefiting 25 individuals.
- Six members spent 22 hours supporting Farm Safety Day, benefiting 50 individuals.
- Fifteen members spent 23 hours and \$266 sponsoring a UCT Safety Poster Contest, benefiting 60 individuals.
- Three members spent eight hours and \$100 supporting Christmas Cheer, benefiting 30 families.
- Two members spent three hours and \$1,500 supporting Boissevain School Graduation, benefiting three individuals.
- Four members spent 16 hours and \$1,000 supporting a hat pool for various causes.
- Twelve members spent 300 hours and \$6,500 providing lunches for various groups.
- Four members spent eight hours supporting a 4-H Rally, benefiting 62 individuals.
- Six members spent 24 hours supporting local seniors.
- Ten members spent 20 hours supporting a local highway cleanup program.

#### **Donations**

\$50 – Assisted Living Complex  
\$300 – Petting Zoo  
\$1,000 – Boissevain Fire Department

\$1,500 – Boissevain Resettlement Committee  
\$125 – Boissevain Border Kings Hockey

#### **Glenboro, MB Council 943**

- Three members spent 14 hours and \$286 supporting a bike rodeo for Glenboro School students, benefiting 67 individuals.
- Seven members spent 31 hours and \$1,013 supporting community projects, benefiting 23 families.
- Six members spent 19 hours and \$120 supporting a community Halloween party, benefiting 45 individuals.
- Five members spent eight hours sponsoring a UCT Safety Poster Contest, benefiting 60 individuals.
- Two members spent six hours and \$460 sponsoring Thanksgiving vouchers, benefiting 23 families.
- Two members spent five hours and \$400 sponsoring Easter vouchers, benefiting 23 families.
- Three members spent three hours and \$50 sponsoring the Terry Fox Run for Cancer.
- Three members spent seven hours and \$50 supporting the Canadian Cancer Society's Daffodil Days.
- Ten members spent 15 hours supporting Meals on Wheels, benefiting 17 individuals.
- Four members spent 30 hours and \$175 supporting Glenboro Community Park.
- Two members spent two hours supporting Skate with Santa.

#### **Donations**

\$50 – Glenboro Agricultural Fair  
\$100 – Community Volunteer Award  
\$150 – Groceries and Gift Cards for Individuals in Need  
\$50 – KidSport

### **MICHIGAN REGIONAL COUNCIL**

#### **Saginaw, MI Council 43**

- Twenty members spent 10 hours and \$215 supporting Covenant Breast Cancer Fund.
- Two members spent four hours and \$100 supporting Mary Fives Intermediate School District.
- Fourteen members spent 184 and \$1,000 supporting the I Support the 1% food pantry.
- Fourteen members spent seven hours and \$100 supporting the Make a Wish Foundation.
- Thirty-seven members spent 18 hours and \$410 supporting the Saginaw Rescue Mission.
- Forty-eight members spent 24 hours and \$950 supporting the East Side Soup Kitchen, benefiting 1,000 individuals.
- Twenty-four members spent 12 hours and \$200 supporting The Salvation Army.
- Fifteen members spent seven hours and \$100 supporting the Partnership Center.
- Twelve members spent six hours and \$100 supporting the Alzheimer's Association.

- Eleven members spent five hours and \$100 supporting the Children's Christmas Store.
- Fourteen members spent seven hours and \$100 supporting the Hospital Hospitality House.

#### **Donations**

\$420 – UCT Fraternal Fund  
\$300 – First Church of the Nazarene  
\$100 – Spastic Paraplegia Foundation

#### **Coldwater, MI Council 452**

- Five members spent 20 hours supporting Yonker's Community Days.
- Sixteen members spent 165 hours and \$371 sponsoring a color wheel at the county fair to support youth and intellectual disabilities projects.
- Members spent 22 hours and \$2,400 supporting the Hoagie Memorial Raffle for youth programs.
- Seven members spent 25 hours and \$347 supporting the Bronson Polish Festival, benefiting 400 individuals.
- Sixteen members spent 45 hours supporting the Books for Kids project.
- Six members spent six hours and \$150 sponsoring a UCT Safety Poster Contest, benefiting 10 individuals with intellectual disabilities.
- One member spent 15 hours supporting the Branch County Hospice.
- Four members spent 300 hours supporting local food pantries.

#### **Donations**

\$100 – Special Olympics  
\$452 – CHC Hospice of Branch County  
\$1,000 – American Cancer Society's Relay for Life  
\$100 – Civil War Days  
\$100 – Quincy Community Schools  
\$300 – Quincy Baseball/Softball Association  
\$300 – BUCS Youth Organization  
\$200 – Village of Quincy  
\$200 – Coach Eby Youth & Family Center  
\$300 – Branch County AYSO  
\$100 – Cure Tay-Sacs Foundation  
\$300 – Bronson USBC  
\$100 – Branch County Coalition Against Domestic Violence  
\$200 – Early Bird Exchange Club  
\$300 – Family Promise of Branch County

### **MINNESOTA-NORTH DAKOTA REGIONAL COUNCIL**

#### **Zenith Council 40, Duluth, MN**

- Two members spent 800 hours supporting the Girl Scouts, benefiting 15 individuals.
- Five members spent 200 hours supporting the Boy Scouts, benefiting 25 individuals.
- Four members spent 60 hours and \$100 supporting an all-night grad party, benefiting 98 individuals.

- Five members spent 25 hours supporting local cancer programs.
- Five members spent 150 hours supporting Unified Bowling, benefiting 45 individuals.
- Ten members spent 400 hours and \$250 supporting Special Olympics.
- Twenty-five members spent 200 hours providing service to the elderly.
- Twenty-five members spent 400 hours supporting local recycling programs.
- Five members spent 30 hours supporting the American Diabetes Association.

**Donation**

\$36 – UCT Charities

**Grand Forks, ND Council 64**

**Donation**

\$5,000 – Community Violence Intervention Center

**Stillwater, MN Council 347**

- Seven members spent 21 hours supporting Feed My Starving Children.
- Six members spent 16 hours supporting Harvest Shelf.
- Nine members spent 12 hours supporting Walk for Life.
- Six members spent 66 hours and \$150 supporting Crossing Guard, benefiting 375 individuals.

**Southern Minnesota Council 661, Rochester, MN**

- Spent five hours supporting Food for Kids, benefiting 183,000 individuals.
- Spent eight hours supporting Channel One Food Shelf.

**Donations**

\$60 – UCT Fraternal Fund

\$225 – Austin Youth Baseball

\$95 – Gift of Life Transplant House

**MISSISSIPPI-LOUISIANA REGIONAL COUNCIL**

**Natchez, Mississippi Council 175**

- Three members spent six hours and \$250 supporting Pleasant Acres Day School, benefiting 23 individuals.
- Five members spent 25 hours and \$350 supporting Natchez Stew Pot, benefiting 100 individuals.
- Twenty-five members spent 75 hours and \$715 supporting a community outreach dinner, benefiting 108 individuals.

**Donation**

\$1,000 – UCT Charities

**Alexandria, LA Council 193**

- Three members spent six hours supporting the public school district.
- Two members spent 30 hours supporting the Boy Scouts.
- One member spent two hours volunteering at a pre-K public school, benefiting 148 children.

- Two members spent four hours volunteering at a local public school, benefiting 125 children.
- Three members spent nine hours and \$350 supporting two foster care children at Christmas.
- Three members spent 18 hours supporting foster children at Christmas.
- One member spent two hours delivering Christmas gifts to foster children through CASA.
- Two members spent 40 hours volunteering for CASA.
- Two members spent eight hours supporting a local food bank.
- Two members spent 16 hours painting a home for a family rebuilding after a flood, benefiting four individuals.
- Three members spent four hours supporting Goodwill Industries.

**Donations**

\$150 – UCT Charities

\$30 – St. Jude Hospital

\$50 – Local Missionary

**Baton Rouge, LA Council 499**

- Fourteen members spent 600 hours and \$5,000 sponsoring a party for Circle Civitan, benefiting 300 individuals with intellectual disabilities.
- Two members spent 30 hours supporting Thrive Academy.
- Ten members spent 160 hours and \$900 sponsoring an awards banquet and Christmas party for a Special Olympics bowling team and their families, benefiting 155 individuals.
- Ten members spent 107 hours supporting a Mardi Gras dance, benefiting 86 individuals.
- Nine members spent 54 hours and \$600 supporting Baton Rouge Cancer Services, benefiting 257 individuals.
- Twelve members spent 48 hours supporting Louisiana Public Broadcasting.
- Two members spent 24 hours supporting American Legion Post 38, benefiting 40 individuals.
- Four members spent 103 hours supporting Southeast Ministries, benefiting 530 individuals.
- Fourteen members spent 84 hours and \$882 sponsoring a Christmas party for Pin Busters, a Special Olympics bowling team, benefiting 150 individuals with intellectual disabilities.
- Two members spent 18 hours and \$100 supporting Operation Christmas Child, benefiting 925 children.
- Two members spent 59 hours and \$75 supporting FBBC Joy Council and FBBC Trunk or Treat, benefiting 285 individuals.
- Four members spent eight hours supporting Beta Sigma Phi Sorority, benefiting 200 individuals.

**Donations**

\$519 – UCT Charities

\$50 – Toys for Tots

\$100 – Columbus, Ohio Food Bank

\$300 – Pin Busters Special Olympics Bowling Team

### **McComb, MS Council 576**

- Four members spent 26 hours and \$500 supporting the ARC, benefiting 165 individuals with intellectual disabilities.
- Two members spent four hours supporting the ARC, benefiting 30 individuals with intellectual disabilities.
- Three members spent 427 hours and \$500 supporting Helping Hands, benefiting 12 individuals.
- Two members spent 272 hours supporting the Central Baptist Church youth group, benefiting four individuals.
- One member spent four hours supporting Pals Animal Shelter.
- Two members spent 12 hours supporting Providence Baptist Church, benefiting 20 individuals.
- One member spent 24 hours supporting Central Baptist Church.
- Two members spent 10 hours supporting the Southwest CC Baptist Student Union, benefiting 82 individuals.
- One member spent 100 hours supporting a local senior.
- One member spent eight hours supporting The Salvation Army.
- One member spent 45 hours supporting Wednesday Friends, benefiting 22 individuals with disabilities.

#### **Donations**

\$250 – UCT Charities  
\$500 – Camp Sunshine  
\$500 – Miracle League  
\$500 – American Cancer Society’s Relay for Life  
\$500 – St. Andrew’s Mission  
\$500 – LIFE

### **Many, LA Council 872**

- Ten members spent 40 hours and \$499 supporting a church walkathon, benefiting 1,200 individuals.

#### **Donations**

\$2,000 – Medical expenses for local individuals  
\$2,000 – Financial support for unemployed individuals

## **MONTANA-UTAH-IDAHO REGIONAL COUNCIL**

### **Salt Lake Council 81, Salt Lake City, UT**

- Four members spent four hours and \$180 sponsoring a UCT Safety Poster Contest, benefiting 200 students.
- Eight members spent 27 hours and \$495 providing candy bags to local schools, benefiting 511 students.

#### **Donations**

\$100- Brighton Lacrosse  
\$1,000 – Special Assistance Organization  
\$1,153 – Subs for Santa

### **Butte, MT Council 106**

#### **Donations**

\$135 – UCT Fraternal Fund  
\$250 – May E. Tisdale Scholarship Fund  
\$100 – Leukemia & Lymphoma Society

## **NEBRASKA-KANSAS REGIONAL COUNCIL**

### **Beatrice, NE Council 79**

- One member spent 746 hours and \$500 supporting Mosaic for individuals with intellectual disabilities.
- Two members spent 10 hours supporting the Shrine Circus.
- Two members spent 22 hours supporting a Shrine golf tournament.
- Three members spent eight hours supporting a local health fair.
- One member spent 18 hours supporting the Homestead National Monument.
- One member spent five hours supporting a local senior.

#### **Donations**

\$267 – UCT Charities  
\$100 – Children’s Hospital  
\$100 – YMCA  
\$500 – Special Olympics  
\$250 – The Salvation Army  
\$250 – Gage County Foundation  
\$300 – Veteran’s Memorial Park  
\$262 – Beatrice Public School Backpack Program  
\$100 – Summer Youth Softball Team  
\$343 – Beatrice Public School Nurses Fund  
\$80 – National Fire Safety Program

### **Lincoln, NE Council 104**

- Fourteen members spent 25 hours and \$500 supporting Special Olympics, benefiting 200 individuals.
- Twelve members spent 48 hours and \$1,720 supporting the Loges family.
- Twenty-five members spent 60 hours and \$200 supporting the Lincoln Food Bank, benefiting 1,000 individuals.
- Two members spent 742 hours supporting the Lutheran Relief Fund, benefiting 15 individuals.
- Two members spent 104 hours supporting the Lutheran Relief Fund.
- Twelve members spent 172 hours and \$178 supporting Trees for Troops, benefiting 1,000 individuals.
- Two members spent six hours and \$300 supporting Open Door Mission Omaha, benefiting 100 individuals.
- Three members spent six hours and \$450 supporting Goodwill Industries, benefiting 200 individuals.
- Two members spent two hours and \$25 supporting Food Pantry Ashland, benefiting 100 individuals.
- Three members spent six hours supporting Ronald McDonald House.

**Donations**

\$278 – UCT Charities  
 \$1,500 – Local Scholarship Fund  
 \$250 – Southeast Community College Scholarship

**Hastings, NE Council 109**

- One member spent 120 hours supporting Job’s Daughters, benefiting 15 individuals.
- One member spent 150 hours supporting the Good Samaritan Society.
- Two members spent 40 hours and \$200 supporting a local food bank.

**Donations**

\$300 – UCT Charities  
 \$300 – UCT Fraternal Fund  
 \$300 – May E. Tisdale Scholarship Fund  
 \$300 – Hastings Special Olympics Alumni  
 \$300 – Horizon Recovery & Counseling  
 \$300 – American Cancer Society’s Relay for Life  
 \$50 – Urban Hope  
 \$900 – The Salvation Army  
 \$900 – Crossroads  
 \$150 – Jay White  
 \$300 – Able Kids Foundation  
 \$300 – Cryptic Masons Research  
 \$300 – Knights Templar Eye Foundation  
 \$300 – Scottish Rite Foundation  
 \$300 – Tahama Shrine Transportation Fund

**Fremont, NE Council 152****Donations**

\$100 – Veteran’s Park  
 \$250 – Low Income Ministry  
 \$315 – The Salvation Army  
 \$250 – City of Hope

**Nebraska City, NE Council 569**

- Three members spent 130 hours and \$100 supporting the Knights of Columbus Food Bank.
- Four members supported a local daycare center for underprivileged children and children with intellectual disabilities.
- Two members spent 84 hours supporting Meals on Wheels.
- One member spent two hours and \$100 supporting the American Cancer Society’s Relay for Life.
- One member spent 10 hours supporting local seniors.
- Nine members supported St. Mary’s Church.
- Members spent 205 hours supporting three local museums.

**Donations**

\$150 – May E. Tisdale Scholarship Fund

\$100 – Greater Nebraska Science Fair  
 \$50 – Nebraska City High School Post Prom Party  
 \$100 – Urban Hope  
 \$100 – Nebraska City Jaycee Fireworks  
 \$100 – United Way  
 \$65 – Nebraska City Fire Department  
 \$200 – Eagle Scouts  
 \$100 – Nebraska City Food Pantry  
 \$100 – Region 5 Christmas Party

**NEW ENGLAND REGIONAL COUNCIL****Providence, RI Council 67**

- Ten members spent 20 hours and \$350 supporting the Leukemia & Lymphoma Society’s Light the Night Walk.
- Twelve members spent 60 hours and \$1,000 supporting Special Olympics.
- Nine members spent 36 hours and \$500 supporting the Rhode Island Retired Veterans Home, benefiting 30 individuals.
- Seven members spent 24 hours and \$150 supporting Operation Stand Down, benefiting 50 homeless veterans.
- Two members spent 15 hours and \$800 supporting Veazie Street School, benefiting 10 individuals.
- Fifteen members spent 60 hours and \$1,000 supporting the Johnny LoBello Friendship Fund.
- Fifteen members spent 45 hours and \$150 supporting Golden Crest Nursing Center, benefiting 50 individuals.

**Donations**

\$100 – UCT Charities  
 \$150 – UCT Fraternal Fund  
 \$200 – May E. Tisdale Scholarship Fund  
 \$1,000 – Chris Antonelli Scholarship Fund  
 \$500 – Meeting Street School  
 \$100 – Leukemia & Lymphoma Society  
 \$100 – March of Dimes

**Manchester, NH Council 195**

- Two members spent 30 hours supporting New Horizons Homeless Shelter, benefiting 150 individuals.
- One member spent 100 hours supporting Elliot Hospital, benefiting 100 individuals.
- One member spent 200 hours supporting hunter safety, benefiting 75 individuals.
- One member spent 10 hours supporting Special Olympics, benefiting 50 individuals.
- Nine members spent \$100 supporting Bektash Shrine, benefiting 100 individuals.
- Nine members spent 20 hours and \$150 supporting Liberty House, benefiting 50 individuals.
- One member spent 100 hours supporting a statewide roadside cleanup program.
- One member spent 12 hours supporting the Saint Vincent DePaul Society, benefiting 100 individuals.



### **Donations**

- \$100 – UCT Fraternal Fund
- \$500 – William J. Moore Center
- \$100 – Chris Antonelli Scholarship Fund

### **Western Massachusetts Council 686, Westfield, MA**

- One member spent 240 hours and \$400 supporting hurricane recovery efforts in Puerto Rico.
- One member spent 60 hours supporting the American Red Cross.
- One member spent 40 hours supporting special needs basketball.
- One member spent 100 hours supporting local seniors.
- Two members spent 60 hours supporting people with disabilities.
- Two members spent 35 hours doing yardwork for three seniors.
- Two members spent 30 hours providing transportation for four individuals.

### **Donations**

- \$50 – UCT Charities
- \$25 – UCT Fraternal Fund
- \$100 – Cancer and Youth Programs
- \$40 – St. Labria Indian School
- \$250 – Youth Cancer Fund

### **Tri-City Council 823, Fitchburg, MA**

### **Donation**

- \$800 – Special Needs Boy Scout Troop 823

## **OHIO REGIONAL COUNCIL**

### **Columbus, OH Council 1**

- Fifteen members spent 45 hours and \$1,850 supporting the Columbus Sports Classic for Special Olympics.
- Twenty members spent 800 hours supporting Special Olympics, benefiting 800 individuals.
- Eighteen members spent two hours and \$100 supporting Special Olympics.
- Nine members spent 18 hours and \$60 supporting Huy Bell Elementary School.
- One member spent five hours and \$25 supporting Huy Bell Elementary School.
- One member spent 12 hours and \$40 sponsoring a UCT Safety Poster Contest, benefiting four students.
- Two members spent 10 hours and \$10 sponsoring a UCT Safety Poster Contest, benefiting two students.
- Ten members spent 20 hours and \$1,100 supporting the Heinzerling Foundation.
- Eighteen members spent one hour and \$100 supporting Heart of Unlimited Boundaries.

### **Cincinnati, OH Council 2**

- Fifteen members spent 45 hours and \$300 supporting the Margaret Rost School for Students with Intellectual Disabilities, benefiting 75 individuals.
- Twelve members spent 15 hours and \$50 supporting the American Cancer Society.

- Fifteen members spent 30 hours and \$180 sponsoring a UCT Safety Poster Contest, benefiting 162 individuals.
- Ten members spent 45 hours and \$500 supporting the Carl & Mary Herrman Christmas Project, benefiting 120 individuals.
- Ten members spent 58 hours and \$300 supporting Mathew 25: Ministries.
- Twenty members spent 40 hours supporting Holy Family School, benefiting 270 students.
- Five members spent five hours supporting the Holy Family Soup Kitchen.

### **Donations**

- \$100 – UCT Charities
- \$75 – Urban Hope

### **Gem City Council 3, Dayton, OH**

- Nine members spent 45 hours and \$365 sponsoring a Valentine's Day dance for the Montgomery County Board of Developmental Disabilities Services, benefiting 265 individuals.
- Seven members spent 30 hours and \$255 sponsoring a Halloween dance for the Montgomery County Board of Developmental Disabilities Services, benefiting 290 individuals.
- Eleven members spent 21 hours collecting 2,888 medicine bottles for Matthew 25: Ministries.
- Ten members spent nine hours supporting the Vandalia, Ohio food bank.
- Five members spent 22 hours stuffing eggs for the Montgomery County Board of Developmental Disabilities Services' Easter egg hunt.
- Five members spent 15 hours volunteering for the Montgomery County Board of Developmental Disabilities Services' Easter egg hunt.
- Seven members spent 28 hours supporting Forrest Hill Cemetery.

### **Donations**

- \$500 – May E. Tisdale Scholarship Fund
- \$100 – Hospice of Dayton
- \$200 – Urban Hope
- \$700 – Heart of Unlimited Boundaries
- \$200 – Holy Family Soup Kitchen
- \$50 – American Cancer Society
- \$100 – Vandalia Butler Wrestling Club
- \$100 – Partners for Community Living

### **Lancaster, OH Council 6**

- Six members spent six hours and \$67 supporting Holy Family Soup Kitchen, benefiting 300 individuals.
- Two members spent one hour and \$250 supporting the Fairfield County Youth Baseball Association, benefiting 15 youth.
- Five members spent one hour and \$1,000 supporting the Lancaster Kiwanis.
- Three members spent eight hours and \$15 supporting Girl Scout Troop #2788.

### **Donations**

- \$40 – Urban Hope
- \$100 – Heart of Unlimited Boundaries

\$500 – Fairfield County Food Pantry

#### **River City Council 11, Portsmouth, OH**

- Six members spent 14 hours and \$1,000 supporting the Scioto County Board of Developmental Disabilities, benefiting 62 individuals.
- Four members spent 10 hours and \$135 sponsoring a UCT Safety Poster Contest at the Vern Riffe School, benefiting 62 individuals.

#### **Donation**

\$110 – UCT Fraternal Fund

#### **Scioto Council 33, Chillicothe, OH**

- Two members spent six hours and \$30 sponsoring a UCT Safety Poster Contest at Pioneer School, benefiting 45 individuals.
- Two members spent four hours and \$30 sponsoring a UCT Safety Poster Contest at Pioneer School, benefiting 42 individuals.
- Two members spent 10 hours and \$30 sponsoring a UCT Safety Poster Contest at First Capital Enterprises, benefiting 56 individuals.

#### **M.J. Terapak Council 144, Columbus, OH**

- One member spent 200 hours supporting Habitat for Humanity.
- One member spent 400 hours supporting the Bethel Road Lutheran Church.
- One member spent 160 hours supporting Riverside Hospital.
- One member spent 12 hours and \$140 supporting Charity Newsies.
- Two members spent four hours and \$75 supporting Wreaths Across America.
- Four members spent 12 hours and \$355 supporting a Christmas project for seniors.
- Five members spent 25 hours and \$145 supporting the Leukemia & Lymphoma Society's Light the Night Walk.
- Twelve members spent 12 hours supporting Toys for Tots.
- One member spent 10 hours supporting Wagon Ho-Ho.
- Twelve members spent six hours supporting the St. Stephens Community Center food bank.
- One member spent eight hours and \$25 supporting the Walk for Alzheimer's.
- Three members spent 18 hours supporting the Tom Hennessey/Mike Harden Backpack Project.

#### **Donations**

\$50 – Fair Hope Hospice  
\$250 – Holy Family Soup Kitchen  
\$50 – Livingston School Supply Project  
\$346 – Echo Project  
\$500 – Heart of Unlimited Boundaries

#### **Warren, OH Council 222**

- Five members spent nine hours and \$100 supporting the Ali Baba Grotto, benefiting 177 individuals with special needs.
- Five member spent eight hours and \$100 supporting the Warren Township Historical Society, benefiting 90 individuals.

#### **Alliance, OH Council 261**

- Ten members spent seven hours and \$100 supporting a trike-a-thon for St. Jude Children's Research Hospital.
- Twelve members spent one hour and \$50 supporting the West Branch High School Girls Track Team, benefiting 75 individuals.
- Five members spent 37 hours and \$225 sponsoring a junior golf tournament, benefiting 17 individuals.
- Eleven members spent nine hours and \$125 sponsoring a UCT Safety Poster Contest, benefiting seven individuals.
- Ten members spent three hours and \$225 supporting ARC of Ohio.
- Four members spent 12 hours and \$500 supporting Special Olympics, benefiting 40 individuals.
- Eight members spent two hours and \$100 supporting Heart of Unlimited Boundaries.
- Ten members spent two hours and \$100 supporting Heart of Unlimited Boundaries.
- Two members spent nine hours and \$75 supporting a walk-a-thon for St. Jude Children's Hospital.
- Fifteen members spent \$1,000 supporting a telethon for St. Jude Children's Research Hospital.
- Fifteen members spent 15 hours and \$50 supporting Holy Family Soup Kitchen.
- Fifteen members spent 10 hours and \$50 supporting Urban Hope.
- Nine members spent one hour and \$100 supporting the UCT Scholarship Program.

#### **Donations**

\$50 – Community Dinner  
\$50 – Local Fundraiser

#### **Bucyrus, OH Council 334**

- Two members spent two hours and \$30 supporting Good Hope Christian School, benefiting 50 children.
- Five members spent one hour and \$50 supporting the American Cancer Society.
- Six members spent 40 hours and \$356 supporting the Crawford County Board of Developmental Disabilities, benefiting 85 individuals.
- Eight members spent 40 hours and \$666 supporting the Crawford County Board of Developmental Disabilities, benefiting 150 individuals.
- Six members spent 10 hours and \$47 sponsoring a UCT Safety Poster Contest, benefiting 75 individuals.
- One member spent three hours and \$40 sponsoring a UCT Safety Poster Contest, benefiting eight individuals with intellectual disabilities.
- Five members spent three hours and \$50 supporting Holy Family Soup Kitchen.

#### **Donations**

\$123 – UCT Fraternal Fund  
\$100 – Heart of Unlimited Boundaries  
\$100 – Christmas Project

#### **Fraternal Council 380, Jackson, OH**

- Ten members spent 10 hours supporting Elizabeth's Hope Pregnancy Resource, benefiting 20 individuals.

- Four members spent two hours and \$60 supporting Jackson County veterans, benefiting 100 individuals.
- Nine members spent four hours and \$20 supporting Matthew 25: Ministries, benefiting 100 individuals.
- Eight members spent two hours and \$50 supporting Leo's, benefiting 13 individuals.

#### **Donations**

\$100 – UCT Fraternal Fund  
 \$100 – May E. Tisdale Scholarship Fund  
 \$50 – Jackson County Protective Services  
 \$50 – Jackson High School Band Trip  
 \$100 – Holy Family Soup Kitchen  
 \$50 – Markay Cultural Arts Children's Program  
 \$150 – Gear Up for Christmas  
 \$100 – Growing Oaks Food Program  
 \$50 – Oak Hill School  
 \$50 – Therapy Dogs International  
 \$100 – Urban Hope

#### **Salem, OH Council 590**

- Four members spent 10 hours and \$65 supporting an Easter egg hunt at Robert Bycroft School, benefiting 49 individuals.
- Two members spent three hours providing oranges and candy canes to 49 students at Robert Bycroft School.
- Two members spent three hours providing cookies and ice cream to 49 students at Robert Bycroft School.
- Four members spent six hours supporting a Halloween party at Robert Bycroft School, benefiting 49 individuals.
- Twenty-one members spent 20 hours and \$160 sponsoring a UCT Safety Poster Contest, benefiting 78 individuals.
- Nine members spent 49 hours and \$250 supporting Salem Super Kids Soap Box Derby, benefiting 160 individuals.
- Four members spent 16 hours supporting a Soap Box Derby practice day, benefiting 600 individuals.

#### **Donations**

\$230 – UCT Charities  
 \$600 – Roc of Salem  
 \$64 – Robert Bycroft School  
 \$100 – Ohio Family Soup Kitchen  
 \$100 – American Institute of Cancer Research

#### **Harmony Council 694, Toledo, OH**

- Ten members spent six hours and \$25 supporting the American Cancer Society.
- Eight members spent three hours and \$25 supporting the American Heart Association.
- Ten members spent two hours and \$65 supporting the Ronald McDonald House.
- Six members spent one hour and \$6 supporting the Holy Family Soup Kitchen.
- Eight members spent two hours and \$25 supporting the Penny Parade.

- Eight members spent four hours and \$12 supporting Urban Hope.
- One member spent 20 hours supporting Lutheran World Relief.
- One member spent 67 hours supporting St. Charles Hospital.
- One member spent 60 hours supporting a veteran's hospital.

#### **Donations**

\$100 – UCT Fraternal Fund  
 \$60 – Open Door of Delta

#### **Buckeye Council 2000, Columbus, OH**

- Twelve members spent 11 hours and \$67 supporting Dodge Recreation Center, benefiting 100 individuals.
- Seventeen members spent 22 hours supporting Ronald McDonald House, benefiting 100 individuals.
- Thirteen members spent 35 hours supporting First Community Village, benefiting 70 individuals.

#### **Donations**

\$100 – Urban Hope  
 \$200 – Co-worker's House Fire Recovery  
 \$50 – Fill This Book Bag  
 \$50 – Heart of Unlimited Boundaries  
 \$175 – Leukemia & Lymphoma Society's Light the Night Walk

#### **OREGON-WASHINGTON-BRITISH COLUMBIA REGIONAL COUNCIL**

#### **Vancouver, BC Council 284**

- One member spent 60 hours supporting Special Olympics.
- Two members spent 96 hours supporting Maple Ridge Amateur Radio Club.
- Two members spent 298 hours supporting the Society for the Preservation of Radios of Canada.
- One member spent 1,415 hours supporting the local police.
- Four members spent 350 hours and \$125 supporting a local food bank.
- Two members spent 150 hours supporting a local hospital.
- Five members spent four hours and \$415 supporting The Salvation Army.
- One member spent 30 hours supporting local seniors.
- Four members spent three hours and \$200 supporting the Canadian Diabetes Association.
- Two members spent 30 hours supporting local community centers.
- One member spent 100 hours supporting Community Living British Columbia.
- Seven members spent 10 hours and \$650 supporting Value Village.

#### **Roseburg-Umpqua Council 887, Roseburg, OR**

- One member spent 24 hours supporting the Roseburg Community Cancer Center.
- Three members spent 20 hours and \$200 supporting Relay for Life.
- Six members spent 12 hours and \$500 supporting Dress a Child, benefiting six children.
- One member spent 200 hours and \$200 supporting Oregon Lacrosse, benefiting 60 children.

- Five members spent 200 hours supporting eye tests for 5,070 local children.
- Eight members spent 24 hours and \$200 supporting the Green School Picnic, supporting 80 children.
- Six members spent 96 hours and \$500 supporting Flags for First Graders, benefiting 700 children.
- Two members spent 40 hours and \$2,000 providing two local scholarships.
- Two members spent 250 hours and \$7,200 supporting the Sight and Hearing Committee, benefiting 50 individuals.
- Ten members spent 150 hours supporting Lions Club fundraisers.
- Six members spent 24 hours supporting a highway cleanup program.
- One member spent one hour and \$500 supporting the Boys and Girls Club.

#### **Donations**

\$1,512 – Roseburg Mission  
 \$500 – The Salvation Army  
 \$500 – YMCA  
 \$400 – Saving Grace Animal Shelter

### **PENNSYLVANIA REGIONAL COUNCIL**

#### **Flagship City Council 216, Erie, PA**

- Eighteen members spent 72 hours and \$804 supporting scholarships.
- Two members spent eight hours and \$150 sponsoring a UCT Safety Poster Contest.
- Ten members spent five hours and \$100 supporting Erie Homes for Children and Adults.
- Six members spent 24 hours and \$277 sponsoring a family picnic, benefiting 18 individuals.
- Seven members spent 10 hours supporting The Salvation Army.

#### **Donations**

\$491 – May E. Tisdale Scholarship Fund  
 \$350 – Special Olympics  
 \$600 – Scholarship Award  
 \$150 – Erie Youth Soccer Association  
 \$100 – Times Old Newsies  
 \$250 – Erie Youth Sports  
 \$100 – Muddogs Softball Team  
 \$100 – Erie Steelheads Baseball

#### **Williamsport, PA Council 350**

- Five members spent 15 hours and \$200 sponsoring a UCT Safety Poster Contest, benefiting 11 individuals.
- Three members spent 18 hours and \$300 sponsoring a dance for 50 individuals with intellectual disabilities.
- Seven members spent 150 hours and \$898 sponsoring a bowling program for 50 individuals with intellectual disabilities.
- Four members spent 80 hours and \$1,324 supporting Special Olympics, benefiting 60 individuals.
- One member spent 750 hour volunteering for Special Olympics.

- Ten members spent 25 hours and \$340 holding a Join Hands Day event at the Williamsport Soap Box Derby.
- Two members spent 50 hours supporting the Plunket's Creek Volunteer Fire Department.
- Two members spent 300 hours supporting the American Red Cross.
- One member spent two hours and \$500 supporting Camp Victory.
- Two members spent 16 hours supporting the Special Olympics Summer Games.

#### **Donations**

\$250 – UCT Fraternal Fund  
 \$500 – May E. Tisdale Scholarship Fund  
 \$200 – Special Olympics  
 \$300 – American Rescue Workers  
 \$300 – Camp Victory  
 \$80 – Shepherd of the Streets  
 \$300 – Lycoming County Historical Society Summer Camp

#### **Harrisburg, PA Council 358**

#### **Donations**

\$1,000 – May E. Tisdale Scholarship Fund  
 \$240 – New Hope Ministry

#### **Butler, PA Council 465**

- Six members spent \$100 supporting Meals on Wheels.
- Two members spent four hours and \$300 supporting Special Olympics.
- Two members spent six hours and \$75 sponsoring a scholarship dinner, benefiting nine students.
- Forty members spent 11 hours and \$600 supporting various charities.

#### **Indiana, PA Council 598**

- Eighteen members spent four hours and \$325 supporting God's Choice, benefiting 50 individuals.
- Eighteen members spent nine hours raising \$995 for The Salvation Army.

#### **Donations**

\$1,000 – Tomorrow's Hope  
 \$300 – Special Olympics

#### **Mt. Nittany Council 729, State College, PA**

- Five members spent three hours and \$80 supporting local cancer programs.
- Seven members spent one hour supporting a local safety program.
- Five members spent two hours and \$50 supporting Treasures for Children.
- Five members spent eight hours and \$188 supporting ARC.

#### **Donations**

\$200 – UCT Charities  
 \$50 – UCT Fraternal Fund  
 \$50 – May E. Tisdale Scholarship Fund

### **Steel City Council 790, Pittsburg, PA**

- Seven members spent two hours and \$50 supporting a local cancer program, benefiting seven individuals.
- Three members spent three hours supporting St. Peter's Child Development Center.
- Seven members spent 2 hours supporting a local safety program, benefiting seven individuals.
- Four members spent six hours supporting a local soup kitchen, benefiting 2,500 individuals.

## **SOUTH DAKOTA REGIONAL COUNCIL**

### **Sioux Falls, SD Council 100**

- Five members spent five hours and \$100 supporting the Avera McKennon Foundation for cancer research.
- Five members spent five hours and \$325 supporting the Sioux Empire Baseball Association.

#### **Donation**

\$87 – UCT Charities

### **Fenimore Council 249, Mitchell, SD**

#### **Donations**

\$25 – May E. Tisdale Scholarship Fund  
\$25 – Toys for Tots  
\$50 – Scholarship Fund  
\$25 – Urban Hope  
\$100 – Life Quest

## **SOUTHEASTERN REGIONAL COUNCIL**

### **Spartan Council 323, Spartanburg, SC**

- Four members spent two hours and \$2,000 supporting Bethel United Methodist Church's special education department, benefiting 45 individuals.
- Four members spent two hours and \$1,000 supporting the YMCA.
- Four members spent two hours and \$2,000 supporting the Sonshine Club, benefiting 125 individuals.
- Four members spent four hours and \$300 supporting the Charles Lea Center, benefiting 12 individuals.

### **Orlando, FL Council 631**

- Two people spent 20 hours and \$500 supporting a local senior.
- Three members spent 369 hours and \$550 supporting a Florida prisoner.
- Five members spent five hours and \$50 supporting disabled veterans.
- Five members spent five hours and \$50 supporting the Coalition for the Homeless.
- Five members spent five hours and \$150 supporting The Salvation Army.
- Two members spent two hours and \$50 supporting the Orlando Rescue Mission.
- Two members spent 33 hours and \$222 supporting a family in need.

- Two members spent four hours and \$64 supporting a kindergarten class, benefiting 25 children.
- Five members spent five hours and \$100 supporting Single Women's Ministry.
- One member spent six hours and \$500 supporting five underprivileged children.
- Seven members spent 14 hours and \$100 supporting a local cancer program.
- Five members spent five hours and \$25 supporting a local cancer patient.

#### **Donations**

\$100 – UCT Charities  
\$100 – UCT Fraternal Fund  
\$100 – May E. Tisdale Scholarship Fund  
\$375 – Disney World

### **St. Petersburg, FL Council 649**

- Eight members spent four hours and \$200 supporting St. Jude Children's Hospital.
- Eight members spent four hours and \$100 supporting the American Institute for Cancer Research.
- Three members spent 365 hours supporting cancer patients.
- Four members spent four hours and \$250 supporting a training program for individuals with Down syndrome.
- Five members spent 75 hours and \$100 supporting Special Olympics.
- Three members spent 1,560 hours and \$520 providing wheelchairs for three individuals.
- Six members spent 73 hours and \$358 providing Thanksgiving and Christmas dinners for three individuals.
- Four members spent 10 hours and \$500 supporting Goodwill Industries.

#### **Donations**

\$203 – UCT Charities  
\$100 – UCT Fraternal Fund  
\$100 – May E. Tisdale Scholarship Fund  
\$100 – Habitat for Humanity  
\$53 – Paralyzed Veterans of America

### **Ocala, FL Council 808**

- Five members spent 37 hours and \$100 supporting the Freedom Library.
- Four members spent 25 hours and \$1,000 supporting the Ocala Soap Box Derby.

### **Fort Myers, FL Council 900**

- Two members spent four hours supporting the American Cancer Society.
- Forty members spent one hour supporting the Lee County Sheriff.
- Two members spent 3,500 hours supporting two local seniors.
- Two members spent 12 hours and \$200 supporting Habitat for Humanity.
- Two members spent 25 hours supporting Big Bend Food Pantry.

## **TEXAS REGIONAL COUNCIL**

### **Texoma Council 90, Denison TX**

- Two members spent 80 hours visiting a homebound friend.
- One member spent 120 hours providing free tax preparation.

- Two members spent eight hours supporting Special Olympics.
- Two members spent \$70 supporting the Run for Kindness.
- Three members spent three hours visiting nursing home residents and singing to them.
- Three members spent six hours visiting hospital patients and singing to them.
- One member spent one hour and \$100 supporting the St. Vincent DePaul Society.
- Four members spent eight hours supporting a backpack school supplies project.
- Two members spent two hours and \$30 supporting the Pottsboro Children's Center.
- Two members spent two hours and \$50 supporting True Options Pregnancy Center.
- Two members spent two hours and \$30 supporting St. Mary's School.
- Four members spent four hours supporting a local apartment complex, benefiting 95 individuals.

**Donations**

- \$100 – Urban Hope
- \$100 – St. Mary's Catholic School

**Iscential Council 2022, Houston, TX**

- Fifteen members spent six hours and \$670 supporting the Morales family and their child born with cardiomyopathy.

**Tyler, TX Council 306**

- One member spent 314 hours rebuilding computers for Mustard Seed Ministries.
- Three members spent 96 hours supporting Clairmont and Azalea Nursing Homes.
- One member spent 46 hours supporting the Community Recreation Center.
- One member spent 242 hours supporting Wonderful Wednesday, benefiting 65 children.
- One member spent 225 hours making quilts for AIDS babies.
- Three members spent 92 hours supporting the SVDP Thrift Store.
- One member spent 48 hours supporting St. Paul's Clothes Closet.
- One member spent 16 hours and \$120 supporting Khakis for Kids, benefiting 920 individuals.
- One member spent six hours and \$120 supporting Santa's Secret Workshop, benefiting 998 individuals.
- Five members spent 11 hours supporting Breckenridge Village.

**Donations**

- \$198 – UCT Charities
- \$165 John Tyler High School Life Skills Class
- \$60 – Tyler Lee Baseball Club
- \$7,000 – Bill Martin Scholarships

**San Jacinto Council 915, Pasadena, TX**

- Four members spent 10 hours and \$300 supporting the Pasadena Kiwanis Mayor's Prayer Breakfast.

**Donations**

- \$300 – The Salvation Army
- \$100 – Pasadena Community Pregnancy Center Walk-a-thon

**WISCONSIN REGIONAL COUNCIL**

**Janesville, WI Council 108**

- Six members spent 13 hours and \$700 sponsoring Make a Difference Day and Seeds of Hope to benefit Special Olympics.
- Six members spent two hours and \$300 supporting the American Legion.
- Six members spent one hour and \$50 supporting Rock Aqua Jays.
- Six members spent one hour and \$200 supporting Special Olympics.

**Donations**

- \$165 – UCT Charities
- \$50 – May E. Tisdale Scholarship Fund
- \$90 – ECHO Food Pantry
- \$50 – Shelter for Homeless Men
- \$50 – Janesville Good Samaritan Fund
- \$50 – VetsRoll.org

**Racine, WI Council 337**

- Twenty members spent 16 hours and \$282 sponsoring a picnic for children and their families, benefiting 15 individuals.
- Ten members spent five hours and \$100 supporting Veterans Outreach of Wisconsin.
- Three members spent eight hours and \$62 creating and distributing school supply bags to 24 students.
- Eight members spent 20 hours supporting Santa in a Shoebox, benefiting 57 individuals.

**Donations**

- \$194 – UCT Charities
- \$100 – Racine County Food Bank
- \$18 – Focus on Community

UCT Secretary-Treasurer Steve Desselles made a motion that all of the pre-printed year-end reports be accepted and placed on file. The motion was seconded, and it passed unanimously.

**Report of the Board Candidate Qualifying Committee**

The 2018-2019 BCQC Committee is made up of Board Members Dave Syrota and Glenn Suever along with Past International Presidents Tom Smith, Craig Alcorn and Jerry Giff. Sandy Shafer, along with her assistant Kate Chillinsky, serve as the recording secretary/advisor for this committee.

The committee held an organizational meeting on August 16, 2018. Dave Syrota, Board of Governors, was elected chairperson. The position of chair rotates every year between the past international presidents and the Board, per agreement by both groups on July 5, 2014.

A revised questionnaire, making it compatible with the scorecard, was sent out in the qualification packet to those who were brought forward for future consideration during the 2018 convention. The packet was also sent to past international presidents, regional presidents and regional secretary/treasurers.

The next meeting of the committee was held on November 5, 2018. The committee agreed to keep the scorecard as it stands and provide enhancements for 2019-2020. The deadline for returning completed packets for candidates running for UCT Office 2019, or for future years, was December 31, 2018. The committee held a qualification conference call on March 2, 2019. At this final meeting of the BCQC, four completed qualification packets were received. Three of the packets were for candidates wishing to run for UCT Director at the 2019 UCT convention. The remaining packet was for consideration as UCT Director at the 2020 UCT convention.

Each committee member reviewed the individual packets. The following parties were deemed qualified to run for the office of UCT Director during the 2019 convention in New Orleans:

- Doug Honeyford – ACT-UCT
- Butch Liebaert – Wisconsin
- Dave Van Order – Ohio

After this report has been approved, each candidate will be granted a 3-5 minute address to the voting delegation at this convention.

The committee also approved the member submitting a packet for consideration as UCT Director in 2020. This member was also notified by form of email and letter.

Discussion within the committee arose about members submitting a packet to be qualified for future consideration and whether they would need to submit a new packet during the year in which he/she intended to run. The decision was made to amend the BCQC Charter as follows:

“A member who wishes to be qualified to run for the UCT Board of Governors may submit the same packet that he/she used for his/her pre-qualification during the year that he/she wishes to be qualified to run for office. A signed affirmation letter stating that none of the packet information had changed and that he/she was still wishing to run for office must accompany the packet and be submitted by the December 31 deadline.”

An informational workshop, “So, You Want To Be A UCT Board Member?,” was scheduled and took place on June 30, 2019 before the commencement of the UCT business session. The premise of the workshop was to provide panel discussion from the current Board members, and past international presidents on the BCQC Committee, as well as to allow questions and discussions from attendees. Members who were qualified during this year, as well as members interested in future years, were encouraged to attend. The committee thought this would be a positive step to inform and encourage members to become involved within the Board.

In general, the committee feels scorecards still need to be refined to make the process more efficient. Since the inception of this committee there has been consistent forward progress in achieving its desired goals and objectives.

We appreciate the opportunity to facilitate this committee, thus ensuring that qualified candidates are elected to serve on the UCT Board. Thank you.

*Dave Syrota, Chair, Board of Governors*  
*Glenn Suever, Board of Governors*  
*Tom Smith, Past International President*  
*Jerry Giff, Past International President*  
*Craig Alcorn, Past International President*

Board of Governors Member Glenn Suever made a motion that the report be accepted and placed on file. Board of Governors Member Dave Syrota seconded the motion, which passed unanimously. Candidates for UCT Director Doug Honeyford, Thomas (Butch) Liebaert and David Van Order then addressed the attendees.

## Volunteer of the Year Report

I'm Past International President Ted Metiva. With me is the 2019 Volunteer of the Year Award committee. I will let them introduce themselves.

Every year the committee comes up here and tells you how impressive all of the nominees were in supporting their local councils and communities. This year is no exception. The nominations we reviewed highlighted a number of dedicated, hardworking members from across North America. However, I believe this committee made an excellent choice in selecting the 2019 Volunteer of the Year, an individual who stands out in every possible way and more than deserves this honor.

While this year's honoree is being recognized for accomplishments throughout the past year, they have been making an impact in their community through local council projects and individual volunteer efforts for decades.

Our honoree is considered by fellow members to be a cornerstone of their local council and through the council has been involved with community youth and drug awareness programs, numerous fundraising endeavors, the Medal of Honor program, Join Hands Day, council appreciation events and mentoring - and much more. It is estimated they volunteered nearly 200 hours of their time last year to supporting council activities and helped the council raise more than \$100,000 for local causes.

Our Volunteer of the Year has also proved to be a great asset to their local community by supporting church fundraising and outreach events, coordinating holiday programs to benefit those less fortunate, working on local dare projects for youth at risk, and being involved in local medical first aid programs. Our honoree is so committed to local service, in fact that their church's priest has declared them to be “the essence of what a community-minded and selfless citizen can accomplish.”

Last but certainly not least, this year's honoree had the foresight many years ago to recognize that for UCT to thrive in their community, there was going to be a need for "succession planning" within the council. Spearheading that endeavor by encouraging younger generations to get involved in the council and leading by example through mentoring and motivating members has become one of our honoree's greatest legacies.

It is said that "the purpose of life is not to be happy, but to matter – to be productive, to be useful, to have it make a difference that you have lived at all."

We believe this year's honoree makes a difference in a tremendous way year after year, and we can think of no one we would rather present this award to. Please join us in congratulating Past International President Wes Cosman from Jack Kidd Council 755 in Saint John, New Brunswick.

Congratulations again to Wes for this well-deserved honor.

As always, we want to remind you that there are many deserving UCT volunteers throughout the U.S. and Canada that can and should be nominated for Volunteer of the Year, so we continue to encourage each region to make sure at least one member from their state, province or area is nominated for this honor next year. We especially urge U.S. councils to nominate their members, because the majority of nominations each year come from Canadian councils.

Each regional president and secretary, as well as each local president and secretary, will receive nomination forms in early autumn. It's up to these officers to work together to make sure a nomination is submitted from their region.

Just a few reminders about the nomination forms: they must be received at the home office by no later than April 30; they are to be anonymous – if you use the name of the member you are nominating, your nomination will be disqualified; and, you are not allowed to nominate yourself.

We would like to thank President Chris Phelan for the privilege of serving on this committee.

*Past International President Ted Metiva, Chairperson*

*Past International President Tom Smith*

*Past International President George Bohn*

*Past International President Ken Brown*

*Past Regional President Yolande Walsh*

*2018 Volunteer of the Year/Past International President Darlene Gillies*

Past International President George Bohn made a motion that the report be accepted and placed on file. Yolande Walsh seconded the motion, and it passed unanimously.

## Report of the Jurisprudence Committee

After examination of the 2019 proposed amendments to the UCT constitution, we make the following recommendations:

### Proposed Amendment No. 1

This proposed amendment was withdrawn by the UCT Board of Governors.

### Proposed Amendment No. 2

**Submitted by:** The UCT Board of Governors, Chris Phelan, UCT president.

**Explanation:** The proposed constitutional changes are a result of a continuing effort to "clean up" the UCT constitution by changing old titles to the new titles that the home office has been using for several years now. These titles need the word "local" in front of them for consistency and clarification.

### Current

#### Article II, Section 2, Page 5, Lines 21-30:

The officers of each local council shall be:

1. President
2. Vice President
3. Immediate Past President
4. 1st Director (optional)
5. Secretary-Treasurer
6. 2nd Director (optional)
7. 3rd Director (optional)
8. Chaplain (optional)
9. Up to Four Elected Members of Executive Committee

### Proposed

#### Amend Article II, Section 2, Page 5, Lines 21-30, to read:

The officers of each local council shall be:

1. Local President
2. Local Vice President
3. Local Past President
4. Local Secretary-Treasurer
5. 1st Local Director (optional)
6. 2nd Local Director (optional)
7. 3rd Local Director (optional)
8. Local Chaplain (optional)
9. Up to Four Elected Members of Local Executive Committee

Jean Thomas made a motion that this amendment be accepted. Mike Brakie seconded the motion, and it passed.

### Proposed Amendment No. 3

**Submitted by:** The UCT Board of Governors, Chris Phelan, UCT president.

**Explanation:** The proposed constitutional changes are a result of a continuing effort to "clean up" the UCT constitution by changing old titles to the new titles that



the home office has been using for several years now. These are “stray” titles not addressed in last year’s “clean up” amendments and apply to wherever they might be used in the constitution.

**Proposed:** Amend all references to outdated local, regional, and international council titles that are currently in the constitution to conform to the following:

<b>Current</b>	<b>Proposed</b>
<b>Local council titles:</b>	<b>Amend all local council titles to read:</b>
Senior counselor	Local president
Junior counselor	Local vice president
Past senior counselor	Past local president
Immediate past president	Local past president
Past president	Past local president
Conductor	1st local director
Page	2nd local director
Sentinel	3rd local director

<b>Current</b>	<b>Proposed</b>
<b>Regional council titles:</b>	<b>Amend all regional council titles to read:</b>
Regional counselor	Regional president
Regional past counselor	Regional past president
Immediate regional past president	Regional past president
Regional past grand counselor	Past regional president
Regional junior counselor	Regional vice president
Regional conductor	1st regional director
Regional page	2nd regional director
Regional sentinel	3rd regional director
Manual of Operations for a Regional Council	Regional Council Guidelines

<b>Current</b>	<b>Proposed</b>
<b>International council titles:</b>	<b>Amend all international council titles to read:</b>
International Board of Governors	UCT Board of Governors
International counselor	UCT president
International past counselor	UCT Chairman of the Board
International secretary-treasurer/ international secretary	UCT secretary-treasurer
International junior counselor	UCT vice president
International conductor	1st UCT director
International page	2nd UCT director
International sentinel	3rd UCT director
International chaplain	UCT chaplain
International office	UCT headquarters
International officer	UCT officer

Rick Warner made a motion that the amendment be accepted. Jean Thomas seconded the motion, and it passed.

#### **Proposed Amendment No. 4**

**Submitted by:** The UCT Board of Governors, Chris Phelan, UCT president.

**Explanation:** The proposed constitutional deletions are a result of a continuing effort to “clean up” the UCT constitution. This amendment would remove language that is no longer relevant once local, regional and international council titles are standardized.

**Proposed:** To delete the following unnecessary language from the constitution:

**Article II, Section 3, Page 7, lines 16-17**

Delete “The senior counselor may be known as the president of a local council.”

**Article II, Section 4, Page 7, lines 34-35**

Delete “The junior counselor may be known as the vice president of a local council.”

**Article II, Section 5, Page 8, lines 9-10**

Delete “The past senior counselor may be known as the immediate past president of a local council.”

**Article II, Section 7, Page 8, lines 23-24**

Delete “The Conductor may be known as a Director of a local Council.”

**Article II, Section 8, Page 8, lines 33-34**

Delete “The Page may be known as a Director of a local council.”

**Article II, Section 9, Page 9, lines 1-2**

Delete “The Sentinel may be known as a Director of a local council.”

**Article III, Section 5, Page 17, lines 1-3**

Delete: “The regional counselor may be known as the president of a regional council.”

**Article III, Section 6, Page 17, lines 32-34**

Delete “The regional junior counselor may be known as the vice president of a regional council.”

**Article III, Section 7, Page 18, lines 3-5**

Delete “The regional past counselor may be known as the immediate past president of a regional council.”

**Article III, Section 10, Page 20, lines 1-2**

Delete “The regional conductor may be known as a Director of a regional council.”

**Article III, Section 11, Page 20, lines 7-8**

Delete “The regional page may be known as a Director of a regional council.”

**Article III, Section 12, Page 20, lines 16-17**

Delete “The regional sentinel may be known as a Director of a regional council.”

**Article IV, Section 8, Page 26, lines 20-21**

Delete “The international counselor may be known as the president of the Order.”

**Article IV, Section 9, Page 27, lines 15-17**

Delete “The international junior counselor may be known as the vice president of the Order.”

**Article IV, Section 10, Page 27, lines 25-27**

Delete “The international past counselor may be known as the immediate past president of the Order.”

**Article IV, Section 12, Page 27, lines 38-39**

Delete “The international conductor may be known as a Director of the Order.”

**Article IV, Section 13, Page 28, lines 1-2**

Delete “The international page may be known as a Director of the Order.”

**Article IV, Section 14, Page 28, lines 7-8**

Delete “The international sentinel may be known as a Director of the Order.”

Jean Thomas made a motion that the amendment be accepted. Mike Brakie seconded the motion, and it passed.

**Proposed Amendment No. 5**

This proposed amendment was withdrawn by the UCT Board of Governors.

**Proposed Amendment to the UCT Bylaws**

**Explanation:** In order to remain consistent with changes in local, regional, and international officer titles and related terminology that were made in the constitution, the bylaws must also be revised to update these same titles and terminology.

**Proposed:** To make the following changes throughout the bylaws in order to conform to current titles and related terminology in the constitution:

<b>Current</b>	<b>Proposed</b>
Supreme Council	International Council
Traditional Local Council	Local Council
Grand	Regional
Supreme Secretary	UCT Secretary-Treasurer
Grand Secretary	Regional Secretary

Mike Brakie moved that the amendment be accepted. Rick Warner seconded the motion, and it passed.

We, the members of the Jurisprudence Committee, wish to thank you President Chris Phelan for the honor of serving you and UCT on this committee.

*Richard Warner, Chairperson, ACT-UCT*  
*Jean Thomas, Manitoba-Saskatchewan*  
*Michael Brakie, Indiana*

Rick Warner made a motion that the report be accepted and forwarded to the State of the Order Committee. Jean Thomas seconded the motion, which passed unanimously.

UCT President Chris Phelan then called for a break. UCT Director Dianna Wolfe escorted UCT Chaplain Jerry Giff to the altar to close the Bible. The session resumed after the break.

**Report of the Past International Presidents’ Association**

Our annual PIP dinner and reception was held on June 28, 2019, with 42 members and spouses in attendance. We were honored to have International President Chris Phelan and his wife, Corey Phelan, as well as International Chairman of the Board Numan Loafman and his wife, PIP Dianna Loafman, present.

The regular meeting of the association was called to order by Past International President Dianna Loafman at 8 a.m.

Chairman of the Board Numan Loafman greeted us and introduced UCT President Chris Phelan. Other Board members introduced themselves. Chris Phelan, along with UCT Vice President Mary Applegate, conveyed plans for future events for the Order. Kevin Hecker, CEO/CFO, introduced our corporate attorney, Richard Barnhart, who then introduced new members of the Insurance Oversight Board (IOB) LLC, Jeff Sopp and Shaun Gregoire, who gave an impressive presentation. The international Board members were thanked and excused.

Kevin Hecker, CEO/CFO, remained to discuss the May 6, 2019, management statement.

Glenda Dickey, Randy Young and Jack Engel will serve on the liaison/advisory board to the International UCT President for the coming year.

The names of Jerry Giff, Thomas Smith and Al Maddalena were elected to be submitted to serve on the International Board Candidate Qualifying Committee for the coming year.

The PIPs voted to support the UCT Board in the changes they want to implement and the work of the IOB LLC Board.

The following officers were elected and installed to serve for the ensuing term:

President	Dianna Loafman – 2nd of 2-year term
1st Vice President	Randy Young – 2nd of 2-year term
2nd Vice President	James Walsh – 2nd of 2-year term
Secretary	Glenda Dickey – 1-year term
Treasurer	Theodore Metiva – 1-year term

There being no further business, the meeting was adjourned by President Dianna Loafman, PIP, at 11:10 a.m. to allow members to have lunch with the International Board and office staff.

*Dianna Loafman, PIP, President*

Past International President Randy Young made a motion that the report be accepted and placed on file. Past International President Jim Wash seconded the motion, which passed unanimously.

## **Report of UCT Charities (Partial Report)**

The UCT Charities Committee met on June 29, 2019, at 2 pm to go over the financial records of the charity funds. The annual report of donations and awards is listed on page 7 of the year-end reports.

Through the UCT Charities Trust, many individuals who are pursuing college degrees or certificates to teach persons with intellectual disabilities have been awarded scholarships.

During 2018, the fund was able to award 115 scholarships – eight Heaston scholarships for a total of \$36,000 and 107 Charities Trust scholarships for a total of \$76,653. We were also able to support ARBI in Canada and ARC in the U.S.

We were able to maintain the investments, and the balance of the fund to date as of March 31, 2019, is over \$3.8 million. The Heaston fund has \$1.8 million with \$2 million in the Charities Trust fund. Both investment funds are in compliance with their investment policies.

We would like to remind members that per capita dues no longer go into the Charities Trust fund. We would like to encourage local and regional councils, along with members, to make donations to this fund to enable us to continue our scholarship program and payments to organizations in need.

The committee would like to thank Kevin Hecker and Sandy Shafer and their staffs for the day-to-day workings of the Charities Trust fund. Without their continuous work and advice, this fund could not function.

We want to thank Brother Chris Phelan for our appointment to this committee.

Past International President Glenda Dickey, Chairperson, California-Nevada-Arizona

Past International President David Baxter, Texas

Past International President Wes Cosman, Atlantic

Past International President David McKay, Michigan

Past International President David Burt, Ohio

Kevin Hecker, Advisor

Past International President David McKay made a motion that the report be

accepted and placed on file. Past International President Wes Cosman seconded the motion, which passed unanimously.

## **Report of the Examining Finance Committee**

An onsite review was performed at the home office of UCT in Columbus, Ohio, on May 14 and 15 of this year.

The review was conducted in accordance with the scope, responsibilities and role given to this committee. The review was performed, focusing on the issues and concerns of the UCT membership.

In accordance with the UCT standing policy for the EFC, all members have executed a confidentiality agreement.

The 2018 financial statements reviewed were audited by BKD, a professional accounting firm. A review of the final report of BKD stated they present fairly the financial position of the Order, using the statutory accounting practices required the Ohio Department of Insurance (ODI) and the National Association of Insurance Commissioners (NAIC). This annual audit process is overseen by the UCT Audit Committee, which meets throughout the year and assists the Board in fulfilling its responsibility of providing oversight and integrity to the accounting, auditing and reporting practices of the Order.

Being limited in time and resources given us, we rely on these reports as our starting point in the review process. Quarterly financial statements were sent to each of us throughout the year, giving us time to gain insight into the business of the Order. Questions were gathered for further inquiry during the home office review.

These financial statements were reviewed from a UCT member's perspective. Our focus this year was on the results so far of the discontinuation of the insurance business in Canada. As was anticipated, the hit to the Total Surplus was large. \$682K of the \$830K negative net income was Canadian related. Of that total, \$42K was operating loss and \$640K was a one-time charge for closing down the Canadian business. Although it was a sizable hit to the bottom line, the potential cost of continuing the Canadian insurance business would have been \$2-3 million just in converting over to the new Canadian accounting standards going into effect. That on top of the 5-10 years trend of significant sales decreased and the high costs of maintaining the business we had, made pulling out of Canada the "right decision. Payback on this discontinuation is expected to be 3-4 years.

Another targeted focus of this review was to look at the U.S. insurance business and how it is trending. Separating out the U.S. portion of the net income effect on the Total Surplus for the last three years, reported results for the U.S. were for 2016, a reported loss of \$22K; for 2017, a reported loss of \$34K; and for 2018, a reported loss of \$147K.

So, what was the main factor in this additional loss of \$113K over 2017 for the U.S. insurance business? Premium income was up 3.5%; benefits paid out was up only .5%; commission expense was down 3.6%; net fraternal expense (or Supreme

dues less Fraternal expense) went from \$104K down to \$64K (or down 39%); administrative and marketing was slightly up 1.9%. The biggest factor noted the reduced administrative expense allowance. It went down \$421K (or 12%) from 2017. Paid as a percentage of Medicare Supplemental premiums collected, this reduction the allowance directly correlated to our decrease in Medicare Supplemental business from 2017 into 2018. This was a decrease in the allowance the reinsurers paid us to administer the claim processing and cover their share of our operating expenses.

(As a footnote to add to this information, the UCT Board and UCT management team recognize the importance of a strong, competitive Medicare supplement product line in our insurance mix. To regain that competitive place in more states, a strategy is being worked on with the reinsurer of our Medicare Supplemental business that should bring us back in line with the competition.)

The Total Surplus was \$8,254,050 at 2018 year end.

At last year's convention, information was presented by attorney Richard Barnhart in regard to the formation of the IOB (Insurance Oversight Board) as consultants to the UCT Board and UCT management. On July 5, 2018, the UCT Board of Governors passed a resolution to establish the IOB as of January 1, 2019. As of this review, 20 of the 3 positions were filled and the third position was being interviewed for. All positions will be filled by business professionals with backgrounds in sales, strategy and insurance marketing. The annual cost for the services will total \$120,000 per year. They will report to the Board and provide recommendations and input to all facets of the business as they concentrate their focus on improving the bottom line and the "Total Surplus" of the Order. There will be a window of 12-18 months before we can expect to see results.

There has been a sales growth initiative in the works since last year of engaging IMOs (Insurance Marketing Organizations) to market through two large credit unions in Ohio and Pennsylvania, and the North Carolina Firefighters Association. While the potential is huge in terms of gaining both insurance business and fraternal membership, it has been a frustratingly long process according to both the Board and UCT management. But with a targeted market of 400,000 members in these groups, just a small percentage of the total could be substantial. According to management, we should begin seeing some results in 2019.

UCT membership was down in insurance members but up in fraternal at year end. Overall, Supreme dues collected were down, which has affected the home office as well as the regional and local councils. On the Canadian side, with the discontinuation of the insurance business and loss of those members, UCT made the decision to sponsor a year's fraternal membership to all insurance memberships dropped. This was a gesture to shore up the Canadian membership count and hopefully provide incentive for them to participate in their local fraternal councils. This reclassification of insurance members to fraternal contributed to the overall increase of 3,013 in fraternal memberships, while also contributing to the loss of 2,218 policyholder members. Total membership at 2018 year end was 42,329 (35,215 insurance/7,114 fraternal). Total membership as of March 31, 2019, was 42,716 (33,511 insurance/9,025 fraternal). Up 387!

There was a question being asked by the Canadians: "How was the payout to Canadian policyholders calculated?" The payout was based on the type of policy, the age of the policyholder, annual premiums and the actual reserve established by the UCT actuary. The payout was calculated and then reviewed by two independent actuaries and the OSFI.

There have been no changes to the Canadian or U.S. investment policies. The Prime Advisors, Inc. report on both of the portfolios showed their investments were in full compliance with those investment policies. In regard to the Canadian investments, there is still \$2 million plus invested in Canadian securities, which have not been sold but are included in the investments in the UCT 2018 financial reports. Due to the Canadian insurance business discontinuance and the hit taken to the surplus, the A.M. Best rating at the time of this report is a B with a "steady" footnote.

The Enterprise Risk Management (ERM) program is still in place and is being used to assess risks and make changes as needed to policy, procedure and plan. The ERM committee monitors those key risks to the Order and makes suggestions to the Board if corrective action needs to be taken.

The Board and management continue to successfully monitor the cyber risks of the business. In reference to our IT structure, no new recommendations were made by the auditors as of 2018 year-end. No large expenditures were made in 2018. As a means to control costs, rather than acquire a new administrative system, a change of direction was made to seek and extension of our current licensing agreement for the Genelco administrative system that is due to expire soon. The attorneys and system provider will be working out the details.

The unaudited financial reports for UCT Charities, Inc. were reviewed. Although the final audited report by Whalen & Co. had not been completed at the time of this review, the numbers were available with internal supporting documentation, so we feel confident in reporting these numbers to you. The surplus of the fund stands at \$3,727,881 at 12/31/2018 vs. \$3,803,742 at 12/31/2017. Scholarships awarded by UCT Charities, Inc. for 2018 were 99 totaling \$40,653. An additional eight full-year scholarships totaling \$36,000 were paid out from the UCT Heaston Scholarship Fund.

The final cost of holding the 2018 UCT convention in Savannah was \$147,401. In comparison, the 2017 UCT convention in Greenville, South Carolina cost \$146,244; the 2016 convention in Louisville was \$155,729, and the Wichita, Kansas convention was \$134,069.

A review of the sampling of the Board of Governors and senior management staff reimbursements was performed and found to be in order.

The minutes of the UCT Board of Governors meetings and the Audit Committee meetings for 2018 were reviewed.

The home office of UCT is located in the Watermark Island office complex, operating under a lease agreement through July 2022. Base rent is \$21,060 per month plus an additional \$17,000 per month for utilities, reconciled annually.

Staffing at the home office was down to 49 at 2018 year-end vs. 53 at 2017 year-end. With Andrew Swetnam, CPA, taking on more of the financial responsibilities throughout 2018, Kevin Hecker was officially promoted into the CEO role as of January 1, 2019.

The day-to-day management of the company continues to be though the team of Kevin Hecker (CEO), Ron Ives (Insurance Operations/IT), and Sandy Shafer (Fraternal).

We wish to thank UCT President Chris Phelan for the opportunity to serve on this committee and to assist the membership in this way. A special thanks to Kevin Hecker, Ron Ives, Sandy Shafer and all the home office staff for their hospitality and assistance during the visit to the home office.

*Rick Redman, Chairperson, Mississippi-Louisiana*  
*Bernie Regenbogen, Atlantic*  
*Rick Gruszecki, Ohio*  
*Alan Poplewski, Michigan*

Rick Redman made a motion that the report be accepted and referred to the State of the Order Committee. Alan Poplewski seconded the motion, and it passed unanimously.

UCT President Phelan then introduced his two sheriffs.

## **Report of the Grievance Committee (Partial Report)**

I am Past International President Randy Young from the Mississippi-Louisiana region. The following is a list of grievances submitted to me and this committee. They were not typed and, thus, will not be placed under intense serious consideration. However, the committee felt that for the good of the Order they should be reported by this committee.

They are as follows:

- We left our perfectly good water bottles at our stations during the lunch hour in hopes that we'd have our thirsts quenched during the afternoon session. They are gone!
- It's too damn cold in here!
- I hereby grieve that there seems to be very low water pressure making shower a challenge. Questioning why when there is so much water in the area – water, water everywhere – there's not enough in the shower.
- Last night after the Opening Ceremony, Keith Ward hit me on the back with his program as I was walking away, causing me to lose 1-2 inches in height. I hope this isn't permanent, as I am short enough already. I never thought a good friend would do this to a fellow brother.
- The chairs in this room are too close to each other, and we need more room in the back; there's too much space between the front stage and the first table! I know everyone has taken their baths, but really?

We will conclude this report at a later date. Thank you.

UCT President Chris Phelan called for a recess for the day. UCT Director Dianna Wolfe escorted UCT Chaplain Jerry Giff to the altar to close the Bible.

## **Morning Business Session Monday, July 1, 2019**

Following a member retention panel discussion at 8:30 a.m., UCT President Chris Phelan called the meeting to order. UCT Director Dianna Wolfe escorted UCT Chaplain Jerry Giff to the altar to open the Bible and give the day's invocation.

## **Report of the May E. Tisdale Scholarship Fund**

As we near our 60th anniversary of the May E. Tisdale Scholarship Fund, we bring you the following report.

Since the inception of this scholarship committee, we have been awarding scholarships to the children and grandchildren of UCT members. Our scholarships have previously been given in the amount of \$500 to recipients pursuing any vocation in their first four years of undergraduate studies, however, this year through your generosity we have found it possible to increase that amount to \$700.

Each year at the International Session, the committee meets to review the applications received and thereafter forwards the list of recipients with pictures to the home office for publication in The Sample Case. A letter of congratulations, as well as a check, is then sent to each recipient.

We are in receipt of 63 applications this year from the United States and Canada. The monies that make these scholarship possible are derived from donations of individuals, the international office staff, local councils, regional councils and investments. Please observe the screens behind us to see some of the recipients of our scholarships over the past several years. Please know that we are most appreciative of all donations, whether they be large or small, as every dollar is reinvested in the children and grandchildren of our members.

Our assets as of June 17, 2019, consist of \$51,849.50 in investments and \$21,688.71 cash on hand. The financial records are reviewed annually in the home office where information on transactions is available.

We were very impressed by the qualifications of the applicants as well as their activities in and out of the classroom. Their volunteer work is very commendable and ties in nicely with their studies. The following are the names of the recipients chosen to receive the 2019 May E. Tisdale scholarships:

Sarah Adams - Oviedo, Florida  
Jessie Anderson - Neepawa, Manitoba  
Nicholas Applegate - Crawfordville, Florida  
Katelyn Beckwith - Hot Springs, Arkansas

Nathan Braun - Neepawa, Manitoba  
 Robert Caldwell - Monroe, North Carolina  
 Chantalle Carriere - Azilda, Ontario  
 Camille Copperthite - Winter Springs, Florida  
 Chelsea Dearsley - Baldur, Manitoba  
 Kassandra Ellis - Pasadena, Texas  
 Evan Fuhr - Winkler, Manitoba  
 Jordyn Firby - Minnedosa, Manitoba  
 Nicole Guden - North Marshfield, Wisconsin  
 Ashton Hart - Kitchener, Ontario  
 Genna Hartman - East Granby, Connecticut  
 Taniesha Hubscher - Swan River, Manitoba  
 Carter Johnson - Visalia, California  
 Tyson Kapy - Chestermere, Alberta  
 Emily Kehl - Erie, Pennsylvania  
 Joshua Kehl - Erie, Pennsylvania  
 Steven Kehl - Erie, Pennsylvania  
 Amber Kober - Calgary, Alberta  
 Jacob Laster - Mt. Juliet, Tennessee  
 Donavin Logan - Regina, Saskatchewan  
 Rikki Logan - Regina, Saskatchewan  
 Samantha Long - Tyrone, Pennsylvania  
 Abbigail Luker - Batesville, Arkansas  
 Nicholas MacDonald - Trenton, Nova Scotia  
 Kennedy McCracken - Winnipeg, Manitoba  
 Erica McIntosh - Neepawa, Manitoba  
 Sadie McIntosh - Neepawa, Manitoba  
 Emily McKiel - Kingston, New Brunswick  
 Emilie Michaud - Saint-Andre, New Brunswick  
 Ainsley Morensen - Calgary, Alberta  
 Erin Murray - Fair Oaks, California  
 Francesca Nencka - Cranston, Rhode Island  
 Jamie Odium - Morden, Manitoba  
 Andrew Power - Neepawa, Manitoba  
 Julia Robinson - Auburn, Illinois  
 Brooke Roeges - Baldur, Manitoba  
 Erin Roeges - Baldur, Manitoba  
 Kayla Rossetti - Crawfordville, Florida  
 Marisa Rossetti - Crawfordville, Florida  
 Benjamin Runyan - McKinney, Texas  
 Brent Russell - Rothesay, New Brunswick  
 Rebekah Sand - Edmonton, Alberta  
 Katrina Schoen - Grafton, Wisconsin  
 Zoe Selimos - Regina, Saskatchewan  
 Brett Sikorski - Bronson, Michigan  
 Nathalia Soto - Winter Park, Florida  
 Nathaniel Stagg - Sudbury, Ontario  
 David Stapleton - Hamilton, Ohio  
 Daniel Stewart - Stellarton, Nova Scotia  
 Elizabeth Stinson - Ardmore, Oklahoma

Harrison Stough - Mechanicsburg, Pennsylvania  
 Justin Toman - Lake in the Hills, Illinois  
 Morgan Topping - Hudson Falls, New York  
 Kathryn Tracy - Lincoln, Nebraska  
 Nicole Turner - Neepawa, Manitoba  
 Reanna Turner - Neepawa, Manitoba  
 Shaun Washburn - Ashland, Nebraska  
 Zachary Woodill - Riverbank, New Brunswick

Our sincere thanks to you Brother Chris for your appointment to this committee. It has been our pleasure to serve you in this capacity. Special thanks to the Supreme office staff for their generosity with their time and support and to all of you who have generously given in order that these scholarships can be awarded to these very outstanding applicants.

*Sandra Stough, Chairperson*  
*Ruth Grove, Vice-Chairperson*  
*Carolyn Dobschensky, Secretary-Treasurer*  
*Marlys Konrardy, Director*  
*Marilyn Heidtke, Director*

Ruth Grove made a motion that the report be accepted and placed on file. Carolyn Dobschensky seconded the motion, which passed unanimously.

## Report of the UCT in Action Committee

We're here to report on the 2018-2019 International Safety Poster Contest, announce the winners of the regional and local council newsletter contests and recognize the 2018-2019 Join Hands Day projects.

As in the past, for the sake of time, certificates will be distributed and photos taken in the foyer immediately after the close of today's business session, so please gather out there.

### 2018-2019 International Safety Poster Contest Winners

Posters submitted this year in the public, private and parochial school and intellectual disabilities divisions focused on such standards as water, fire and electrical safety as well as the special issues of bullying, social media bullying and the dangers of texting and driving.

The UCT Safety Poster Contest is judged at the home office in Columbus, Ohio. We're not going to announce all of the contest winners, since a brochure of the winners and their posters is included in the registration packets.

If your council would like your winning posters, ribbons and checks sent to you so that you can make a special presentation, notify Linda Fisher at the home office at [lfisher@uct.org](mailto:lfisher@uct.org) by no later than July 26. Otherwise, winning posters, ribbons and checks will be sent directly to the winners.

**Please note:** Several posters this year were submitted without it being specified whether they were in the public, private & parochial division or in the intellectual disabilities division. Please read the safety poster guidelines. Safety poster contest seals are to be affixed to the back of each poster being submitted to the home office. One or the other division box must be checked. Upper, middle or lower level within the division must also be designated. The student's address must be clearly printed on the lines provided. Please understand that posters cannot be sent to post office boxes; a street address must be provided.

In the future, posters that do not follow this criteria will automatically be disqualified. The home office really doesn't like to do this to the students who put so much effort into creating the posters, so please double check to make sure you have completed all necessary information before submitting your winners.

### **Regional and local council newsletter contests**

First, second and third place is awarded at both the regional and local council levels. The local council newsletters are judged in two divisions: 199 members or fewer and 200 members or more. Winning councils receive a certificate AND a cash prize, which will be direct deposited into the council's bank account soon after the convention.

We'll start with the regional council newsletter contest winners:

First place (\$100) – Manitoba-Saskatchewan Regional Council  
Second place (\$75) – ACT-UCT Regional Council  
Third place (\$50) – Minnesota-North Dakota Regional Council

Now for the local council newsletter contest winners:

#### **199 members or fewer**

First Place (\$100) – Edmonton, Alberta Council 1016  
Second Place (\$75) – Red Deer Council 1021  
Third Place (\$50) – Providence, Rhode Island Council 67

#### **200 members or more**

First Place (\$100) – Jack Kidd Council 755, Saint John, New Brunswick  
Second Place (\$75) – St. Albert, Alberta 1024  
Third Place (\$50) – Lincoln, Nebraska Council 104

Congratulations to the winners!

## **Join Hands Day 2019**

Join Hands Day was established by America's fraternal benefit societies as a day of service to specifically target and develop relationship building between youth and adults by encouraging them to plan and carry out joint volunteer community service projects each year.

UCT local councils have been involved with this project from its inception nearly 20 years ago and each year our members – and the youth they partner with – make a difference in their communities by coordinating local festivals, sprucing up local parks and facilities, supporting individuals with intellectual disabilities, and making life a little brighter for seniors.

Many thanks to those councils that made the effort to get involved in this year's event. Participating councils that reported Join Hands Day events as of June 14, 2019, were:

Cranbrook, British Columbia Council 1023  
Sudbury, Ontario Council 1051  
Columbus, Ohio Council 1  
Mile High Council 15, Denver, Colorado  
Providence, Rhode Island Council 15  
Janesville, Wisconsin Council 108  
Alliance, Ohio Council 261  
Regina, Saskatchewan Council 266  
Williamsport, Pennsylvania Council 350  
Logansport, Indiana Council 354  
James B. Chrisp Council 448, Brandon, Manitoba  
Salem, Ohio Council 590  
Frontier Council 727, Cheyenne, Wyoming  
Neepawa, Manitoba Council 924  
Minnedosa, Manitoba Council 926  
Glenboro, Manitoba Council 943

If you or your local council are interested in Join Hands Day and would like more information, contact Linda Fisher at the home office or visit the Members' Area of UCT's website at [www.uct.org](http://www.uct.org).

We want to thank UCT President Chris Phelan for appointing us to this committee.

*Linda Poplewski, Chairperson, Michigan*  
*Barbara Washburn, Nebraska-Kansas*  
*Deb Moore, Wisconsin*

Barb Washburn made a motion that the report be accepted and placed on file. Deb Moore seconded the motion, which passed unanimously.

UCT President Phelan then recognized the Report of the Memorial Committee, the Report of the Imperial Guild, A.M.O.B, the Report of the International Secretary-Treasurers' Association and the Grand Counselors' Association. While they were active, no verbal reports were given. The written reports are as follows:

## **Report of the Memorial Committee**

The Memorial Service took place at the Hyatt Regency in New Orleans, on Saturday, June 29, 2019, following the Opening Ceremony.

The Memorial Service opened with the invocation by UCT Chaplain Jerry Giff. Opening remarks and greetings were given by Chairperson Melorie Davies. Eulogies were given in honor of Past International President Larry Pilon by UCT President Chris Phelan, Past International President Orlan C. Cooper Jr. by Past International President Tom Smith, Auxiliary Past International President Kathleen B. Mullis and Auxiliary Past International President Dorothea J. Hankin by Auxiliary Past International President Sandra Stough, Past Fraternalist of the Year Thomas L. Walker by Past International President Craig Alcorn and Past UCT Chaplain John Lind by Past International President Gordon Woodworth.

The memorial for 20 Past Regional Presidents was given by Cheryl Vreeland.

Songs of "Angels Among Us," "The Prayer" and "The Way We Were" by sung by Susan Vogel accompanied by Cathy Harp and Lisa Mitchell on the guitar.

Two poems were read: On Angels Wings by Thomas Rice and An Angel's Kiss by Marcia Hoos

Moment of silence: in honor of the men and women serving in the Canadian and the United States Armed Forces.

Candles were lit for two Past International Presidents, two Auxiliary Past International Presidents, one Fraternalist of the Year, one UCT Chaplain and 20 Past Regional Presidents by Marcia Hoos and Thomas Rice.

Benediction was by UCT Chaplain Jerry Giff. Closing remarks were by Chairperson Melorie Davies.

The Memorial Committee would like to thank UCT President Chris Phelan for giving us this honor and opportunity of being appointed to serve on this Memorial Committee.

*Melorie Davies, Chairperson, ACT-UCT*  
*Marcia Hoos, Illinois*  
*Thomas Rice, Iowa*  
*Cheryl Vreeland, Minnesota-North Dakota*  
*Jerry Giff, ACT-UCT*  
*Susan Vogel, Texas*

## Report of the Imperial Guild, A.M.O.B

Imperial Ruler Janell Gautreaux called the meeting of the Ancient Mystic Order of the Bagmen of Bagdad to order at 4:05 p.m. on Saturday, June 29, 2019, in the Bolden 2 room at the Hyatt Regency in New Orleans, Louisiana. The opening prayer was given by Pam Lloyd for Caliph Dee Getz. We recited the Pledge of Allegiance and gave a salute to the Canadian flag.

Roll call was taken, and 18 officers and members were present. There were five first time attendees and one guest. The membership report was given; it's between 250 and 300 members, if we can get all guilds to report. The imperial clerk will

request an actual roster from each clerk. We currently have nine guilds. The minutes of last year were approved with a change moved by Doris Rice and seconded by Kent Tucker.

The audit committee of Lawrence Shafer and Charlie Freund gave their report. They found all statements correct to the balance of the financial state as of May 31, 2019. The financial report was given as of May 31, 2019. The balance of \$2,033.15 was in the checking account. The investment value was \$40,164.64. A motion to accept was made by Lawrence Shafer and seconded and carried.

Acting Caliph Pam Lloyd read the names of our 11 deaths and read the obituary of Past Imperial Ruler Ray Getz.

A collection was taken for the Julian James Pool Fund. The Achmet Guild sent \$25, Ben Adhem sent \$300, Arabella Guild gave \$100, and the Shiraz Guild gave \$500. In memory of Harold Konrardy, the Oasis Guild gave \$50, and in memory of Ray Getz a pass the fez collected \$153 for a total of \$1,128.

The nominating committee of Glen Riensche and David Lee gave their report. The following officers were nominated for 2019-2020:

Imperial Ruler – Randy Young  
Imperial Viceroy – Lawrence Shafer  
Prime Minister – Glen Riensche  
Imperial Clerk – Steve Freund  
Imperial Master of Ceremonies – David Steffen  
Imperial Inside Gate Keeper – Doug Washburn  
Imperial Outside Gate Keeper – Not Filled  
Immediate Past Imperial Ruler – Janell Gautreaux  
Imperial Caliph – Pam Lloyd

Imperial Board of Governors:  
Sid Toleno – 1 year  
Mitzie Freund – 2 years  
Kent Tucker – 1 year (special exemption)  
David Lee – 4 years

The report of the nominating committee was approved. Kent Tucker installed himself and the other officers.

It was discussed that we hold A.M.O.B. meetings concurrently, maybe starting at 3 or 3:30 for both officers and the annual meeting. We should check times and conflicts with the home office. Kent Tucker made a motion that the discussion be approved, and it was seconded and carried.

We passed a thinking of you card for Dee Getz.

A motion to adjourn was made by Glen Riensche and seconded by Sid Toleno. The motion carried. Caliph Pam Lloyd gave the closing prayer.



*Imperial Ruler*  
*Janell Gautreaux*

*Imperial Clerk*  
*Steve Freund*

## **Report of the International Secretary-Treasurers' Association**

Our 115th meeting of the International Secretary-Treasurers' Association was held on Sunday, June 30, 2019, and called to order at 8:37 a.m. by Past President Robert Kellogg, who filled in for President Roberta Kellogg due to incapacity (although in attendance).

Following the Pledge of Allegiance, a moment of silence was held for those gone before, a salute to the Canadian flag and roll call of officers took place, and the minutes of the 114th meeting in 2018 were approved as printed and placed on the UCT website. Reports by the secretary and treasurer were read and approved.

UCT President Chris Phelan and UCT Vice President Mary Applegate arrived, wished us a successful meeting and noted the theme for the year was "change." The home office is looking for a new future meeting format that will cut costs to bring our UCT back into the black column. They asked for our support to help reduce these costs. Past President Bob Kellogg thanked them and they retired.

President Roberta Kellogg gave her report, followed by Chaplain Cathy Suever, who gave a prayer and read the roll call of our five deceased members over the past year:

Frank Zovistoski (January 1, 2018)  
Jack Rising (July 2, 2018)  
Leo Miller (October 19, 2018)  
Thomas Click (April 6, 2019)  
Ray Getz (April 25, 2019)

Last year saw a change to our annual meeting by using the majority of it to have presentations given that will help our secretaries and treasurers to fulfill their jobs and report to the home office as required.

This year again, we had presentations given by Past International Presidents Gerry Thomas, Jim Walsh, Tom Rice, Ted Metiva and Robert Kellogg. Subjects included the Medal of Honor Program and what councils can earn by participation, accounting software available to make our jobs easier, treasurer reporting on A-16 and A-21 forms, and e-postcard filing along with reconciling all reports.

The presentations were well received, with all members taking part in discussion and telling us about how their council's function. The presentation panel offered ways that could help make it easier for councils to report. We plan to cover another session in 2020.

Following the presentations, the state of the Order and audit reports were completed and given.

Past International President Tom Hoffman conducted and installed the incoming officers:

President – Lil McDermott  
Vice President – Marcia Hoos  
Immediate Past President – Roberta Kellogg  
Secretary – Myrtle Hudson  
Treasurer – David Lee  
Executive Committee – Alice O'Groske and Sandra Lobello

Incoming President Lil McDermott announced her chaplain as Sylvia Herman.

Our 2019 presentation panel will return in 2020 to again offer advice and encouragement about any problems occurring among our members during the coming year. These presentations are greatly appreciated and help prepare our secretaries and treasurers in reporting to our home office.

A motion by Past International President Ted Metiva and seconded by Past International President Stewart McDonald to ratify the minutes of the 115th annual meeting and to meet again in 2020 was voted on and carried.

The benediction was given by Chaplain Sylvia Herman, followed by adjournment at 10:40 a.m.

*Myrtle Hudson, ISTA Secretary*

## **Report of the Grand Counselors' Association**

The Grand Counselor's Association met on Sunday, June 30, 2019 in New Orleans, Louisiana. President Sandi Young called the meeting to order at 8:34 a.m. Chaplain Jane Mason led us in an opening prayer followed by the Pledge of Allegiance and the salute to the Canadian flag.

The meeting followed with a moving necrology service honoring those members who passed away in the past year.

The GCA is in a sound financial state and is in compliance with the State of Ohio and the IRS.

The GCA Scholarship awarded five scholarships this year totaling \$2,500. This scholarship is available to children and grandchildren of members of the GCA. We encourage all past regional presidents to consider joining the GCA.

The following officers were elected for the upcoming year:

President –	Charles Cavallaro
1st Vice President –	Jeff Masse
Regional Vice Presidents –	Edna Boyte
	Ann Glabare
	Linda Boudreau
	Angela Goff
Secretary –	Lauralee Funk
Treasurer –	Darlene Gillies
Past President –	Sandi Young

Past President Pat Maddalena closed the meeting with Charles’s vision for his year as GCA president.

The meeting was adjourned at 10:35 a.m.

Fraternally submitted,  
*Charles Cavallaro*  
*Jeff Masse*  
*Edna Boyte*  
*Ann Glabare*  
*Linda Boudreau*  
*Angela Goff*

## Report of the Membership Retention Committee

We have a real concern in UCT. Retention. Retention. Retention. There is a growing concern surrounding the fact that we are not holding onto the members that we currently have. UCT cannot possibly begin to grow if we are continually losing our members. It has always been the thought that we must write new members, and that is absolutely true. But what is equally true is the fact that retention of our current members is absolutely vital to the growth of UCT.

The Membership Retention Committee, made up of Dave Poets, Susan Vogel, Lauralee Funk, Larry MacLeod and Ron Swenson, has been working very diligently this year to encourage each one of regional membership directors to contact every local council in their region and work on retention of their members. It has been a very daunting task to say the least. Many of the regional membership directors have not taken their position seriously and, thus, have not contacted all of their local councils. This is something that absolutely cannot continue. UCT has been around too long and has been too valuable in the community to let it vanish because we didn’t do enough to keep our members.

This committee wants to encourage everyone to participate in a retention program in their local council. This responsibility almost always falls on the shoulders of the local secretary, but this is not the job of the secretary alone. The responsibility belongs to each and every one of us. This is our organization. This is our responsibility. This should be something that all of us can be proud to say, “I kept one, two or three members from being on the lapse list.” Each of you can do that. Each of you must do that. Each of you must do what you can to help keep UCT alive.

The committee wishes to thank UCT President Chris Phelan for allowing us to serve on this committee. We encourage each and every one of you to help keep our members active so that UCT can continue to serve our local communities.

*Dave Poets, Co-Chairperson*  
*Susan Vogel, Co-Chairperson*  
*Lauralee Funk*  
*Larry MacLeod*  
*Ron Swenson*

Dave Poets made a motion that the report be accepted and placed on file. Susan Vogel seconded the motion, which passed unanimously.

First Lady Corey Phelan and Terry Applegate gave a presentation about this year’s community service project, One Heart NOLA. UCT President Chris Phelan then called for a short break. The session resumed after the break.

## Report of the Grievance Committee (Final Report)

We will wrap up our report with the grievances we’ve received since our partial report. They are:

- FYI, it’s still cold in here x3!
- It’s too hot in the meeting room!
- Be it hereby grieved that no action was taken on my previous grievance that there is too little room for safe passage at the back of the room.
- Although this is a very nice hotel, I get lost, especially trying to find the elevators back to my room.
- There are no towel racks in our bathroom to hang our wet towels on!
- I don’t know why someone keeps complaining about the coolness in the room. Suggestion: put on more clothes or bring a coat or blanket!
- I reserved my room well in advance of the room block expiration after it was sold out. Consequently, I ended up paying a much higher rate. To get the lowest rate available, I ended up with a prepaid room rate that was nonrefundable for a four-day stay. When I changed four-day stay to three days, the hotel would not change the total amount, but finally agreed to a one-day amount room credit. P.S. I do like the way the elevators operate.

This concludes our report.

*Past International President Randy Young, Chairperson, Mississippi-Louisiana*  
*Past International President Glenda Dickey, California-Nevada-Arizona*  
*Past International President Wes Cosman, Atlantic*  
*Past International President Darlene Gillies, Manitoba-Saskatchewan*  
*Past International President David Burt, Ohio*

Past International President Randy Young made a motion that the report be accepted and placed on file. Past International President Wes Cosman seconded the motion, which passed unanimously.

Donations were then accepted for UCT Charities, the Fraternal Fund and the May E. Tisdale Scholarship Fund. The sheriffs then gave a brief report, and UCT President Chris Phelan call for a break for lunch. The session resumed after the break.

## Report of the Auxiliary Past International Presidents

The Auxiliary Past International Presidents' and Past Regional Presidents' Association met at 7 a.m. on Monday, July 1, 2019, in the 8 Block Restaurant of the Hyatt Regency New Orleans for breakfast, with five members present.

President Ruth Grove welcomed us to our meeting and opened it with a prayer.

A motion was made by Sandy Stough to approve the minutes as printed, and it was seconded by Jan Metiva. The motion carried. Sandy Stough made a motion to approve the treasurer's report as printed, and it was seconded by Jan Metiva. The motion carried.

Correspondence was read from absent sisters.

Sandy Stough gave a report of the May E. Tisdale Scholarship Fund. They received 63 applications and will read the recipients during the general session. The members on the committee will remain the same.

Our donations to the May E. Tisdale Scholarship Fund this year are as follows:

- \$25 in memory of Dorothea Hankin
- \$25 in memory of Kathleen Mullis
- \$175 from auxiliary members for a total of \$225

Sandy Stough made a motion to donate \$50 to the Fraternal Fund, and it was seconded by Sarah Cooper. The motion carried.

As UCT is making major changes next year in our convention, our meeting next year will depend on the new scheduling as to time and place.

Eulogies for Auxiliary Past International Presidents Dorothea Hankin and Kathleen Mullis were read.

Officers elected this year were Ruth Grove, president, and Billie Baxter, secretary-treasurer.

Our meeting was adjourned with a benediction by Ruth Grove.

*Ruth Grove, President*  
*Billie Baxter, Secretary-Treasurer*

Ruth Grove made a motion that the report be accepted and placed on file. Billie Baxter seconded the motion, and it passed unanimously.

## Report of the Resolutions Committee

There was one resolution submitted to the committee by Past International President David McKay, which reads:

### Resolution No. 1

Whereas: The Order of United Commercial Travelers of America is a member benefit organization with membership throughout the United States and Canada.

And Whereas: The main method of communication to its members is the UCT Sample Case magazine published on a quarterly timeline.

And Whereas: The UCT membership comprises a majority of an older generation of which many do not have computers or are connected to the internet, since the popular inception of the smartphone. Therefore, many of UCT's members do not receive 50 percent of the published Sample Case magazine.

And Whereas: The Sample Case magazine is the only method of promoting local council achievements, longevity anniversaries of its members, membership writer indications and other timely and important information.

Therefore, be it resolved:

The Order of United Commercial Travelers of America shall continue to publish its *Sample Case* magazine on a quarterly timeline and distribute to the entire mailing list by means of a hard copy and distributed by the United States Mail service unless the member elects to receive the magazine electronically.

Further: This will be done with no additional costs to the individual members receiving the Sample Case magazine.

Submitted by David H. McKay, Past International President and a member in good standing of Coldwater, Michigan Council 452.

The committee recommends that this resolution be denied due to cost. As President Phelan has stated, we, UCT, need to be mindful of budget issues. *The Sample Case* is published three times a year. Two issues are printed and emailed; one issue is emailed only.

Rod Wilson made a motion that the committee's recommendation be accepted. David Pugh seconded the motion. After much discussion, Past International President David McKay withdrew the resolution.

The Resolutions Committee would like to thank President Chris Phelan for the opportunity to serve on this committee.

*Brian Ward, Chairperson, Ohio*  
*Rod Wilson, ACT-UCT*  
*David Pugh, Atlantic*  
*Dianne Boyd, Mississippi-Louisiana*

Brian Ward made a motion that the report be accepted and referred to the State of the Order Committee. Rod Wilson seconded the motion, and it passed unanimously.

## Membership Development Awards

UCT is very proud of the members that have sustained their membership in order to promote the charitable activities that UCT is so proud of. It is an honor at this time that we acknowledge those members that have continued serving their community through UCT for 25, 50 and 60 years or more.

We are going to start off with our 25 year members. Would everyone that received their 25-year award this year please stand. UCT awarded 168 pins and certificates to our 25 year members. Now, would all 50-year award recipients please stand. We were privileged to be able to award 360 50-year awards to our members. Do we have any 60-year members here today? If so please stand. UCT was proud to award 148 members with their 60-year plaques this year. That is quite an astounding number of 25-50 and 60-year members.

### President's Council

This year we have one member who has attained the level of President's Council for writing over 50 members. Kathy Chisolm from Regina, Saskatchewan Council 266 wrote an outstanding 57 members and is the top writer this year. Congratulations to Kathy, and would you please come forward. Now, Kathy has received this award numerous times and this year has told us that her display case is completely full of President's Council Awards and has chosen to receive a gift card instead.

### Drummers

We are extremely pleased to announce this year that we have a total of six members that have written 10 or more members into UCT. They are:

Kathy Chisolm – 57 members  
Rodney Culp – 27 members  
Cindy Waugh – 26 members  
Chris Phelan – 12 members  
Brian Ward – 11 members  
Mark Finken – 10 members

Let's give them a big hand for their dedication to helping UCT's membership grow.

### Membership Gains for Local Councils

#### Division I (200 members or more)

1st Jack Kidd Council 755, Saint John, New Brunswick Gain of 8

#### Division II (100 to 199 members)

1st Regina, Saskatchewan Council 36 Gain of 51  
2nd Sudbury, Ontario Council 1051 Gain of 7  
3rd Sherwood Park, Alberta Council 1022 Gain of 1

#### Division III (100 members or fewer)

1st	Iscential Council 2022, Columbus, Ohio	Gain of 10
2nd	Natchez, Mississippi Council 175	Gain of 4
2nd	Harrisburg, Pennsylvania Council 358	Gain of 4
3rd	Cincinnati, Ohio Council 2	Gain of 3
3rd	Medicine Hat, Alberta Council 1020	Gain of 3
3rd	Buckeye Council 2000, Columbus, Ohio	Gain of 3

### Membership Gains for Regional Councils

There were no regions with a gain this year.

### Medal of Honor Recipients

#### Platinum Medal of Honor

Kelowna West Council 1003, Kelowna, British Columbia  
Sherwood Park, Alberta Council 1022  
Sudbury, Ontario Council 1051  
Columbus, Ohio Council 1  
Gem City Council 3, Dayton, Ohio  
M.J. Terapak Council 144, Columbus, Ohio  
Alliance, Ohio Council 261  
Regina, Saskatchewan Council 266  
Fraternal Council 380, Jackson, Ohio  
Jack Kidd Council 755, Saint John, New Brunswick  
Minnedosa, Manitoba Council 926  
Glenboro, Manitoba Council 943

#### Gold Medal of Honor

Cincinnati, Ohio Council 2  
James B. Crisp Council 448, Brandon, Manitoba

#### Silver Medal of Honor

Buckeye Council 2000, Columbus, Ohio

#### Bronze Medal of Honor

Mile High Council 15, Denver, Colorado  
Providence, Rhode Island Council 67  
Lincoln, Nebraska Council 104  
Bucyrus, Ohio Council 334  
Salem, Ohio Council 590  
Harmony Council 694, Toledo, Ohio  
Pictonian Council 879, New Glasgow, Nova Scotia  
Neepawa, Manitoba Council 924  
Boissevain, Manitoba Council 940

*Past International President Keith Ward  
Community Outreach Manager*

Past International President Keith Ward made a motion that the report be accepted and placed on file. The motion was seconded, and it passed unanimously.

UCT President Chris Phelan called for a short break. UCT Director Dianna Wolfe escorted UCT Chaplain Jerry Giff to the altar to close the Bible. The session resumed after the break.

## Election of UCT Officers

Past International President Doug Sparks was invited to preside during the election of officers, and he appointed the elections tellers. After a standing count, presiding Officer Sparks stated that there was a sufficient voting strength, and he declared all offices vacant except for the Board of Governors members. He asked that all present be attentive during the elections and then opened the floor for nominations.

Past International President Jack Engel placed Mary Applegate in nomination for the office of UCT President. There being no other nominations, Presiding Officer Sparks declared the nominations closed and instructed the tellers to cast a unanimous ballot.

Mary Applegate, having received all of the votes cast, was declared unanimously elected to the office of UCT President for the ensuing year.

Deb Moore placed Dianna Wolfe in nomination for the office of UCT Vice President. There being no other nominations, Presiding Officer Sparks declared the nominations closed and instructed the tellers to cast a unanimous ballot.

Dianna Wolfe, having received all of the votes cast, was declared unanimously elected to the office of UCT Vice President for the ensuing year.

Past International President Gorden Woodworth placed Chris Phelan in nomination for the office of UCT Chairman of the Board. There being no other nominations, Presiding Officer Sparks declared the nominations closed and instructed the tellers to cast a unanimous ballot.

Chris Phelan, having received all of the votes cast, was declared unanimously elected to the office of UCT Chairman of the Board for the ensuing year.

Past International President Randy Young placed Steve Desselles in nomination for the office of UCT Secretary-Treasurer. There being no other nominations, Presiding Officer Sparks declared the nominations closed and instructed the tellers to cast a unanimous ballot.

Steve Desselles, having received all of the votes cast, was declared unanimously elected to the office of UCT Secretary-Treasurer for the ensuing year.

Past International President David Burt placed Ken Milliser in nomination for the office of UCT Director (Conductor). There being no other nominations, Presiding Officer Sparks declared the nominations closed and instructed the tellers to cast a unanimous ballot.

Ken Milliser, having received all of the votes cast, was declared unanimously elected to the office of UCT Director (Page) for the ensuing year.

Gary Pauli placed Stanna Funk in nomination for the office of UCT Director (Page). There being no other nominations, Presiding Officer Sparks declared the nominations closed and instructed the tellers to cast a unanimous ballot.

Stanna Funk, having received all of the votes cast, was declared unanimously elected to the office of UCT Director (Page) for the ensuing year.

Dan Walker placed Thomas (Butch) Liebaert in nomination for the office of UCT Director (Sentinel).

Past International President Gorden Woodworth placed Doug Honeyford in nomination for the office of UCT Director (Sentinel).

Past International President Tom Smith placed David Van Order in nomination for the office of UCT Director (Sentinel).

Presiding Officer Sparks declared a vote by ballot. David Van Order, having received a majority of the votes cast, was declared elected to the office of UCT Director (Sentinel) for the ensuing year.

Past International President Gorden Woodworth placed Dave Syrota in nomination for a second three-year term on the UCT Board of Governors. There being no other nominations, Presiding Officer Sparks declared the nominations closed and instructed the tellers to cast a unanimous ballot.

Dave Syrota, having received all of the votes cast, was declared unanimously elected to a second three-year term on the UCT Board of Governors.

Incoming UCT President Mary Applegate then appointed Bernie Regenbogen as UCT Chaplain for the ensuing year.

Presiding Officer Sparks declared the officers elected and dismissed the tellers. Candidates for future consideration were then introduced.

Past International President Jack Engel presented Larry Shafer for future consideration for UCT Secretary-Treasurer.

Dan Walker presented Butch Liebaert for consideration for UCT Director (Sentinel) in 2020.

Past International President Gorden Woodworth presented Doug Honeyford for consideration for UCT Director (Sentinel) in 2020.

Past International President Gorden Woodworth presented Bernie Regenbogen for future consideration for UCT Director (Sentinel).

Past International President Randy Young presented Rick Redman for future consideration for UCT Director (Sentinel).

UCT President Chris Phelan thanked Presiding Officer Sparks and dismissed him. He then called for a brief recess. After the break, Incoming UCT President Mary Applegate delivered some remarks about her vision for the year ahead.

## Report of the Grievance Committee (Final)

This is the final report of the Grievance Committee. We have just a few more grievances to relay, and they are as follows:

- FYI, it's still cold in here x3!
- It's too hot in the meeting room!
- Be it hereby grieved that no action was taken on my previous grievance that there is too little room for safe passage at the back of the room.
- Although this is a very nice hotel, I get lost, especially trying to find the elevators back to my room.
- There are no towel racks in our bathroom to hang our wet towels on!
- I don't know why someone keeps complaining about the coolness in the room. Suggestion: put on more clothes or bring a coat or blanket!
- I reserved my room well in advance of the room block expiration after it was sold out. Consequently, I ended up paying a much higher rate. To get the lowest rate available, I ended up with a prepaid room rate that was nonrefundable for a four-day stay. When I changed four-day stay to three days, the hotel would not change the total amount, but finally agreed to a one-day amount room credit. P.S. I do like the way the elevators operate.

This concludes our report.

*Past International President Randy Young, Chairperson, Mississippi-Louisiana*

*Past International President Glenda Dickey, California-Nevada-Arizona*

*Past International President Wes Cosman, Atlantic*

*Past International President Darlene Gillies, Manitoba-Saskatchewan*

*Past International President David Burt, Ohio*

Past International President Randy Young made a motion that the report be accepted and placed on file. Past International President Glenda Dickey seconded the motion, and it passed unanimously.

The Sheriffs made a brief report, then UCT President Chris Phelan called for recess for the day. UCT Director Dianna Wolfe escorted UCT Chaplain Jerry Giff to the altar to close the Bible.

## Morning Business Session

Tuesday, July 2, 2019

UCT President Chris Phelan called the meeting to order at 8:30 a.m. UCT Director Dianna Wolfe escorted UCT Chaplain Jerry Giff to the altar to open the Bible and give the day's invocation.

## Report of the UCT Charities Committee (Final)

The UCT Charities Committee would like to report the results of the donations collected during this meeting:

UCT Charities	\$	8,656.00
Fraternal Fund	\$	9,933.00
May E. Tisdale Scholarship Fund	\$	6,258.57
Total	\$	24,847.57

We thank UCT President Chris Phelan for our appointment to this committee.

*Past International President Glenda Dickey, Chairperson, California-Nevada-Arizona*

*Past International President David Baxter, Texas*

*Past International President Wes Cosman, Atlantic*

*Past International President David McKay, Michigan*

*Past International President David Burt, Ohio*

Past International President David McKay made a motion that the report be accepted and placed on file. Past International President David Burt seconded the motion, and it passed unanimously.

The Sheriffs then gave a final report and announced that \$350 had been raised through their efforts.

## Report of the State of the Order Committee

The State of The Order Committee has reviewed the pre-printed reports that are included in your conference package, and we urge you not only to read each report but also to share this information with your local councils. In doing so they too will benefit from the knowledge of our ongoing fraternal efforts from coast to coast to coast.

### President's Report

We would like to thank President Chris Phelan for his thoughtful report and his leadership during this significant year of change. We all recognize the need for membership growth and the financial issues facing UCT and the requirement to reverse these trends.

### Board of Governors

This report reflects on a very busy year, and we thank the Board for their team effort. There is more clarity on the qualifications for the offices at the international executive level.

### Home Office Operations

We wish to thank our home office management team of Kevin, Sandy, Ron, Linda and Kate and everyone else who is responsible for the hard work they perform supporting our operations and our membership.

### Secretary-Treasurer's Report

We are very fortunate to have Steve Desselles and commend his report. His oversight of our functions is vital to our success.

### **Jurisprudence**

Thank you chairman Rick Warner and members of your committee Jean Thomas and Michael Brakie for moving through these motions clearly and concisely. Proposed amendments 1 and 5 were withdrawn while 2, 3 and 4 were passed.

### **Resolutions Committee**

No resolutions were proceeded with at this convention. We thank this committee for their report.

### **Examining Finance**

Chairman Rick Redman, along with committee members Alan Poplewski and Bernie Regenbogen, provided an excellent report and reflected on the need to get back to a balanced budget and to increase our financial reserves.

### **Overview**

The loss of Canadian insurance is a significant but necessary step, along with the expense reduction and the need for membership growth, to put us on a stronger foothold facing the future. We urge the Board to quickly acquire new insurance products that will be profitable and attract new members.

We, the State of the Order Committee, feel that the obstacles we have in front of us can be overcome with a significant turnaround in the insurance operations and fraternal membership activity, but this must happen quickly.

Finally, the State of the Order Committee wishes to thank each and every committee for the thoroughness of their reports, and we also thank UCT President Chris Phelan for the opportunity to serve this year.

*Douglas Honeyford, Chairperson, ACT-UCT Dominion*  
*Sid Toleno, Oregon-Washington-British Columbia*  
*David Van Order, Ohio*

Sid Toleno made a motion that the report be accepted and placed on file. Dave Van Order seconded the motion, which passed unanimously.

UCT Secretary-Treasurer Steve Desselles declared Numan Loafman a UCT Past International President. UCT Secretary-Treasurer Desselles then made a motion to ratify the business for the session. Past International President Gordon Woodworth seconded the motion, and it passed unanimously.

UCT Director Dianna Wolfe then escorted UCT Chaplain Jerry Giff to the altar to close the Bible in preparation for the installation of officers.

### **Installation of UCT Officers**

The installation began with the introduction by Installing Marshal Past International President Randy Young of the marshals for the installation: Past International Presidents Jack Engel and Dianna Loafman.

The incoming UCT officers and their spouses were escorted into the chamber.

Installing Marshal Young asked all in attendance if they were satisfied with their selection of the new UCT officers. All replied that they were. The officers then each took their individual prescribed oath of office and were declared to be duly installed into their respective offices. They were then escorted to their stations and presented with their badges of office.

Installing Marshal Young presented the gavel to new UCT President Mary Applegate and thanked and dismissed the marshals. UCT President Applegate thanked and dismissed the installing marshal.

After a few remarks, UCT President Applegate announced the 2019-2020 UCT Standing Committees:

## **2019-2020 UCT Standing Committees**

### **Membership Retention Committee**

Dave Poets, Chairperson, Manitoba-Saskatchewan  
Susan Vogel, Texas  
Charlie Short, Indiana  
Sandra Lobello, New England  
Keith Ward, Advisor

### **State of the Order**

Angela Goff, Chairperson, New England  
Mark Brown, Wisconsin  
Lauralee Funk, Colorado-Wyoming  
Tom Rice, Iowa

### **Jurisprudence**

Rick Gruszecki, Chairperson, Ohio  
Henry Enochs Jr., Ky.-Va.-W.Va.-Md.-D.C.  
Jean Thomas, Manitoba-Saskatchewan  
John Evans, Arkansas-Oklahoma-Missouri

### **Examining Finance**

Rick Redman, Chairperson, Mississippi-Louisiana  
Larry Shafer, Southeastern  
Brian Ward, Ohio  
Mike Brakie, Indiana

### **Memorial Committee**

Alice O'Groske, Chairperson, Minnesota-North Dakota  
Marcia Hoos, Illinois  
Robin Walter, South Dakota  
Rod Wilson, ACT-UCT  
Bernie Regenbogen, Atlantic

**Delegates-At-Large**

Ann Glabere, Southeastern  
Jane Mason, Mississippi-Louisiana  
Roberta Kellogg, Michigan  
Barb Washburn, Nebraska-Kansas  
Mike Morris, Nebraska-Kansas  
Doris Rice, Iowa  
Dana Wright, Ky.-Va.-W.Va.-Md.-D.C.  
Sherry Polsgrove, Arkansas-Oklahoma-Missouri  
Butch Liebaert, Wisconsin  
Ron Swenson, ACT-UCT  
Wes Cosman, 2019 Volunteer of the Year

**UCT Charities**

David Baxter, Chairperson, Texas  
David Burt, Ohio  
Tom Hoffman, Texas  
Robert Kellogg, Michigan  
Randy Young, Mississippi-Louisiana  
Kevin Hecker, Advisor

**Volunteer of the Year**

Tom Smith, Chairperson, Ohio  
Dianna Loafman, Texas  
Gorden Woodworth, Atlantic  
Lorin Stough, Pennsylvania  
Stewart McDonald, Ky.-Va.-W.Va.-Md.-D.C.  
Wes Cosman, 2019 Volunteer of the Year  
Linda Fisher, Advisor

**President's Advisory/Liaison Committee**

Jack Engel, Southeastern  
Randy Young, Mississippi-Louisiana  
Glenda Dickey, California-Nevada-Arizona

**May E. Tisdale Educational Scholarship Fund**

Sandra Stough, Chairperson, Pennsylvania  
Ruth Grove, Ky.-Va.-W.Va.-Md.-D.C.  
Carolyn Dobschensky, Michigan  
Marilyn Heidtke, Southeastern  
Marlys Konrardy, Iowa

**2020 UCT Convention Committee**

Kate Chillinsky  
David Knapp

**Representatives to the American Fraternal Alliance**

Kate Chillinsky  
Linda Fisher

UCT Chairman of the Board Chris Phelan then presented UCT President Applegate with his president's pin. The Southeastern Region presented a gift to UCT President Mary Applegate. UCT President Applegate then declared the 2019 UCT Convention closed to reconvene in 2020. UCT Chaplain Bernie Regenbogen gave the benediction.



## Past UCT Conventions

By constitutional provision, all meetings from 1888 through 1946 were held in Columbus, Ohio.

1947 Detroit, Mich.	1984 Toronto, Ont.
1948 Columbus, Ohio	1985 Las Vegas, Nev.
1949 St. Louis, Mo.	1986 Philadelphia, Pa.
1950 Salt Lake City, Utah	1987 Chicago, Ill.
1951 Columbus, Ohio	1988 Columbus, Ohio
1952 Oklahoma City, Okla.	1989 Kansas City, Mo.
1953 Cincinnati, Ohio	1990 Nashville, Tenn.
1954 Milwaukee, Wis.	1991 Little Rock, Ark.
1955 Boston, Mass.	1992 Reno, Nev.
1956 Roanoke, Va.	1993 Pittsburgh, Pa.
1957 Cincinnati, Ohio	1994 Dearborn, Mich.
1958 New Orleans, La.	1995 St. Louis, Mo.
1959 Chicago, Ill.	1996 Scottsdale, Ariz.
1960 Detroit, Mich.	1997 Dallas-Ft. Worth, Texas
1961 Montreal, Que.	1998 Vancouver, B.C.
1962 Cincinnati, Ohio	1999 Atlanta, Ga.
1963 Pittsburgh, Pa.	2000 Washington, D.C.
1964 Miami Beach, Fla.	2001 Chicago, Ill.
1965 Washington, D.C.	2002 Kansas City, Mo.
1966 Hot Springs, Ark.	2003 Milwaukee, Wis.
1967 San Francisco, Calif.	2004 Henderson, Nev.
1968 Cleveland, Ohio	2005 Scottsdale, Ariz.
1969 St. Louis, Mo.	2006 Louisville, Ky.
1970 New Orleans, La.	2007 Austin, Texas
1971 New York City, N.Y.	2008 Denver, Colo.
1972 Dallas, Texas	2009 Greenville, S.C.
1973 Denver, Colo.	2010 Indianapolis, Ind.
1974 Toronto, Ont.	2011 Jacksonville, Fla.
1975 Miami Beach, Fla.	2012 Calgary, Alba.
1976 Boston, Mass.	2013 Schaumburg, Ill.
1977 Hot Springs, Ark.	2014 Columbus, Ohio
1978 New Orleans, La.	2015 Wichita, Kan.
1979 Chicago, Ill.	2016 Louisville, Ky.
1980 Louisville, Ky.	2017 Greenville, S.C.
1981 San Diego, Calif.	2018 Savannah, Ga.
1982 Atlanta, Ga.	2019 New Orleans, La.
1983 Cincinnati, Ohio	

## Future Convention Sites

2020 Lexington, Ky.